### MEETING OF THE BOARD OF DIRECTORS OF THE CENTRAL TEXAS REGIONAL MOBILITY AUTHORITY

#### **RESOLUTION NO. 21-003**

### ACCEPT THE FINANCIAL STATEMENTS FOR NOVEMBER 2020 AND DECEMBER 2020

WHEREAS, the Central Texas Regional Mobility Authority (Mobility Authority) is empowered to procure such goods and services as it deems necessary to assist with its operations and to study and develop potential transportation projects, and is responsible to insure accurate financial records are maintained using sound and acceptable financial practices; and

WHEREAS, close scrutiny of the Mobility Authority's expenditures for goods and services, including those related to project development, as well as close scrutiny of the Mobility Authority's financial condition and records is the responsibility of the Board and its designees through procedures the Board may implement from time to time; and

WHEREAS, the Board has adopted policies and procedures intended to provide strong fiscal oversight and which authorize William Chapman, Interim Executive Director and Chief Financial Officer, to review invoices, approve disbursements, and prepare and maintain accurate financial records and reports; and

WHEREAS, William Chapman, Interim Executive Director and Chief Financial Officer, has reviewed and authorized the disbursements necessary for the month of November 2020, and has caused financial statements to be prepared and attached to this resolution as <u>Exhibit A</u>; and

WHEREAS, William Chapman, Interim Executive Director and Chief Financial Officer, has reviewed and authorized the disbursements necessary for the month of December 2020, and has caused financial statements to be prepared and attached to this resolution as <u>Exhibit B</u>.

NOW THEREFORE, BE IT RESOLVED, that the Board of Directors accepts the financial statements for November 2020 and December 2020, attached hereto as <u>Exhibit A</u> and <u>Exhibit B</u> respectively.

Adopted by the Board of Directors of the Central Texas Regional Mobility Authority on the 27<sup>th</sup> day of January 2021.

Submitted and reviewed by:

rov, General Counsel

Approved:

Robert W. Jenkins, Jr. Chairman, Board of Directors

### <u>Exhibit A</u>

**Financial Statements for November 2020** 

	Budget		Demonstrat	
	Amount FY 2021	Actual Year to Date	Budget	Actual Prior Year to Date
REVENUE				
Operating Revenue				
Toll Revenue - Tags	87,282,802	30,297,559	34.71%	39,390,525
Video Tolls	23,301,118	8,888,983	38.15%	9,495,729
Fee Revenue	8,342,080	4,095,115	49.09%	3,863,750
Total Operating Revenue		43,281,657	36.39%	52,750,005
Other Revenue				
Interest Income	2,500,000	274,409	10.98%	2,374,971
Grant Revenue	3,000,000	767,634	10.98% 25.59%	2,374,971 19,218
Misc Revenue	3,000	16,374	25.59% 545.81%	19,210
Gain/Loss on Sale of Asset	5,000	10,574	545.61%	- 11,117
Total Other Revenue	5,503,000	1,058,417	19.23%	2,405,306
	5,505,000	1,058,417	19.23%	2,405,500
TOTAL REVENUE	\$124,429,000	\$44,340,074	35.63%	55,155,311
EXPENSES				
Salaries and Benefits				
Salary Expense-Regular	4,773,694	1,707,520	35.77%	1,567,450
Salary Reserve	80,000	-	-	-
TCDRS	675,000	236,463	35.03%	214,996
FICA	221,877	62,925	28.36%	52,767
FICA MED	72,321	25,262	34.93%	22,825
Health Insurance Expense	513,812	189,007	36.79%	168,156
Life Insurance Expense	8,138	4,906	60.29%	4,635
Auto Allowance Expense	10,200	3,825	37.50%	3,825
Other Benefits	213,038	44,331	20.81%	42,130
Unemployment Taxes	4,608	288	6.25%	1
Total Salaries and Benefits	6,572,687	2,274,528	34.61%	2,076,786

	Budget			
	Amount FY	Actual Year to	Percent of	Actual Prior
	2021	Date	Budget	Year to Date
Administrative				
Administrative and Office Expenses				
Accounting	8,000	3,735	46.69%	3,294
Auditing	115,000	91,475	79.54%	97,736
Human Resources	52,000	1,443	2.77%	1,288
IT Services	242,000	115,890	47.89%	46,530
Internet	450	-	-	62
Software Licenses	347,000	36,139	10.41%	17,425
Cell Phones	24,185	3,401	14.06%	6,676
Local Telephone Service	95,000	29,921	31.50%	1,263
Overnight Delivery Services	350	12	3.51%	47
Local Delivery Services	50	12	24.56%	12
Copy Machine	15,264	5,088	33.33%	6,360
Repair & Maintenance-General	12,000	175	1.46%	4,064
Meeting Facilities	5,000	-	-	-
Meeting Expense	14,750	1,054	7.15%	6,571
Toll Tag Expense	3,050	900	29.51%	1,000
Parking / Local Ride Share	2,900	19	0.64%	803
Mileage Reimbursement	6,800	62	0.91%	1,270
Insurance Expense	450,998	194,796	43.19%	104,683
Rent Expense	570,000	234,481	41.14%	136,864
Building Parking	11,000	118	1.07%	6,149
Legal Services	591,000	38,383	6.49%	76,276
Total Administrative and Office Expenses	2,566,797	757,104	29.50%	518,370
Office Supplies				
Books & Publications	4,750	1,638	34.48%	-
Office Supplies	9,500	3,206	33.75%	3,360
Misc Office Equipment	6,750	101	1.50%	2,783
Computer Supplies	36 <i>,</i> 350	30,236	83.18%	7,388
Copy Supplies	1,500	93	6.18%	580
Other Reports-Printing	8,000	-	-	-
Office Supplies-Printed	3,100	-	-	1,399
Postage Expense	1,150	127	11.02%	129
Total Office Supplies	71,100	35,400	49.79%	15,640

	Budget			
	Amount FY	Actual Year to	Percent of	<b>Actual Prior</b>
	2021	Date	Budget	Year to Date
<b>Communications and Public Relations</b>				
Graphic Design Services	20,000	-	-	-
Website Maintenance	50,000	19,674	39.35%	7,512
Research Services	115,000	51,623	44.89%	20,295
Communications and Marketing	125,000	49,963	39.97%	95,219
Advertising Expense	150,000	118,843	79.23%	77,240
Direct Mail	5,000	-	-	-
Video Production	10,000	11,520	115.20%	-
Photography	5,000	-	-	180
Radio	-	-	-	3,480
Other Public Relations	55,000	-	-	1,952
Promotional Items	-	1,260	-	5,749
Annual Report printing	6,500	553	8.51%	-
Direct Mail Printing	30,000	285	0.95%	-
Other Communication Expenses	33,000	1,562	4.73%	11,843
Total Communications and Public Relations	604,500	255,282	42.23%	223,469
Employee Development				
Subscriptions	2,873	1,026	35.71%	414
Agency Memberships	60,980	35,286	57.87%	37,378
Continuing Education	9,200	275	2.99%	1,159
Professional Development	7,000	-	-	5,235
Other Licenses	1,250	196	15.64%	80
Seminars and Conferences	38,500	(6,719)	-17.45%	6,454
Travel	-	-	-	52,551
Total Employee Development	119,803	30,063	25.09%	103,271
Financing and Banking Fees				
Trustee Fees	48,000	26,338	54.87%	33,600
Bank Fee Expense	2,000	146	7.30%	783
Continuing Disclosure	4,000		-	134
Arbitrage Rebate Calculation	10,000	9,435	94.35%	9,250
Rating Agency Expense	24,000	7,500	34.35% 31.25%	24,000
- Total Financing and Banking Fees	88,000	43,419	<b>49.34%</b>	<b>67,767</b>
	33,000	-3,-13	73.37/0	57,707
Total Administrative	3,450,200	1,121,268	32.50%	928,516

	Budget			
	Amount FY	Actual Year to	Percent of	<b>Actual Prior</b>
	2021	Date	Budget	Year to Date
<b>Operations and Maintenance</b>				
<b>Operations and Maintenance Consulting</b>				
GEC-Trust Indenture Support	350,129	303,297	86.62%	86,021
GEC-Financial Planning Support	209,410	74,541	35.60%	14,901
GEC-Toll Ops Support	800,000	71,908	8.99%	115,393
GEC-Roadway Ops Support	682,969	298,378	43.69%	53,498
GEC-Technology Support	741,461	497,923	67.15%	327,972
GEC-Public Information Support	100,000	8,979	8.98%	56,169
GEC-General Support	1,158,085	236,782	20.45%	368,441
General System Consultant	1,082,515	152,570	14.09%	208,322
Traffic Modeling	50,000	33,247	66.49%	-
Traffic and Revenue Consultant	150,000	77,104	51.40%	115,229
Total Operations and Maintenance Consulting	5,324,569	1,754,727	32.96%	1,345,946
Roadway Operations and Maintenance	2 9 6 9 9 4 9	4 005 000	50 050/	1 0 0 0 0 1 7
Roadway Maintenance	3,963,810	1,995,603	50.35%	1,060,617
Landscape Maintenance	2,665,410	199,715	7.49%	-
Signal & Illumination Maint	50,000	-	-	-
Maintenance Supplies-Roadway	250,000	-	-	16,735
Tools & Equipment Expense	1,500	2,312	154.11%	459
Gasoline	30,500	4,025	13.20%	5,811
Repair & Maintenance - Vehicles	11,000	2,591	23.55%	2,701
Natural Gas	-	676	-	-
Electricity - Roadways	250,000	63,012	25.20%	70,400
Total Roadway Operations and Maintenance	7,222,220	2,267,932	31.40%	1,156,723
Toll Processing and Collection Expense				
	1 200 000	E02 924	40 40%	463,262
Image Processing Tag Collection Fees	1,200,000 5,000,000	593,834	49.49% 48.27%	
Court Enforcement Costs		2,413,264	40.27%	2,323,862
	90,000	-	-	-
DMV Lookup Fees	1,000	-	-	294
Total Processing and Collection Expense	6,291,000	3,007,097	47.80%	2,787,417

	Budget			
	Amount FY	Actual Year to	Percent of	<b>Actual Prior</b>
	2021	Date	Budget	Year to Date
Toll Operations Expense				
Generator Fuel	3,000	-	-	543
Fire and Burglar Alarm	500	123	24.67%	123
Refuse	2,400	593	24.73%	752
Telecommunications	-	-	-	38,258
Water - Irrigation	7,500	2,235	29.79%	2,346
Electricity	500	286	57.14%	59
ETC spare parts expense	50,000	-	-	-
Law Enforcement	300,000	69,276	23.09%	-
ETC Maintenance Contract	4,191,000	1,403,713	33.49%	512,422
ETC Toll Management Center System Operation	534,000	183,058	34.28%	-
ETC Development	1,250,000	567,039	45.36%	400,124
ETC Testing	200,000	1,427	0.71%	-
Total Toll Operations Expense	6,538,900	2,227,751	34.07%	954,627
Total Operations and Maintenance	25,376,689	9,257,508	36.48%	6,244,714
Other Expenses				
Special Projects and Contingencies				
HERO	148,000	12,319	8.32%	49,276
Special Projects	-	28,662	-	11,563
71 Express Net Revenue Payment	2,300,000	751,833	32.69%	1,145,572
Technology Initiatives	125,000	83,318	66.65%	38,736
Other Contractual Svcs	220,000	77,500	35.23%	46,500
Contingency	750,000	-	-	-
Total Special Projects and Contingencies	3,543,000	953,631	26.92%	1,291,648

	Budget			
	Amount FY	Actual Year to	Percent of	<b>Actual Prior</b>
	2021	Date	Budget	Year to Date
New Cook Furnesses				
Non Cash Expenses	4 000 000	277 002	27 740/	272.200
Amortization Expense	1,000,000	377,083	37.71%	373,388
Amort Expense - Refund Savings	1,050,000	670,003	63.81%	437,486
Dep Exp - Furniture & Fixtures	2,620	1,089	41.57%	1,089
Dep Expense - Equipment	59,000	1,042	1.77%	43,440
Dep Expense - Autos & Trucks	30,000	17,988	59.96%	12,393
Dep Expense - Buildng & Toll Fac	176,800	73,645	41.65%	73,645
Dep Expense - Highways & Bridges	40,000,000	14,493,474	36.23%	13,095,501
Dep Expense - Toll Equipment	4,000,000	1,524,096	38.10%	1,455,529
Dep Expense - Signs	800,000	423,571	52.95%	253,858
Dep Expense - Land Improvements	985,000	368,723	37.43%	442,467
Depreciation Expense - Computers	75,000	80,836	107.78%	20,120
Undevelopable Projects	-	973,161	-	-
Total Non Cash Expenses	48,178,420	19,004,711	39.45%	16,208,915
Total Other Expenses	51,721,420	19,958,342	38.59%	17,500,562
Non Operating Expenses				
Bond Issuance Expense	2,000,000	261,448	13.07%	94,480
Loan Fee Expense	50,000	28,000	56.00%	13,500
Interest Expense	42,091,626	15,838,156	37.63%	16,024,469
CAMPO RIF Payment			-	3,000,000
Community Initiatives	65,000	32,050	49.31%	19,983
Total Non Operating Expenses	44,206,626	16,159,653	36.55%	19,152,432
	44,200,020	10,139,033	30.3378	15,152,452
TOTAL EXPENSES	\$131,327,621	\$48,771,299	37.14%	\$45,903,010
	+, <b>3=</b> , <b>32</b>	+,		÷ · · · · · · · · · · · · · · · · · · ·
Net Income	(\$6,898,621)	(\$4,431,225)		9,252,301

# Central Texas Regional Mobility Authority Balance Sheet as of November 30, 2020

		/30/2020	as of 11/30/2019		
Current Assets	ASSETS				
ash					
Regions Operating Account	\$ 750,612		\$ 165,312		
Cash in TexStar	240,143		438,219		
Regions Payroll Account	217,187		157,363		
Restricted Cash	217,207		107,000		
Goldman Sachs FSGF 465	472,444,422		203,977,302		
Restricted Cash - TexSTAR	266,654,604		269,533,829		
Overpayments account	719,464		476,594		
Total Cash and Cash Equivalents				474,748,619	
ccounts Receivable		<i>y y</i> -		, , -,	
Accounts Receivable	2,770,089		2,776,451		
Due From Other Agencies	49,737		57,751		
Due From TTA	2,848,866		1,825,110		
Due From NTTA	751,362		897,887		
Due From HCTRA	2,042,018		2,437,316		
Due From TxDOT	2,391,553		1,318,805		
Interest Receivable	97,930		493,972		
Total Receivables		10,951,554		9,807,292	
hort Term Investments				-,,-	
Treasuries	-		59,806,853		
Agencies	-		30,093,855		
Total Short Term Investments		· · ·	, ,	89,900,709	
otal Current Assets		751,977,986		574,456,620	
otal Construction in Progress		658,457,935		526,350,937	
ixed Assets (Net of Depreciation and Amortization)					
Computers	398,116		562,207		
Computer Software	3,014,993		3,941,854		
Furniture and Fixtures	6,316		8,930		
Equipment	3,582		6,082		
Autos and Trucks	55,431		54,761		
Buildings and Toll Facilities	4,696,869		4,873,617		
Highways and Bridges	1,178,992,991		1,188,322,647		
Toll Equipment	21,349,152		25,038,173		
Signs	13,782,263		13,569,551		
Land Improvements	7,600,414		8,485,348		
Right of way	88,149,606		88,149,606		
Leasehold Improvements	117,771		163,914		
Total Fixed Assets	<i>,</i>	1,318,167,504	/ -	1,333,176,691	
ther Assets		,, - ,		,, -,	
Intangible Assets-Net	137,210,483		101,978,143		
2005 Bond Insurance Costs	3,771,979		3,985,487		
Prepaid Insurance	455,176		444,087		
Deferred Outflows (pension related)	198,767		866,997		
Pension Asset	896,834		177,226		
Total Other Assets		142,533,239	1,,,220	107,451,940	
Total Assets		\$ 2,871,136,664		\$ 2,541,436,187	

# Central Texas Regional Mobility Authority Balance Sheet as of November 30, 2020

	as of 11,	/30/2020	as of 11/	as of 11/30/2019		
	LIABILITIES					
Current Liabilities						
Accounts Payable	\$ 8,634,365	ç	• • •			
Construction Payable	18,434,649		24,242,572			
Overpayments	722,663		479,730			
Interest Payable	21,442,839		23,070,292			
Due to other Funds	1,687,633		-			
TCDRS Payable	68,490		61,165			
Due to other Agencies	2,887		3,301			
Due to TTA	473,823		744,247			
Due to NTTA	55,272		61,074			
Due to HCTRA	73,434		90,901			
Due to Other Entities	913,694		955,662			
71E TxDOT Obligation - ST	2,020,433		2,868,712			
Total Current Liabilities		54,530,182		52,197,211		
Long Term Liabilities						
Compensated Absences	543,329		541,425			
Deferred Inflows (pension related)	164,402		206,675			
Long Term Payables		707,731		748,100		
Bonds Payable						
Senior Lien Revenue Bonds:						
Senior Lien Revenue Bonds 2010	77,852,525		79,497,908			
Senior Lien Revenue Bonds 2011	17,909,065		16,834,507			
Senior Refunding Bonds 2013	10,840,000		136,405,000			
Senior Lien Revenue Bonds 2015	298,790,000		298,790,000			
Senior Lien Put Bnd 2015	-		68,785,000			
Senior Lien Refunding Revenue Bonds 2016	356,785,000		358,030,000			
Senior Lien Revenue Bonds 2018	44,345,000		44,345,000			
Senior Lien Revenue Bonds 2020A	50,265,000		-			
Senior Lien Refunding Bonds 2020B	57,120,000		-			
Senior Lien Refunding Bonds 2020C	138,435,000		-			
Senior Lien Revenue Bonds 2020E	167,160,000		-			
Sn Lien Rev Bnd Prem/Disc 2013	3,876,421		5,525,522			
Sn Lien Revenue Bnd Prem 2015	17,885,795		19,082,300			
Sn Lien Put Bnd Prem 2015	-		1,086,477			
Senior lien premium 2016 revenue bonds	41,300,194		45,577,281			
Sn Lien Revenue Bond Premium 2018	3,571,865		3,838,438			
Senior Lien Revenue Bond Premium 2020A	11,636,279		-			
Senior Lien Refunding Bond Premium 2020B	12,618,858		-			
Senior Lien Revenue Bonds Premium 2020E	28,284,689		-			
Total Senior Lien Revenue Bonds		1,338,675,690		1,077,797,434		
Sub Lien Revenue Bonds:						
Sub Lien Refunding Bonds 2013	7,790,000		98,295,000			
Sub Lien Refunding Bonds 2016	73,490,000		73,905,000			
Subordinated Lien BANs 2018	46,020,000		46,020,000			
Sub Lien Refunding Bonds 2020D	99,705,000		40,020,000			
Subordinated Lien BANs 2020F	110,875,000		-			
Subordinated Lien Refunding Bonds 2020G	61,570,000		-			
Sub Refunding 2013 Prem/Disc	827,120		- 1,203,018			
Sub Refunding 2013 Prem/Disc						
Sub Lien BANS 2018 Premium	7,103,304		7,943,642			
	573,227		1,102,361			
Subordinated Lien BANs 2020F premium	16,011,459		-			
Subordinated Lien Refunding Bonds Premium 2020G Total Sub Lien Revenue Bonds	7,774,177	431,739,288		228,469,021		

# Central Texas Regional Mobility Authority Balance Sheet as of November 30, 2020

	as of 11/30/	2020	as of 11	11/30/2019	
Other Obligations					
TIFIA Note 2015	300,869,448		291,793,763		
TIFIA Note 2019	51,917		50,414		
SIB Loan 2015	-		33,585,404		
State Highway Fund Loan 2015	-		33,585,434		
State 45SW Loan	-		63,460,709		
71E TxDOT Obligation - LT	60,728,211		60,728,211		
Regions 2017 MoPAC Note	24,990,900		24,990,900		
Total Other Obligations		386,640,476		508,194,836	
Total Long Term Liabilities	2	2,157,763,185		1,815,209,391	
Total Liabilities	2	2,212,293,367		1,867,406,601	
	NET ASSETS				
Contributed Capital		121,462,104		121,202,391	
Net Assets Beginning		548,697,980		543,574,433	
Current Year Operations		(11,316,787)		9,252,761	
Total Net Assets		658,843,297		674,029,586	
Total Liabilities and Net Assets	\$ 2	2,871,136,664		\$ 2,541,436,187	

Central Texas Regional Mobility Authority		
Statement of Cash Flow		
as of November 30, 2020		
Cash flows from operating activities:		
Receipts from toll revenues	\$	39,815,952
Receipts from interest income		144,409
Payments to vendors		(10,612,417
Payments to employees		(2,405,100
Net cash flows provided by (used in) operating activities		26,942,844
Cash flows from capital and related financing activities:		
Proceeds from notes payable		319,498,752
Interest payments		(30,879,095
Acquisitions of construction in progress		(34,016,268
Net cash flows provided by (used in) capital and		254,603,389
related financing activities		
Cash flows from investing activities:		
Purchase of investments		(42,178,512
Proceeds from sale or maturity of investments		88,361,479
Net cash flows provided by (used in) investing activities		45,642,964
Net increase (decrease) in cash and cash equivalents		327,189,197
Cash and cash equivalents at beginning of period		146,942,487
Cash and cash equivalents at end of period	\$	474,131,684
Reconciliation of change in net assets to net cash provided by operating activities Operating income Adjustments to reconcile change in net assets to	s: \$	10,947,098
net cash provided by operating activities:		
Depreciation and amortization		18,711,791
Changes in assets and liabilities:		
(Increase) decrease in accounts receivable		(3,465,705
(Increase) decrease in prepaid expenses and other assets		(66,929
(Decrease) increase in accounts payable		(2,511,096
Increase (decrease) in accrued expenses		3,421,336
(Decrease) increase in Pension Asset		(719,608
(Increase) in deferred outflows of resources		668,230
(Increase) in deferred inflows of resources Total adjustments		(42,273) 15,995,746
Net cash flows provided by (used in) operating activities	\$	26,942,844
Reconciliation of cash and cash equivalents:	Ψ	20,042,044
-	•	4 007 000
Unrestricted cash and cash equivalents	\$	1,687,262
Restricted cash and cash equivalents		472,444,422
Total	\$	474,131,684

#### INVESTMENTS by FUND

Balance November 30, 2020

30, 2020

TexSTAR Goldman Sachs Agencies & Treasury Notes

266,894,747.09 452,675,252.99

\$ 719,570,000.08

		November 30, 2020
Renewal & Replacement Fund TexSTAR	403,232.05	
Goldman Sachs	14,109.37	
Agencies/ Treasuries Grant Fund		417,341.42
TexSTAR	4,453,703.15	
Goldman Sachs Agencies/ Treasuries	5,627,059.99	10,080,763.14
Senior Debt Service Reserve Fund	70 574 404 00	
TexSTAR Goldman Sachs	78,574,494.08 14,140,259.10	
Agencies/ Treasuries 2010 Senior Lien DSF	-	92,714,753.18
Goldman Sachs	60,631.52	60,631.52
2011 Debt Service Acct	700 477 00	700 477 00
Goldman Sachs 2013 Sr Debt Service Acct	789,177.68	789,177.68
Goldman Sachs 2013 Sub Debt Service Account	4,488,528.26	4,488,528.26
Goldman Sachs	3,051,212.88	3,051,212.88
2013 Sub Debt Service Reserve Fund Goldman Sachs	59.70	780,642.45
TexSTAR	780,582.75	700,042.45
2015 Sr Capitalized Interest Goldman Sachs		10,325,530.14
TexSTAR	10,325,530.14	10,020,000111
2015B Debt Service Account	20.05	20.05
Goldman Sachs 2016 Sr Lien Rev Refunding Debt Service Account	20.95	20.95
Goldman Sachs	15,271,060.65	15,271,060.65
2016 Sub Lien Rev Refunding Debt Service Account Goldman Sachs	1,785,140.87	1,785,140.87
2016 Sub Lien Rev Refunding DSR		
Goldman Sachs Agencies/ Treasuries	6,992,244.03 -	6,992,244.03
Operating Fund TexSTAR	240,142.89	
TexSTAR-Trustee	3,201,808.92	
Goldman Sachs Revenue Fund	394,844.37	3,836,796.18
Goldman Sachs	1,627,919.97	1,627,919.97
General Fund TexSTAR	51,867,089.76	
Goldman Sachs	42,006,337.02	93,873,426.78
Agencies/ Treasuries 71E Revenue Fund	-	
Goldman Sachs MoPac Revenue Fund	15,142,496.67	15,142,496.67
Goldman Sachs	16,972.68	16,972.68
MoPac General Fund Goldman Sachs	10,431,844.34	10,431,844.34
MoPac Operating Fund	10,431,044.34	
Goldman Sachs MoPac Loan Repayment Fund	2,083,685.53	2,083,685.53
Goldman Sachs	33,793.64	33,793.64
2015B Project Account Goldman Sachs	15,973,388.31	
TexSTAR	26,344,576.18	42,317,964.49
2015 TIFIA Project Account Goldman Sachs	5,969.46	
TexSTAR Agencies/ Treasuries	65,139,606.88	65,145,576.34
2015 TIFIA Debt Service Reserve Fund		
Goldman Sachs 2011 Sr Financial Assistance Fund	2,960,585.74	2,960,585.74
Goldman Sachs	-	10,834,816.75
TexSTAR 2018 Sr Lien Project Cap I	10,834,816.75	
Goldman Sachs	4,631,307.04	4,631,307.04
2018 Sr Lien Project Account Goldman Sachs	782,902.28	
TexSTAR	14,729,163.54	15,512,065.82
2018 Sub Debt Service Account Goldman Sachs	767,229.44	767,229.44
2019 TIFIA Sub Lien Project Account		
Goldman Sachs 2020A Senior Lien Debt Service Acct	50,966.31	50,966.31
Goldman Sachs	1,047,309.08	1,047,309.08
2020 SH 45SW Project Account Goldman Sachs	1,081,412.34	1,081,412.34
2020B Senior Lien Debt Service Account Goldman Sachs	1 400 206 90	1 400 206 90
2020C Senior Lien Debt Service Account	1,400,396.89	1,400,396.89
Goldman Sachs 2020D Senior Lien Debt Service Account	685,847.24	685,847.24
Goldman Sachs	541,340.13	541,340.13
2020D Sub Debt Service Reserve Fund Goldman Sachs	8,116,581.40	8,116,581.40
2020E Senior Lien Project Account		
Goldman Sachs 2020E Senior Lien Project Cap Interest	151,445,118.20	151,445,118.20
Goldman Sachs	33,716,213.34	33,716,213.34
2020F Sub Lien Project Account Goldman Sachs	104,787,925.29	104,787,925.29
2020G Sub Lien Debt Service Account		
Goldman Sachs 2020G Sub Lien Debt Service Reserve Account	91,694.91	91,694.91
Goldman Sachs	11 <sup>631,666.37</sup>	631,666.37 \$ 719,570,000.08
		φ /19,5/0,000.08

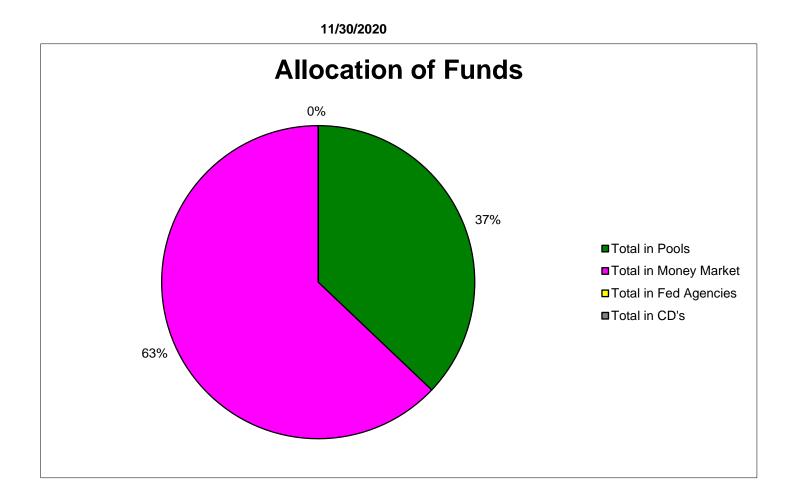
#### CTRMA INVESTMENT REPORT

Amount in Turber Torbis:         1 <th></th> <th></th> <th></th> <th>Month End</th> <th>ing 11/30/2020</th> <th></th> <th></th> <th></th>				Month End	ing 11/30/2020			
11/1/2020         Additions         Amount in Trustee Tastar         11/1/2020         Additions           2011 Sub Line Desirate Reserve 2013 Sub Line Desirate Reserve Commen Fund         108.33.975.22         84.63.3         108.34.815.70         108.23.075.22           Commen Fund         120.35.00         4.02.01.07         11.82.000.000.00         4.02.01.07         11.82.000.000.00         13.18.07.082.07         10.82.07.08.00         10.82.07.09.00         10.82.07.09.00         10.82.07.09.00         10.82.07.09.00         10.82.07.09.00         10.82.07.09.00         10.82.07.09.00         10.82.07.09.00         10.82.07.09.00         10.82.07.09.00         10.82.07.09.00         10.82.07.09.00         10.82.07.09.00         10.82.07.09.00         10.82.07.09.00         10.82.07.09.00         10.82.07.09.00         10.82.07.09.00		Balance			ing 11/30/2020		Balance	Rate
2013 Is Lien Finanzia Asasi Fund         108.3.975.22         940.53         108.4.8.167.5         0           2013 S.G. Lino F. Sorting         17.855.27         0.0.24         0.0.			Additions		Accrued Interest	Withdrawals		Novembe
2013 Is Lien Finanzia Asasi Fund         108.3.975.22         940.53         108.4.8.167.5         0           2013 S.G. Lino F. Sorting         17.855.27         0.0.24         0.0.								
2013 Solution Debt Service Reserve         780,522.21         0.05.4         780,522.57         0           Control Fund         2.01,650.07         3.000,000.00         130.23         2.000,000         3.201,320.57         0         0         3.201,320.57         0         0         3.201,320.57         0         0		40.000.070.07					40.004.040	0.004
General Turist         51,887,086.09         4,422.37         51,887,082.76         2,001,082.21           Turste Operating Fund         40,240.77         31,88         2,000,000         31,28         2,000,000         43,322.51         6           Servic Line Deck Service Reserve Fund         10,24,723.14         9,810,000,00         10,28,53,51         0,000,000         10,28,53,51         0,000,000         10,28,53,51         0,000,000         10,28,53,51         0,000,000         10,28,53,51         0,000,000         10,28,53,51         0,000,000         10,28,53,51         0,000,000         10,28,53,51         0,000,000         10,28,53,51         0,000,000         10,28,53,51         0,000,000         10,28,53,51         0,000,000         10,28,53,51         0,000,000         10,28,53,51         0,000,000         10,82,51         10,28,53,51         0,000,000         10,82,51         10,28,53,51         0,000,000         10,82,51         10,28,53,51         0,000,000         10,82,51         10,000,000         10,82,51         10,000,000         10,82,51         10,000,000         10,000,000         10,000,000         10,000,000         10,000,000         10,000,000         10,000,000         10,000,000         10,000,000         10,000,000         10,000,000         10,000,000         10,000,000         10,000,000         10,000,0								0.0944
Tunsc Operating Fund         2.40,650.09         3.00,000.00         1.58.83         2.20,000.00         3.21,28         4.03,322,67           Cont Tuni         Service Reserve Fund         1.75,333,45         5.00,000.00         1.52,184,57         6.00,322,50,000         1.52,184,57         6.00,322,50,000         1.52,184,57         6.00,322,53,53,44         0.00,000.00         1.02,323,33,44         0.00,000,00         1.02,323,33,44         0.00,000,00         1.02,323,33,44         0.00,000,00         1.02,323,33,44         0.00,000,00         1.02,52,53,44         0.00,000,00         1.02,52,53,44         0.00,000,00         1.02,52,53,44         0.00,000,00         1.02,52,53,54,44         0.00,000,00         1.02,52,53,74         4.00,000,00         1.02,52,55,74         4.00,000,00         1.02,52,55,74         4.00,000,00         1.02,52,55,74         4.00,000,00         1.02,52,55,74         4.00,000,00         1.02,52,55,74         4.00,000,00         1.02,52,55,74         4.00,000,00         1.02,52,55         4.00,000,00         1.04,52,52,74         4.00,000,00         1.04,52,52,74         4.00,000,00         1.04,53,53,44         1.04,53,53,44         1.02,20,20,74         1.04,53,53,44         1.02,20,20,74         1.04,53,53,50,00         1.04,53,53,50,00         1.04,53,53,50,00         1.04,53,53,50,00         1.04,53,53,50,00         1.04,53,53,50,00         1.04,53,53,50,00<		,						0.0944
Remeat and Replacement         403,2077         31.28         403,2235         6           Cent Fund         72,563,385,53         6,505,53         72,574,463         6,505,53         72,574,463         6           Source Turk Project         20,305,274         2,302,53,07,53         2,302,502,64         2,204,273         2,303,603,65         72,574,463,66         6           2016 Struit Project         20,322,52,64         2,204,73         2,303,603,67         2,204,273         2,204,273         2,204,273         2,204,273         2,204,273         2,204,273         2,204,274         2,204,273         2,204,273         2,204,273         2,204,273         2,204,273         2,204,273         2,204,273         2,204,273         2,204,273         2,204,273         2,204,273         2,204,273         2,204,273         2,204,273         2,204,273         2,204,273         2,204,273         2,204,273         2,204,274			3.000.000.00			2.200.000.00		0.0944
Grant Fund         4453,375.64         335.51         4.453,78.51         4.453,78.51           Some Lin Debt Service Reserve Fund         10,326,72.14         80,100         10,325,50.16         65,139,000.00         10,325,50.16         65,139,000.00         10,325,50.16         65,139,000.00         10,325,50.16         65,139,000.00         10,325,50.16         65,139,000.00         10,325,50.16         65,139,000.00         10,325,50.16         65,139,000.00         20,125,27         44,000.00         20,125,27         44,000.00         20,125,27         44,000.00         20,125,27         44,000.00         20,125,27         44,000.00         20,124,26         200,000.00         20,124,26         200,000.00         20,124,26         200,000.00         20,124,26         200,000.00         20,124,17         20,000,000.00         20,124,17         20,000,000.00			0,000,000.00			2,200,000.00		0.0944
2016 Sk L Project Cap Interest         10,237,73:14         801,00         10,325,530.4         82,344,764.5         6           2016 Sk L Project Account         20,347,713         5,663,37         5,663,37         23,447,645.5         6           2015 Sk Len Project Account         20,347,713         20,000,00         20,012,712         20,000,00         10,227,723         10,227,723         10,227,723         10,227,723         10,227,723         10,227,723         10,227,723         10,227,723         10,227,723         10,227,723         10,227,723         20,200,000,0         20,012,724         20,000,00         20,012,724         30,000,07,44         30,044,473         00,014,122,55         00,014,122,55         00,014,122,55         00,014,122,55         00,014,122,55         00,014,122,55         00,014,122,55         00,014,123,45         00,014		,					· ·	0.0944
2016 STLA Project         2,244,575.85         2,045,771.8         2,045,771.8         2,045,771.8         2,045,771.8         2,000,000,00         2,015,771.9         2,000,000,00         2,015,771.9         2,000,000,00         2,015,771.9         2,000,000,00         2,015,771.9         2,000,000,00         2,015,771.9         2,000,000,00         2,015,771.9         2,000,000,00         2,015,771.9         2,000,000,00         2,015,771.9         2,000,000,00         2,015,771.9         2,000,000,00         2,015,771.9         2,000,000,00         2,015,771.9         2,000,000,00         2,015,771.9         2,000,771.9         2,015,771.9         2,000,771.9         2,000,771.9         2,000,771.9         2,000,771.9         2,000,771.9         2,000,771.9         2,000,771.9         2,000,771.9         2,000,771.9         2,000,771.9         2,000,771.9         2,000,771.9         2,000,771.9         2,000,771.9         2,0	Senior Lien Debt Service Reserve Fund	78,568,398.55			6,095.53		78,574,494.08	0.09449
2015 CTHAP Project         5(13,553,56         5(06,330,000,00)         1,778,65         200,000,00         1,778,65         200,000,00         1,778,65         200,000,00         1,778,65         200,000,00         1,778,65         200,000,00         1,778,65         200,000,00         1,778,65         200,000,00         1,778,65         200,000,00         1,778,65         200,000,00         1,778,65         200,000,00         1,778,65         200,000,00         1,778,65         200,000,00         1,672,163,55         1,672,734,571,63         200,000,00         1,672,143,54,714         200,000,00         200,142,35         0         1,672,734,517,43         200,000,00         200,0	2015A Sr Ln Project Cap Interest	10,324,729.14			801.00		10,325,530.14	0.09449
2018 Sr Lien Project Account         16,727,984.89         1,776         2,000,000.00         14,723,163.51         0           Coldman Sach         200,000.00         24,025,257         2,000,000.00         24,014.23         0           Coldman Sach         24,0124.24         2,000,000.00         24,014.23         0         24,014.23         0           Coldman Sach         24,0124.24         2,000,000.00         24,014.23         0         1,047,300.80         1,047,300.80         1,047,300.80         1,047,300.80         1,047,300.80         1,047,300.80         1,047,300.80         1,047,300.80         0         1,047,300.80         0         1,056,425,13         0,00         3,323,580.00         1,047,300.80         0         1,056,425,13         0,00         1,056,425,13         0,00         1,056,425,13         0,00         1,056,425,13         0,00         1,056,425,13         0,00         1,056,425,13         0,00         1,056,425,13         0,00         1,056,425,13         0,00         1,056,425,13         0,00         1,056,425,14         0,00         1,056,425,14         0,00         1,056,425,14         0,00         1,056,425,14         0,00         1,056,425,14         0,00         1,056,425,14         0,00         1,056,425,14         0,00         1,056,425,14         0,00								0.0944
Zer,253,971.63         3,000,000.00         20,032,771         4,000,000.00         266,654,604.20           Goldman, Sachs         Counting Fund         240,124.28         2,200,000.00         18,63         2,200,000.00         240,142.87         0           Coloring, Fund         200,014,655/         3,220,054,001         24,200,000.00         18,63         2,200,000.00         240,142.87         0           Coloring, Fund         200,014,000         3,220,054,011         24,25         14,400,056,80         3,220,054,011         3,46,437         0         3,46,4437         0         0,400,056,80         3,220,0500,00         1,400,056,80         3,220,0500,00         1,400,056,80         1,414,418,100,00         1,414,414,418,100,00         1,414,414,418,100,00 <td< td=""><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td>0.0944</td></td<>								0.0944
Anount in TexSur Operating Fund         240,124.28         2.00,00.00         240,124.29         C           Coldman Sachs	2018 Sr Lien Project Account							0.0944
Goldman Bachs         166.005.001         3.256,684.31         2.42         3.000,337.44         3.044.427           20200 Sinit Lim Det Savice Account         1.082.230.28         2.237.43         166.005         1.091,412.34           20200 Sinit Lim Det Savice Account         2.77.64         2.207         1.403,386.39         1.403,386.39           20200 Sinit Lim Det Savice Account         2.77.64         2.70         8.66,72.40         6.77.43           20200 Sinit Lim Det Savice Account         2.77.668.48         3.71         3.256,556         0.00           20200 Sinit Det Savice Account         2.77.668.48         3.71         3.266,556         0.00           20200 Sinit Det Savice Account         2.77.668.48         3.71         3.266,556         0.00           20200 Sinit Det Savice Account         0.00         154,465,118.20         0.00         154,465,118.20         0.00         154,465,118.20         0.00         154,465,118.20         0.00         154,465,118.20         0.00         154,465,118.20         0.00         154,465,118.20         0.00         154,455,118.20         0.00         154,455,118.20         0.00         154,455,118.20         0.00         154,455,118.20         0.00         154,455,118.20         0.00         154,455,118.20         0.00         154,455,118.20		267,833,971.63	3,000,000.00		20,632.57	4,200,000.00	200,034,004.20	
Operating Fund         166.095.00         3.236.684.31         2.42         3.09.377.41         38.444.37         0           2020 SH 450W Priget Account         1.08.2230.25         24.58         842.50         1.081.442.34           2020 Serior Lien Debt Service Account         1.32.220.77.43         16.68         842.50         1.047.300.66           2020 Serior Lien Debt Service Account         1.32.220.77.4         326.84.51         2.27.0         1.40.308.85           2020 Scient Lien Debt Service Account         1.32.220.71.1         33.23.53.00         0.00         3.32.63.50.00         0.00         3.37.62.13         0.00         1.06.42.51         0.00         1.06.42.51         0.00         1.06.42.51         0.00         1.06.42.51         0.00         1.06.42.51         0.00         1.06.42.51         0.00         1.06.42.51         0.00         1.06.42.51         0.00         1.06.42.51         0.00         1.06.42.51         0.00         1.06.42.51         0.00         1.06.42.51         0.00         1.06.42.51         0.00         1.06.42.51         0.00         1.06.42.51         0.00         1.06.42.51         0.00         1.06.42.51         0.00         1.06.42.51         0.00         1.06.55.327.62         0.00         1.06.42.51         0.00         1.06.55.327.62         0.	Amount in TexStar Operating Fund	240,124.26	2,200,000.00		18.63	2,200,000.00	240,142.89	0.0944
Operating Fund         168.095.00         3.256.684.31         2.42         3.09.377.44         384.44.37         0           2020 SH Steve Lum Dubt Service Account         1.32.230.25         2.45.85         842.50         1.081.412.34           2020 Share Lum Dubt Service Account         1.32.220.77.43         16.68         842.50         1.047.300.66           2020 Share Lum Dubt Service Account         1.32.220.77.43         15.68         2.27.0         1.40.308.85           2020 Share Lum Dubt Service Account         1.32.221.71         32.03.21.13         3.28.35.00         0.00         3.37.65.00         0.00         1.05.65.00         0.00         1.32.65.00         0.00         1.95.65.00 </td <td></td> <td></td> <td></td> <td></td> <td></td> <td></td> <td>· · · ·</td> <td></td>							· · · ·	
2020 SPI, 455W Project Account         1,082,232,26         24,56         942.50         1,081,412.34         0           20200 Senior Len Debt Service Account         1,32,291,74         260,025,45         22.70         1,403,986,85         0           20200 Senior Len Debt Service Account         34,221,61         34,221,61         44,22         63,447,45         54,130,115         65,847,24         51,405,115         64,124         65,847,24         51,405,115         65,847,24         51,405,115         64,124,115         65,847,24         51,405,115         64,124,115         65,847,24         51,405,115,20         60,00         10,60,425,13         0,00         10,66,425,13         0,00         10,56,425,13         0,00         15,445,118,20         0,00         15,445,118,20         0,00         15,445,118,20         0,00         15,445,118,20         0,00         15,445,118,20         0,00         15,445,118,20         0,00         15,445,118,20         0,00         10,456,22         0,00         10,476,92,855,97,62         0,00         10,456,22         0,00         10,476,92,855,97,62         0,00         10,476,92,855,97,62         0,00         10,476,92,855,97,62         0,00         10,476,92,855,97,62         0,00         10,476,92,855,97,62         0,00         10,476,92,855,97,62         0,00         0,00 <td< td=""><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td></td<>								
2020.8 Serior Len Čest Service Account         1,047,390.6 [         1,047,390.6 [         1,047,390.6 [         1,047,390.6 [         2207         1,040,390.6 [         2207         1,040,390.6 [         2207         1,040,390.6 [         2207         1,040,390.6 [         2207         1,040,390.6 [         2207         1,040,390.6 [         2207         1,040,390.6 [         2207         1,040,390.6 [         2207         1,040,390.6 [         2207         1,040,390.6 [         2207         1,040,390.6 [         2207         1,040,390.6 [         2207         1,040,390.6 [         2207         1,040,390.6 [         2207         1,040,390.6 [         2207         1,040,390.6 [         0,01         1,056,425.1 [         0,00         1,005,425.1 [         0,00         1,005,425.1 [         0,00         0,00         1,005,425.1 [         0,00         1,005,425.1 [         0,00         1,005,425.1 [         0,00         1,37,74,213.4 [         0,00         1,37,74,213.4 [         0,00         1,37,74,213.4 [         0,00         1,37,74,213.4 [         0,00         1,37,74,213.4 [         0,00         1,37,74,213.4 [         0,00         1,37,74,213.4 [         0,00         1,37,74,213.4 [         0,00         1,37,74,213.4 [         0,00         1,37,74,213.4 [         0,00         1,37,74,213.4 [         0,00         1,37,74,213.4 [		,	3,236,684.31					0.0245
20202 Serior Lien Debt Service Account         1,132,291.74         228,022.65         22.70         1,400,396.89           2020C Serior Lien Debt Service Recourt         270,668.48         270,668.48         3.17         468,847.2         685,857.2         685,857.2         685,857.2         685,847.2         685,847.2         685,847.2         685,847.2         685,847.2         685,847.2         685,847.2         685,847.2         685,847.2         685,857.2         685,857.2         685,857.2         685,857.2         685,857.2         685,857.2         685,857.2         68			200 277 42			842.50		0.0245
22020 Eshi Lien Detti Savice Account         342,2161			,					0.0245
22020 Sub Lin Dedt Service Account         270,668.46         3.17         541,340.13         541,340.13           22020 Sub Debt Service Ascourt         0.00         3,325,350.00         0.00         3,325,350.00         0.00         193,702,325.56         0.00         0.00         194,702,325.56         0.00         0.00         194,702,325.56         0.00         194,702,325.56         0.00         194,702,325.56         0.00         0.00         194,702,325.56         0.00         114,445,118.20         0.00         114,445,118.20         0.00         114,445,118.20         0.00         114,445,118.20         0.00         114,445,118.20         0.00         114,445,118.20         0.00         114,445,118.20         0.00         114,445,118.20         0.00         114,445,118.20         0.00         114,445,118.20         0.00         114,445,118.20         0.00         114,445,118.20         0.00         114,445,118.20         0.00         114,445,118.20         0.00         114,445,118.20         0.00         114,445,118.20         0.00         124,555,527,52         0.00         0.00         0.02,053,05         0.00         0.00         0.00         0.00         0.00         0.00         0.00         0.00         0.00         0.00         0.00         0.00         0.00         0.00         0.00<								0.0245
22020 Gub Dub Usb Swince Reserve Fund         6,116,377,69         185,71         8,116,814.00         0.00         194,700,255.65         0.00         105,6425.13         0.00         13,226,350.00         0.00         13,226,350.00         0.00         13,226,355.65         0.00         105,6425.13         0.00         11,64,5118.20         0.00         11,64,5118.20         0.00         13,144,5118.20         0.00         13,144,5118.20         0.00         13,144,5118.20         0.00         11,44,5118.20         0.00         11,44,5118.20         0.00         11,44,5118.20         0.00         11,44,5118.20         0.00         11,44,5118.20         0.00         126,552,572         0.00         11,44,5118.20         0.00         11,44,5118.20         0.00         126,552,572         0.00         126,552,572         0.00         126,552,572         0.00         126,552,572         0.00         126,552,572         0.00         126,552,572         0.00         126,552,572         120,735,72         120,735,722         120,735,722         120,735,722         120,735,722         120,735,722         120,735,722         120,735,722         120,735,722         120,735,722         120,735,722         120,735,722         120,735,722         120,735,722         120,735,722         120,735,722         120,735,722         120,735,722         1		,	- ,					0.0245
22020 Sr Lien Bond Proceeds Clearance Fund         0.00         194,700,295.56         0.00         194,700,295.56         0.00         105,6425.13         0.00         105,6425.13         0.00         131,445,118.20         0.00         131,445,118.20         0.00         131,445,118.20         0.00         131,445,118.20         0.00         131,445,118.20         0.00         133,742,713.34         0.00         133,742,713.34         0.00         133,742,713.34         0.00         133,742,713.34         0.00         126,552,727,62         0.00         126,555,772,62         0.00         126,555,772,62         0.00         126,552,772,62         0.00         126,559,272,62         0.00         126,559,272,62         0.00         126,559,272,62         0.00         126,559,272,62         0.00         126,559,272,62         0.00         132,769,23,23         0.00         132,769,23,23         0.00         132,769,23,24         0.00         133,76,71,33,41         0.00         133,76,71,33,41         0.00         133,76,71,33,41         0.00         13,76,71,34,14,25         0.00         143,779,722,25         0.00         143,779,722,25         0.00         13,77         13,77         13,77         13,77         13,76,71,34,14         13,77         13,77         13,93,14,11,13,13,13,13,13         13,942,12,12,14,14,14,13,13,13,13,13,13,13,13,13,13,13,1								0.0245
22020 Sr Lien Cost of Issuance Fund         0.00         1,056,425,13         0.00         1,056,425,13         0.00           22020 Sr Lin Project Account         0.00         33,716,213,34         0.00         131,445,118,20         0.00           22020 F Sub Lin Bord Proceeds Clearance Fund         0.00         132,452,324         0.00         171,455,82         0.00         171,455,82         0.00         171,455,82         0.00         171,455,82         0.00         171,455,82         0.00         171,455,82         0.00         171,455,82         0.00         171,455,82         0.00         171,455,82         0.00         171,455,82         0.00         171,455,82         0.00         171,455,82         0.00         171,455,82         0.00         171,455,82         0.00         171,455,82         0.00         171,456,83         0.00         171,456,83         0.00         0.00         171,456,83         0.00         0.00         171,456,83         0.00         0.00         171,558,757,75         0.00 <td>2020 Good Faith Deposit Account</td> <td>0.00</td> <td></td> <td></td> <td>0.00</td> <td>3,326,350.00</td> <td>0.00</td> <td>0.0245</td>	2020 Good Faith Deposit Account	0.00			0.00	3,326,350.00	0.00	0.0245
22020 Sr Lian Project Cap Interest         0.00         151,445,118.20         0.00         33,716,713.34           22020 Sr Line Cost of Issuance Fund         0.00         701,045.82         0.00         123,555,272.62         0.00         124,555,272.62         0.00         124,555,272.62         0.00         126,555,272.62         0.00         124,555,272.62         0.00         124,555,272.62         0.00         124,555,272.62         0.00         124,555,272.62         0.00         124,555,272.62         0.00         124,555,272.62         0.00         124,555,272.62         0.00         124,555,272.62         0.00         124,256,233.10         0.00         124,757,925.39         0.00         021,056,595.51         104,757,925.39         0.00         03,76,143.34         0.00         03,76,143.34         0.00								0.0245
2020E Sr.L. Project Cap Interest         0.00         33,716,213.34         0.00         33,716,213.34         0.00         33,716,213.34         0.00         33,716,213.34         0.00         33,716,213.34         0.00         33,716,213.34         0.00         126,555,277.62         0.00         126,555,277.62         0.00         126,555,277.62         0.00         126,555,277.62         0.00         126,555,277.62         0.00         127,779,252.30         0.00         126,555,277.62         0.00         127,779,252.30         0.00         0.00         128,54,881.30         0.00         128,54,881.30         0.00						1,056,425.13		0.0245
2020F Sub Line Cost of Issuance Fund         0.00         701,045.82         0.00         701,045.82         0.00         200,00           2020F Sub Line Project Account         0.00         125,855,277.62         0.00         22,555,277.62         0.00         22,555,277.62         0.00         22,555,277.62         0.00         22,555,277.62         0.00         22,555,277.62         0.00         22,555,277.62         0.00         22,005 Sub Line Port Proceeds Clearance Fund         0.00         63,70,840.06         0.00         63,70,840.06         0.00         63,1684.31         0.00         63,1684.31         0.00         63,1684.31         0.00         60,31,65.37         0.00         60,31,65.37         0.00 <t< td=""><td>,</td><td></td><td></td><td></td><td></td><td></td><td></td><td>0.0245</td></t<>	,							0.0245
2020F Sub Lien Bond Proceeds Clearance Fund         0.00         126,555,927,62         0.00         126,555,927,62         0.00         0.00         126,655,827,62         0.00         0.00         126,655,827,62         0.00         0.00         32,469,23         0.00         0.00         12,665,488,180         0.00         12,665,488,180         0.00         104,767,252,25         0.00         0.00         12,665,488,180         0.00         104,767,252,25         0.00         <						704 045 92		0.0245
2020F Sub Lien Project Account         0.00         12,65,85,65,1         104,77,925,29         0.00           2020G Sub Lien Bord Proceeds Clearance Fund         0.00         632,469,23         0.00         532,469,23         0.00           2020G Sub Lien Bord Proceeds Clearance Fund         0.00         631,666,37         0.00         563,666,37         0.00         631,666,37         0.00         631,666,37         0.00         60,631,652         0.00         0.00         2010 Sub Deht Service Account         789,179,82         17,766         0.00         631,666,37         0.00         60,631,52         0.00         50,776,80         0.00         50,776,80         0.00         50,776,80         0.00         50,776,80         0.00         50,776,80         0.00         50,776,80         0.00         50,776,80         0.00         50,770,80,31,22,10         0.00         50,770,80,31         0.00         0.00         0.00,00         50,770,80,31,22,10,80,31,22,10,80,31,22,10,80,31,22,13,33,31,30,30,31,43,32,42,32,44,33,44,32,44,22,47,45,33,44,33,44,32,44,32,44,32,44,32,44,32,44,32,44,32,44,32,44,32,44,32,44,32,44,32,44,32,44,32,44,32,44,33,44,34,34,34,34,34,34,34,34,34,34,			,					0.0245
2020G Sub Lien Cest of Issuance Fund         0.00         332,469.23         0.00         332,469.23         0.00         2020G Sub Lien Bord Proceeds Clearance Fund         0.00         69,070,840.06         0.00         91,694.91         0.00         2020G Sub Lien Dett Service Account         0.00         637,640.06         0.00         631,666.37         0.00         631,666.37         0.00         631,666.37         0.00         631,666.37         0.00         631,666.37         0.00         631,666.37         0.00         631,666.37         0.00         631,666.37         0.00         631,666.37         0.00         631,665.37         0.00         631,665.37         0.00         631,666.37         0.00         631,666.37         0.00         531,52         0.01         531,52         0.01         53,51,52         0.05,11,52         0.05,11,52         0.05,11,52         0.05,11,52         0.00         53,51,21,28         0.00         53,51,21,28         0.00         53,51,21,28         0.00         53,51,21,28         0.00         1.05,73,33,83,10         1.05,73,38,31         0.00         50,50,76         0.00         0.00         0.00         0.00         0.00         0.00         0.00         0.00         0.00         0.00         0.00         0.00         0.00         0.00         0.00								0.0245
22020 Sub Lien Bord Proceeds Clearance Fund         0.00         69,070,840.06         0.00         69,070,840.06         0.00         91,649.41           02020 Sub Lein Debt Service Account         0.00         631,666.37         0.00         91,649.41         0.00 <td></td> <td></td> <td></td> <td></td> <td></td> <td></td> <td></td> <td>0.0245</td>								0.0245
2020G Sub Lien Deth Service Account         0.00         91,694.91         0.00         631,666.37           2020G Sub Deth Service Reserve Fund         0.00         631,666.37         0.00         631,666.37           2011 Service DSF         60,630.15         1.37         60,631.52         0.00         631,666.37           2013 Service Account         789,159.82         17.86         789,177.68         0.00         537,00           2013 Sub Deth Service Account         4,484,426.67         101.59         4,488,522.85         0.00         557,00           2013 Sub Deth Service Account         3,051,143.82         60,06         3,061,122.88         0.00         15,973,087,53         15,973,087,53         15,973,087,53         15,973,087,53         15,973,087,53         15,973,087,53         15,973,087,53         15,973,087,53         15,973,087,53         15,973,087,53         15,973,087,53         15,973,087,53         15,973,087,53         15,973,087,53         15,973,083,10         0.00         10,973,988,71,07         2,960,587,74         2,960,587,74         2,960,587,74         2,960,587,74         2,960,587,74         2,960,587,74         2,960,587,74         2,960,587,74         2,960,587,74         2,960,587,74         2,960,587,74         2,960,587,74         2,960,587,74         2,960,587,74         2,960,587,74								0.0245
2011 Sr. Financial Assistance Fund         0.00         0.013         0.013         0.015         17.86         789,177.68         0.00         0.0								0.0245
2010 Senior DSF         60,630,15         1.37         60,631,52         0           2011 Senior Lien Debt Service Account         789,159,82         17,86         789,177,68         789,178,18         789,177,68         789,178,178,178         789,178,178,178         789,178,178,178,178,178         789,178,178,178,178,178,178         789,178,178,178,178,178,178,178,178,178,178	2020G Sub Debt Service Reserve Fund	0.00	631,666.37		0.00		631,666.37	0.0245
2011 Senior Lien Debt Service Account         789,159,82         17,86         789,177,68         789,177,68         789,177,68         789,177,68         789,177,68         789,177,68         789,177,68         789,159,82         0.00         4,485,528,26         0.00         3,051,143,82         0.00         3,051,143,82         0.00         3,051,143,82         0.00         0.00         3,051,212,88         0.00         0.00         15,97,368,31         0.00         0.00         15,97,368,31         0.00         2,268,349         4,483,746,25         9,12         34,942,027,04         0.00								0.0245
2013 Senior Lien Debt Service Account         4,486,426.67         101.59         4,486,228.26           2013 Subordinate Debt Service Account         3,051,143.82         69.06         3,051,212.88           2015 AS Lin Project Cap Interest         0.00         0.00         0.00         0.00           2015 AS rice Reserve Fund         15,973,026.78         3461.53         2,960,587.4         0.00								0.0245
2013 Sub Debt Service Reserve Fund         59,70         0.00         59,70           2013 Sub Debt Service Account         3,051,143,82         69,06         3,051,228         0,00         <								0.0245
2013 Subordinate Debt Service Account         3,051,13.82         69.06         3,051,212.88         0.00         0.00           2015A Sr Lin Project Account         15,973,026.78         361.53         15,973,388.31         2,963,84.3         4.06         26,718.05         5,969.46         0.00         0.00         0.000         2,963,843.3         3,61,212.88         0.00         0.000         0.000         0.000         2,965,774         0.000         2,960,857.4         0.000         0.000         2,960,857.4         0.000         0.000         0.000         0.000         0.000         0.000         0.000         0.000         0.000         2,960,857.4         0.000								0.0245
2015A Sr Ln Project Cap Interest         0.00								0.0245
2015B Project Account         15,973,026.78         361.53         15,973,388.31         0           2015C TIFIA Project Account         32,683.43         4.08         26,718.05         5,969.46         0           2015C TIFIA Debt Service Reserve Fund         2,366,440.59         592,098.00         47.15         24,942,027.04         0.00         0           2015E Sub Lien SIB DSA         458,271.67         34,483,746.25         9.12         34,942,027.04         0.00         0           2015E Sub Lien SIB DSAF         252,663.50         63,164.58         5.03         315,833.11         0.00         0           2016S Debt Service Account         13,358,503.03         1,912,248.85         281.50         15,271,060.65         0           2016 Sub Lien Rev Refunding Debt Service Account         13,268,60         2,754,405.89         0.43         2,002,712.64         782,902.28         0         17,751,408.70         0           2016 Sub Lien Rev Refunding DDS         6,992,044.03         32,002,712.64         782,902.28         0         4,631,007.04         0         0         0         0         0         0         0         0         0         0         0         0         0         0         0         0         0         0         0								0.0245
2015C TIFÅ Project Account         32.683.43         4.08         26,718.05         5,969.46         0           2015C TIFÅ Debt Service Reserve Fund         2,368,440.59         592.098.00         47.15         34,942.027.04         0.00         0           2015E Sub Lien SIB DSA         458,271.67         34,483,746.26         9.12         34,942.027.05         0.00         0           2015E Sub Lien SIB DSRF         252,663.50         63,164.58         5.03         315,833.11         0.00         0           2015E Sub Lien SIF DSRF         252,663.50         63,164.58         5.03         315,833.26         0.00         0           2016B Debt Service Acct         0.00         0         20.95         20.95         20.95         20.92,95         20.95         20.92,95         20.95         20.92,95         20.92,95         20.92,95         20.92,94         20.18 Sub Lien Rev Refunding DSR         6,992,244.03         0         1,785,140.87         20.92,92         20.95         20.92,712.64         767,229,44         0         0         20.92,712.64         767,229,44         0         0.33         9.90         1,785,140.87         9.92,244.03         0         0.92,92,44.03         0         0.92,92,44.03         0         0.99,92,44.03         0         0.99,92,44.03								0.0245
2015E Sub Lien SIB DSA         458,271.67         34,483,746.25         9.12         34,942,027.04         0.00         0           2015 Sub Lien SIF DSA         458,271.67         34,483,746.26         9.12         34,942,027.05         0.00         0           2015 Sub Lien SIF DSRF         252,663.50         63,164.58         5.03         315,833.26         0.00         20.95           2016 Sub Lien SIF PC Acct         0.00         20.95         20.95         20.95         20.05         20.05         15,271,060.56         0         0.92,948.33         29.90         1,775,140.87         0         0         20.92,912         14,831,307.04         0         0         20.95         20.02,712.64         782,902.28         0         1,725,140.87         0         0         20.95         20.99         1,785,140.87         0         0         0         20.99         1,785,140.87         0<		32,683.43			4.08	26,718.05		0.0245
2015 Sub Lien SHF DSA         458,271.67         34,483,746.26         9.12         34,942,027.05         0.00         0           2015B Sub Lien SHF DSRF         252,663.50         63,164.58         5.03         315,833.11         0.00         0           2015D Sub Lien SHF DSRF         252,663.55         63,164.58         5.03         315,833.26         0.00         0           2015B Debt Service Acct         0.00         20.95         20.95         20.95         20.95         20.95         0.00         15,271,060.65         0.00         0         20.95         20.95         0.00         15,271,060.65         0.00         15,271,060.65         0.00         15,271,060.65         0.992,244.03         0         0.313,070.40         0         2016 St Lien Project Account         31,208.60         2,754,405.89         0.43         2,002,712.64         782,902.28         0         0         6,992,065.77         12.23         104.82         4,631,307.04         0         33,084.33         2,002,712.64         782,902.28         0         0         36,66,992.65         127,34         4,631,307.04         0         0         36,627,059.99         0         6,632.65         127,34         5,627,059.99         0         6,637,652,769.26         127,34         5,627,059.99	2015C TIFIA Debt Service Reserve Fund	2,368,440.59	592,098.00		47.15		2,960,585.74	0.0245
2015E Sub Lien SIE DSRF         252,663.50         63,164.58         5.03         315,833.11         0.00         0.00           2015B Debt Service Account         13,358,530.30         1,912,248.85         281.50         15,271,060.65         0.00           2016 Su Lien Rev Refunding Debt Service Account         13,358,530.30         1,912,248.85         281.50         15,271,060.65         0.00           2016 Su Lien Rev Refunding DSR         6,992,046.77         158.26         6,992,244.03         0.00           2018 Sr Lien Project Cap I         4,631,202.22         104.82         4,631,307.04         0.09           2018 Su Lien Project Account         31,208.60         2,754,405.89         0.43         2,002,712.64         782,902.24         0           2018 Sr Lien Project Account         50,965.16         1.15         50,966.31         0         315,633.09         0.43         2,002,712.64         782,902.24         0           2018 Sr Lien Project Account         50,965.61         1.15         50,966.31         0         315,633.04         30.04.20         50,67,92.99         0           2013 TIFLA Sub Lien Project Account         50,965.71         12.23         10,117,805.50         16,27,91.83         14,109.37         0         0         0.33         14,109.37         0<	2015E Sub Lien SIB DSA	458,271.67	34,483,746.25				0.00	0.0245
2015D Sub Lien SHF DSRF       252,663.65       63,164.58       5.03       315,833.26       0.00       0.05         2015B Debt Service Accut       13,358,530.30       1,912,248.85       281.50       15,271,060.65       0.00         2016 Sub Lien Rev Refunding Debt Service Account       13,358,530.30       1,912,248.85       281.50       15,271,060.65       0.00         2016 Sub Lien Rev Refunding DSR       6,992,085.77       158.26       6,992,244.03       0.00         2018 Sr Lien Project Account       31,208.60       2,754,405.89       0.43       2,002,712.64       782,902.28       0.00         2018 Sr Lien Project Account       50,965.16       11.15       50,966.31       0.03       14,109.37       0.03       14,109.37       0.03,370.27,30,46       0.33       14,109.37       0.03       14,109.37       0.03       14,109.37       0.03       14,100.37       0.03       14,109.37       0.03       14,100,37       0.03       14,109.37,06,71       0.33,37,05,71       14,10,17,805,50       1,527,199.99       0.03       14,109.37       0.03       14,100,37       0.03       14,100,37       0.03       14,100,37       0.03       14,100,37       0.03       14,100,37       0.03       14,100,37       0.03       14,100,37       0.03       14,100,37		,						0.0245
2015B Debt Service Acct         0.00         20.95								0.0245%
2016 Sr Lien Rev Refunding Debt Service Account       13,358,530.30       1,912,248.85       281.50       15,271,060.65       0         2016 Sub Lien Rev Refunding Debt Service Account       1,472,026.64       313,084.33       29.90       1,785,140.87       0         2016 Sub Lien Rev Refunding DSR       6,992,085.77       158.26       4,631,307.04       0       0       4,631,307.04       0         2018 Sr Lien Project Cap I       4,631,202.22       104.82       2,002,712.64       782,902.28       0       4,631,307.04       0         2018 Sr Lien Project Account       614,001.44       153,215.77       12.23       767,228.44       0       767,228.44       0       1,15       50,966.31       0       0       767,228.44       0       1,41,109.37       0       0       767,228.44       0       1,41,109.37       0       1,41,109.37       0       0       767,228.44       0       1,41,109.37       0       1,41,109.37       0       0       1,41,109.37       0       0       1,41,109.37       0       0       1,41,40.37       1,41,409.37       0       0       1,527,91.90       0       0       0       1,527,91.90       0       0       0       0,527,91.91       0       0       0       0       0			63,164.58			315,833.26		0.0245
2016 Sub Lien Rev Refunding Debt Service Account         1,472,026.64         313,084.33         29.90         1,785,140.87         0           2016 Sub Lien Rev Refunding DSR         6,992,244.03         6,992,244.03         0         6,992,244.03         0           2018 St Lien Project Cap I         4,631,202.22         104.82         4,631,307.04         0           2018 St Lien Project Account         31,208.60         2,754,405.89         0.43         2,002,712.64         782,902.28         0           2018 St Lien Project Account         614,001.44         153,215.77         12.23         767,229.44         0           2019 TIFIA Sub Lien Project Account         50,965.16         1.15         50,966.31         0           Grant Fund         5,626,932.65         127.34         5,627,059.90         14,109.37         0           Renewal and Replacement         14,109.04         0.33         14,109.37         0         14,109.37         0           General Fund         19,785,930.94         23,074,908.11         4602.4         854,962.27         42,006,337.02         0           71E Revenue Fund         19,785,930.575.71         831,414.31         319.21         82,933.66         15,142,4996.67         0           MoPac General Fund         10,465,400.73			1 040 040 05					0.0245
2016 Sub Lien Rev Refunding DSR         6,992,085.77         158.26         6,992,244.03         0           2018 Sr Lien Project Cap I         4,631,202.22         104.82         4,631,307.04         0           2018 Sr Lien Project Account         31,208.60         2,754,405.89         0.43         2,002,712.64         782,902.28         0           2018 Sub Debt Service Account         614,001.44         153,215.77         12.23         767,222.44         0           2019 TIFIA Sub Lien Project Account         50,965.16         1.15         50,966.31         0           Grant Fund         5,626,932.65         127.34         5,627,059.99         0           Revenue Fund         4,991,541.51         6,754,091.82         92.14         10,117,805.50         1,627,919.97         0           General Fund         19,785,930.94         23,074,908.11         460.24         854,962.27         42,006,337.02         0           Y1E Revenue Fund         5,657,921.66         8,482,538.89         128.05         14,140,2496.67         0           MoPac General Fund         10,465,400.73         10,465,400.73         14,414,2496.67         0         33,793.54         10,431,844.34         0           MoPac Loan Repayment Fund         10,465,400.73         23,793.54         <								0.0245° 0.0245°
2018 Sr Lien Project Cap I       4,631,202.22       104.82       4,631,307.04       0         2018 Sr Lien Project Account       31,208.60       2,754,405.89       0.43       2,002,712.64       782,902.28       0         2018 Sub Debt Service Account       614,001.44       153,215.77       12.23       767,229.44       0         2019 TIFIA Sub Lien Project Account       50,965.16       1.15       50,966.31       0       50,966.31       0         Grant Fund       5,626,932.65       127.34       5,627,059.99       0       14,109.37       14,109.37       14,109.37       14,109.37       0       33,70.4       0       33       14,109.37       162,627,932.65       1127.34       5,627,059.99       0       14,109.37       10,117,805.50       1,627,919.97       0       0       33       14,109.37       10,417,805.50       1,627,919.97       0       0       33,70.2       0       14,109.37       14,109.37       14,109.37       14,109.37       14,209.6,37.02       0       0       33,70.2       0       14,109.37       14,109.37       14,209.6,61       0       0       14,109.37       14,109.37       14,140,259.10       0       0       16,54,907.03       14,140,259.10       0       0       16,54,200.127       2.82			513,004.33					0.0245
2018 Sr Lien Project Account         31,208.60         2,754,405.89         0.43         2,002,712.64         782,902.28         0           2018 Sub Debt Service Account         614,001.44         153,215.77         12.23         767,229.44         0           2019 TIFIA Sub Lien Project Account         50,965.16         1.15         50,966.31         0           Grant Fund         5,526,932.65         127.34         5,527,959.99         0           Revenue Fund         4,991,541.51         6,754,091.82         92.14         10,117,805.50         1,627,919.97         0           General Fund         19,785,930.94         23,074,908.11         460.24         854,962.27         42,006,337.02         0           71E Revenue Fund         5,627,952.916         8,482,538.89         128.05         14,102,59.10         0           MoPac Revenue Fund         14,393,756.71         831,414.31         319.21         82,993.56         15,142,496.67         0           MoPac General Fund         10,465,400.73         237.15         33,793.54         10,431,844.34         0           MoPac Loan Repayment Fund         10,465,400.73         2901.43         503,777,391.45         452,675,252.99         0           Total in Pools         7         268,074,095.89								0.0245
2018 Sub Debt Service Account       614,001.44       153,215.77       12.23       767,229.44       0         2019 TIFIA Sub Lien Project Account       50,965.16       1.15       50,966.31       0         Grant Fund       5,626,932.65       127.34       50,966.31       0       0         Renewal and Replacement       14,109.04       0.33       14,109.37       0         Revenue Fund       19,785,930.94       23,074,908.11       460.24       854,962.27       42,006,337.02       0         General Fund       19,785,930.94       23,074,908.11       460.24       854,962.27       42,006,370.02       0         Senior Lien Debt Service Reserve Fund       5,657,592.16       8,482,538.89       128.05       14,140,259.10       0         MoPac Revenue Fund       14,533,756.71       831,414.31       319.21       82,993.56       15,142,496.67       0         MoPac General Fund       10,465,400.73       237.15       33,793.54       10,431,844.34       0         MoPac Loan Repayment Fund       16,995,393.17       464,642.17       36.59       76,386.40       2,088.65.53       0         MoPac Loan Repayment Fund       0.00       33,793.54       0.10       33,793.64       0.10       33,793.64       0			2,754,405,89			2,002.712.64		0.0245
2019 TIFIA Sub Lien Project Account         50,965.16         1.15         50,966.31         0           Grant Fund         5,626,932.65         127.34         5,627,059.99         0           Renewal and Replacement         14,109.04         0.33         14,109.77         0           Revenue Fund         19,785,930.94         23,074,908.11         460.24         854,962.27         42,006,337.02         0           Senior Lien Debt Service Reserve Fund         5,657,592.16         8,482,538.89         128.05         14,140,259.10         0           71E Revenue Fund         14,393,756.71         831,414.31         319.21         82,993.56         15,142,496.67         0           MoPac General Fund         10,465,400.73         237.15         33,793.54         10,413,444.34         0           MoPac Operating Fund         16,953.31.7         464,642.17         36.59         76,386.40         2,083,685.3         0           MoPac Coperating Fund         0.00         33,793.54         0.10         33,793.64         0         0         33,793.64         0           MoPac Loan Repayment Fund         20,851.20         826,512,926.94         2,901.43         503,777,391.45         452,675,252.99         452,675,252.99         452,675,252.99           Tot						_,		0.0245
Grant Fund         5,626,932.65         127.34         5,627,059.99         0           Renewal and Replacement         14,109.04         0.33         14,109.37         0           Revenue Fund         92.14         10,117,805.50         1,627,919.97         0           General Fund         19,785,930.94         23,074,908.11         460.24         854,962.27         42,006,337.02         0           Senior Lien Debt Service Reserve Fund         5,657,592.16         8,482,538.89         128.05         14,140,259.10         0           71E Revenue Fund         14,393,756.71         831,414.31         319.21         82,993.56         15,142,496.67         0           MoPac General Fund         10,465,400.73         237.15         33,793.54         10,431,844.34         0         0         33,793.54         10,431,844.34         0         0         33,793.54         0.01         33,793.64         0         33,793.64         0         0         33,793.64         0         0         33,793.64         0 <t< td=""><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td>0.0245</td></t<>								0.0245
Revenue Fund       4,991,541.51       6,754,091.82       92.14       10,117,805.50       1,627,919.97       0         General Fund       19,785,930.94       23,074,908.11       460.24       854,962.27       42,006,337.02       0         Senior Lien Debt Service Reserve Fund       5,657,592.16       8,482,538.89       128.05       14,140,259.10       0         71E Revenue Fund       14,393,756.71       831,414.31       319.21       82,993.56       15,142,496.67       0         MoPac Revenue Fund       20,177.75       242,001.27       2.82       245,209.16       16,972.68       0         MoPac General Fund       10,465,400.73       2337.15       33,793.54       10,431,844.34       0         MoPac Loan Repayment Fund       1,695,393.17       464,642.17       36.59       76,386.40       2,083,685.53       0         MoPac Loan Repayment Fund       10,936,816.07       826,512,926.94       2,901.43       503,777,391.45       452,675,252.99         Certificates of Deposit       268,074,095.89       5,200,000.00       20,651.20       6,400,000.00       266,894,747.09         Total in Pools       29,936,816.07       826,512,926.94       2,901.43       503,777,391.45       452,675,252.99         Total in GS FSGF       268,074,095.89								0.0245
General Fund         19,785,930.94         23,074,908.11         460.24         854,962.27         42,006,337.02         0           Senior Lien Debt Service Reserve Fund         5,657,592.16         8,482,538.89         128.05         14,140,259.10         0           71E Revenue Fund         14,393,756.71         831,414.31         319.21         82,993.56         15,142,496.67         0           MoPac Revenue Fund         20,177.75         242,001.27         2.82         245,209.16         16,972.68         0           MoPac Operating Fund         10,465,400.73         233,793.54         0.10         2,083,864.00         2,083,864.00         2,083,864.00         2,083,864.00         2,083,864.00         2,083,864.00         2,083,864.00         2,083,864.00         2,083,864.00         2,083,864.00         2,083,864.00         2,083,864.00         2,083,864.00         2,083,864.00         2,083,864.00         2,083,864.00         2,083,864.00         2,083,864.00         33,793.64         0.00         33,793.54         0.10         33,793.64         0.00         33,793.64         0.00         33,793.64         0.00         33,793.64         0.00         33,793.64         0.00         33,793.64         0.00         33,793.64         0.00         33,793.64         0.00         0.00         32,091.43 <td></td> <td></td> <td></td> <td></td> <td></td> <td></td> <td></td> <td>0.0245</td>								0.0245
Senior Lien Debt Service Reserve Fund         5,657,592.16         8,482,538.89         128.05         14,140,259.10         0           71E Revenue Fund         14,393,756.71         831,414.31         319.21         82,993.56         15,142,496.67         0           MoPac Revenue Fund         20,177.75         242,001.27         2.82         245,209.16         16,972.68         0           MoPac General Fund         10,465,400.73         237.15         33,793.54         10,431,844.34         0           MoPac Operating Fund         16,953,93.17         464,642.17         36.59         76,386.40         2,083,885.53         0           MoPac Loan Repayment Fund         129,936,816.07         826,512,926.94         2,901.43         503,777,391.45         452,675,252.99           Certificates of Deposit         268,074,095.89         5,200,000.00         20,651.20         6,400,000.00         266,894,747.09           Total in Pools         129,936,816.07         826,512,926.94         2,901.43         503,777,391.45         452,675,252.99								0.0245
71E Revenue Fund       14,393,756.71       831,414.31       319.21       82,993.56       15,142,496.67       0         MoPac Revenue Fund       20,177.75       242,001.27       2.82       245,209.16       16,972.68       0         MoPac General Fund       10,465,400.73       237.15       33,793.54       10,431,844.34       0         MoPac Operating Fund       10,465,400.73       237.15       33,793.54       10,431,844.34       0         MoPac Operating Fund       10,993,93.17       464,642.17       36.59       76,386.40       2,083,885.53       0.10         MoPac Loan Repayment Fund       129,936,816.07       826,512,926.94       2,901.43       503,777,391.45       452,675,252.99         Certificates of Deposit         Total in Pools       268,074,095.89       5,200,000.00       20,651.20       6,400,000.00       266,894,747.09         129,936,816.07       826,512,926.94       2,901.43       503,777,391.45       452,675,252.99       452,675,252.99						854,962.27		0.0245
MoPac Revenue Fund         20,177.75         242,001.27         2.82         245,209.16         16,972.68         0           MoPac General Fund         10,465,400.73         237.15         33,793.54         10,431,844.34         0           MoPac Operating Fund         1,695,393.17         464,642.17         36.59         76,386.40         2,083,685.53         0           MoPac Loan Repayment Fund         0.00         33,793.54         0.10         33,793.64         0           Certificates of Deposit         129,936,816.07         826,512,926.94         2,901.43         503,777,391.45         452,675,252.99           Cotal in Pools         268,074,095.89         5,200,000.00         20,651.20         6,400,000.00         266,894,747.09           Total in GS FSGF         129,936,816.07         826,512,926.94         2,901.43         503,777,391.45         452,675,252.99								0.0245
MoPac General Fund MoPac Operating Fund MoPac Loan Repayment Fund         10,465,400.73 1,695,393.17         237.15 464,642.17         33,793.54         10,431,844.34 2,083,685.53         0 0           MoPac Loan Repayment Fund         10,995,393.17         464,642.17         36.59         76,386.40         2,083,685.53         0           MoPac Loan Repayment Fund         0.00         33,793.54         0.10         33,793.64         0           Certificates of Deposit Total in Pools         268,074,095.89         5,200,000.00         20,651.20         6,400,000.00         266,894,747.09           129,936,816.07         826,512,926.94         2,901.43         503,777,391.45         452,675,252.99								0.0245
MoPac Operating Fund MoPac Loan Repayment Fund         1,695,393.17 0.00         464,642.17 33,793.54         36.59 0.10         76,386.40 33,793.64         2,083,685.53 33,793.64         0 0.00           Certificates of Deposit Total in Pools Total in GS FSGF         268,074,095.89 129,936,816.07         52,200,000.00 826,512,926.94         20,651.20 2,901.43         6,400,000.00 503,777,391.45         266,894,747.09 452,675,252.99			242,001.27			-		0.0245
MoPac Loan Repayment Fund         0.00         33,793.54         0.10         33,793.64         0.10           Certificates of Deposit Total in Pools         268,074,095.89         5,200,000.00         20,651.20         6,400,000.00         266,894,747.09           Total in GS FSGF         129,936,816.07         826,512,926.94         2,901.43         503,777,391.45         452,675,252.99								0.0245
129,936,816.07         826,512,926.94         2,901.43         503,777,391.45         452,675,252.99           Certificates of Deposit Total in Pools Total in GS FSGF         268,074,095.89         5,200,000.00         20,651.20         6,400,000.00         266,894,747.09           129,936,816.07         826,512,926.94         2,901.43         503,777,391.45         452,675,252.99			,			76,386.40		0.0245
Certificates of Deposit         268,074,095.89         5,200,000.00         20,651.20         6,400,000.00         266,894,747.09           Total in GS FSGF         129,936,816.07         826,512,926.94         2,901.43         503,777,391.45         452,675,252.99	MoPac Loan Repayment Fund					F00 777 00 / ···		0.0245
Total in Pools         268,074,095.89         5,200,000.00         20,651.20         6,400,000.00         266,894,747.09           Total in GS FSGF         129,936,816.07         826,512,926.94         2,901.43         503,777,391.45         452,675,252.99		129,936,816.07	826,512,926.94		2,901.43	503,777,391.45	452,675,252.99	
Total in Pools         268,074,095.89         5,200,000.00         20,651.20         6,400,000.00         266,894,747.09           Total in GS FSGF         129,936,816.07         826,512,926.94         2,901.43         503,777,391.45         452,675,252.99			n		r	r		
Total in GS FSGF         129,936,816.07         826,512,926.94         2,901.43         503,777,391.45         452,675,252.99		000 074 005 00	F 000 000				000 004 747 00	
	10tal 111 63 F36F	129,930,816.07	020,012,926.94		2,901.43	303,777,391.45	452,075,252.99	
Total Invested 398,010,911.96 831,712,926.94 23,552.63 510,177,391.45 719,570,000.08	Total Invested	398 010 011 06	831 712 926 94		23 552 62	510 177 301 45	719 570 000 08	

All Investments in the portfollio are in compliance with the CTRMA's Investment policy and the relevent provisions of the Public Funds Investment Act Chapter 2256.023

 William Chapman, CFO

 Mary Temple, Controller



### **ESCROW FUNDS**

Travis County Escrow Fund - Elroy Road

	Travis County Escrow Fund	a - Eiroy Road					
	Balance		Accrued		Balance		
	11/1/2020	Additions	Interest	Withdrawals	11/30/2020		
Goldman Sachs	17,505,641.16		408.78	543,424.02	16,962,625.92		
	Travis County Escrow Fund	l - Ross Road					
	Balance		Accrued		Balance		
	11/1/2020	Additions	Interest	Withdrawals	11/30/2020		
Goldman Sachs	300,587.36		7.65		300,595.01		
	Berstrom Expressway 183S	Escrow Accoun	ıt				
	Balance		Accrued		Balance		
	11/1/2020	Additions	Interest	Withdrawals	11/30/2020		
Goldman Sachs	-		3.75	-	3.75		
	Travis County Escrow Fund	d - Old San Antor	nio Road				
	Balance		Accrued		Balance		
	11/1/2020	Additions	Interest	Withdrawals	11/30/2020		
Goldman Sachs	342,351.20		7.80		342,359.00		
	Travis County Escrow Fund	I - Old Lockhart	Road				
	Balance		Accrued		Balance		
	11/1/2020	Additions	Interest	Withdrawals	11/30/2020		
Goldman Sachs	457,448.24		10.40		457,458.64		
	Travis County Escrow Fund	l - County Line R	oad				
	Balance		Accrued		Balance		
	11/1/2020	Additions	Interest	Withdrawals	11/30/2020		
Goldman Sachs	701,898.08		15.95		701,914.03		
	Travis County Escrow Fund	d - South Pleasar	nt Valley Road				
	Balance		Accrued		Balance		
	11/1/2020	Additions	Interest	Withdrawals	11/30/2020		
Goldman Sachs	402,095.88		9.10	2,331.63	399,773.35		
	Travis County Escrow Fund - Thaxton Road						
	Balance		Accrued		Balance		
	11/1/2020	Additions	Interest	Withdrawals	11/30/2020		
Goldman Sachs	198,168.66		4.65		198,173.31		
	Travis County Escrow Fund	l - Pearce Lane R	load				
	Balance		Accrued		Balance		
	11/1/2020	Additions	Interest	Withdrawals	11/30/2020		
Goldman Sachs	407,256.42		9.25		407,265.67		



**Contingency Status** November 30, 2020



# **Original Construction Contract Value: \$581,545,700**

Tot	al Proje	ct Contingency	\$47,860,000
			(40, 770, 00, 0)
	CO#1	City of Austin ILA Adjustment	(\$2,779,934)
	CO#2	Addition of Coping to Soil Nail Walls	\$742,385
	CO#4	Greenroads Implementation	\$362 <i>,</i> 280
	CO#6	51st Street Parking Trailhead	\$477 <i>,</i> 583
	CO#9	Patton Interchange Revisions	\$3,488,230
	CO#10	City of Austin Utility (\$1,010,000 - no cost to RMA)	\$0
	CO#17	Boggy Creek Turnaround	\$2,365,876
suc	CO#21	Wall 125 Differing Site Condition - Part A	\$1,263,577
Obligations	CO#26	Roadway Paving Additions	\$1,302,696
lig	CO#28	Cable Barrier System	\$316,501
0¢	CO#21b	Wall 125 Differing Site Condition - Part B	\$1,292,264
		Others Less than \$300,000 (18)	\$2,508,333
	Executed	d Change Orders	\$11,339,791
	Change (	Orders Under Negotiation	\$4,890,000
	Potentia	I Contractual Obligations	\$19,120,000

(-) Total Obligations	\$35,349,791
Remaining Project Contingency	\$12,510,209





# Original Construction Contract Value: \$71,236,424

Total Mobility Authority Contingency	\$10,633,758
Total TxDOT Project Contingency	\$15,292,524

su	Others Less than \$300,000 (8)	\$152,949
igations	Executed Change Orders	\$152,949
ii.		
ldO	Change Orders Under Negotiation	\$274,000
	Potential Contractual Obligations	\$1,860,000

(-) Total Obligations \$2,286,94	(-) Total Obligations	\$2,286,949
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Remaining Mobility Authority Contingency	\$8,402,569
Remaining TxDOT Contingency	\$15,236,961



### PERFORMANCE

#### As of November 30, 2020

Current Invested Balance	\$8,910,228,194.78
Weighted Average Maturity (1)	43 Days
Weighted Average Maturity(2)	99 Days
Net Asset Value	1.000188
Total Number of Participants	933
Management Fee on Invested Balance	0.06%*
Interest Distributed	\$1,129,149.21
Management Fee Collected	\$438,350.97
% of Portfolio Invested Beyond 1 Year	7.59%
Standard & Poor's Current Rating	AAAm
Rates reflect historical information and are not an indication	of future performance.

#### **November Averages**

Average Invested Balance	\$8,912,834,273.85
Average Monthly Yield, on a simple basis	0.0944%
Average Weighted Maturity (1)*	46 Days
Average Weighted Life (2)*	104 Days

#### Definition of Weighted Average Maturity (1) & (2)

(1) This weighted average maturity calculation uses the SEC Rule 2a-7 definition for stated maturity for any floating rate instrument held in the portfolio to determine the weighted average maturity for the pool. This Rule specifies that a variable rate instruction to be paid in 397 calendar days or less shall be deemed to have a maturity equal to the period remaining until the next readjustment of the interest rate. (2) This weighted average maturity calculation uses the final maturity of any floating rate instruments held in the portfolio to calculate the weighted average maturity for the pool.

The maximum management fee authorized for the TexSTAR Cash Reserve Fund is 12 basis points. This fee may be waved in full or in part in the discretion of the TexSTAR co-administrators at any time as provided for in the TexSTAR Information Statement.

### HOLIDAY REMINDER

In observance of the Christmas holiday, **TexSTAR will be closed Friday, December 25, 2020.** All ACH transactions initiated on Thursday, December 24th will settle on Monday, December 28th.

In observance of the New Year's Day holiday, **TexSTAR will be closed Friday, January 1, 2021.** All ACH transactions initiated on Thursday, December 31st will settle on Monday, January 4th.

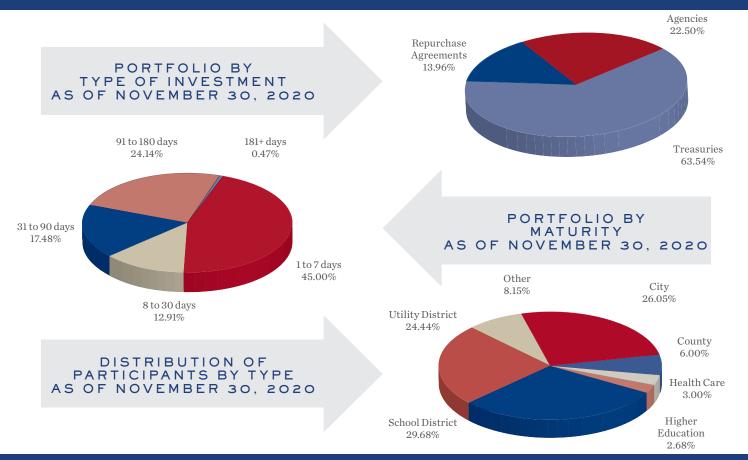
Notification of any early transaction deadlines on the business day preceding the holiday will be sent by email to the primary contact on file for all TexSTAR participants. Please plan accordingly for your liquidity needs.

### ECONOMIC COMMENTARY

#### **Market review**

November was a positive month as encouraging news on vaccine developments, the formal start of U.S. President-elect Joe Biden's transition to the White House, and his nomination of former Federal Reserve (Fed) Chair Janet Yellen as the new Treasury Secretary buoyed markets, eclipsed new lockdown measures amid surging virus cases and hospitalizations. Attention now turns to how quickly these vaccines can be approved, manufactured, distributed and administered on a mass scale. In any event, the path to recovery remains challenging, particularly as virus cases are expected to further increase during the holiday season, putting additional stress on the health care system. The U.S. presidential election passed without much impact on markets. We expect Joe Biden to take a more diplomatic approach to foreign policy matters, with less focus on tariff measures and also expect greater focus on climate change initiatives. What still remains to be seen, however, is the fate of the Senate. Our base case is for the Republicans to win at least one of these seats, which would hand them control over the Senate and limit the scope for sizeable fiscal stimulus packages and corporate tax increases. Strong October readings on wholesale and retail inventories, durable goods orders and real consumer spending suggest considerable momentum entering 4Q20, possibly resulting in better than 5% real GDP growth. However, the surging pandemic could mean slower growth at the end of the quarter and into 1Q21. The unemployment rate fell to 6.9% and the economy has now regained 54% of the 22 million jobs lost between February and April but the pace of progress has slowed considerably. On the monetary policy front, the federal funds target rate remained unchanged at a range of 0.00%-0.25%. The Federal Open Market Committee (FOMC) will also maintain its current pace of asset purchases of \$120 billion per month. Fed Chairman Powell stated that both monetary and fiscal policy have played critical roles in combating the effects of the pandemic and will continue to do so under the next administration. U.S. Treasury Secretary Mnuchin announced that several of its emergency lending programs will expire at the end of the year and that unused funds be returned to the Treasury. (continued page 4)

### INFORMATION AT A GLANCE



### HISTORICAL PROGRAM INFORMATION

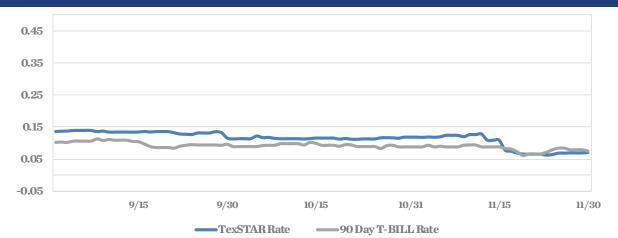
MONTH	AVERAGE RATE	BOOK VALUE	MARKET VALUE	NET ASSET VALUE	WAM (1)*	WAM (2)*	NUMBER OF PARTICIPANTS
Nov 20	0.0944%	\$8,910,228,194.78	\$8,911,909,859.79	1.000188	46	104	933
Oct 20	0.1150%	9,083,922,054.96	9,085,783,748.92	1.000203	42	100	933
Sep 20	0.1339%	9,297,135,540.13	9,299,528,645.66	1.000257	39	101	932
Aug 20	0.1645%	9,465,008,033.71	9,466,814,693.25	1.000190	29	95	931
Jul 20	0.2003%	10,009,983,894.25	10,012,082,381.15	1.000209	27	101	930
Jun 20	0.1974%	9,671,601,669.74	9,674,049,521.47	1.000253	33	108	927
May 20	0.2444%	9,711,678,322.09	9,714,791,961.71	1.000320	29	103	924
Apr 20	0.4447%	9,402,508,666.82	9,406,011,209.34	1.000372	27	111	923
Mar 20	0.9570%	8,656,111,186.51	8,662,045,828.91	1.000685	27	108	922
Feb 20	1.5641%	9,669,676,298.74	9,671,875,580.06	1.000213	32	84	921
Jan 20	1.5514%	9,728,196,391.64	9,728,681,551.87	1.000027	33	96	920
Dec 19	1.5643%	8,550,355,101.35	8,550,086,726.49	0.999959	36	110	918

### PORTFOLIO ASSET SUMMARY AS OF NOVEMBER 30, 2020

	<b>BOOK VALUE</b>	MARKET VALUE
Uninvested Balance	\$ 660,689.73	\$ 660,689.73
Accrual of Interest Income	989,978.22	989,978.22
Interest and Management Fees Payable	(1,138,247.25)	(1,138,247.25)
Payable for Investment Purchased	0.00	0.00
Repurchase Agreement	1,243,512,999.91	1,243,512,999.91
Government Securities	7,666,202,774.17	7,667,884,439.18
TOTAL	\$ 8,910,228,194.78	\$ 8,911,909,859.79

Market value of collateral supporting the Repurchase Agreements is at least 102% of the Book Value. The portfolio is managed by J.P. Morgan Chase & Co. and the assets are safekept in a separate custodial account at the Federal Reserve Bank in the name of BexSTAR. The only source of payment to the Participants are the assets of TexSTAR. There is no secondary source of payment for the pool such as insurance or guarantee. Should you require a copy of the portfolio, please contact TexSTAR Participant Services.

#### TEXSTAR VERSUS 90-DAY TREASURY BILL



This material is for information purposes only. This information does not represent an offer to buy or sell a security. The above rate information is obtained from sources that are believed to be reliable; however, its accuracy or completeness may be subject to change. The TexSTAR management fee may be waived in full or in part at the discretion of the TexSTAR co-administrators and the TexSTAR rate for the period shown reflects waiver of fees. This table represents historical investment performance/return to the customer, net of fees, and is not an indication of future performance. An investment in the security is not insured or guaranteed by the Federal Deposit Insurance Corporation or any other government agency. Although the issuer seeks to preserve the value of an investment of \$1.00 per share, it is possible to lose money by investing in the security. Information about these and other program details are in the fund's Information Statement which should be read carefully before investing. The yield on the 90-Day Treasury Bill ("T-BIII Yield') is shown for comparative purposes only. When comparing the investment returns of the TexSTAR pool to the T-Bill Yield you should know that the TexSTAR pool consists of allocations of specific diversified securities as detailed in the respective Information Statements. The T-Bill Yield is taken from Bloomberg Finance L.P. and represents the daily closing yield on the 90-Day T-Bill. The TexSTAR yield is calculated in accordance with regulations governing the registration of open-end management investment companies under the Investment Company Act of 1940 as promulgated from time to time by the federal Securities and Exchange Commission.

#### DAILY SUMMARY FOR NOVEMBER 2020

DATE	MNY MKT FUND EQUIV. [SEC Std.]	DAILY ALLOCATION FACTOR	INVESTED BALANCE	MARKET VALUE PER SHARE	WAM DAYS (1)*	WAL DAYS (2)*
11/1/2020	0.1187%	0.000003251	\$9,083,922,054.96	1.000203	39	97
11/2/2020	0.1180%	0.000003233	\$9,139,261,152.61	1.000203	38	95
11/3/2020	0.1191%	0.000003264	\$9,130,555,031.84	1.000202	39	100
11/4/2020	0.1184%	0.000003245	\$9,143,669,571.32	1.000196	45	102
11/5/2020	0.1196%	0.000003276	\$9,119,211,127.54	1.000200	46	105
11/6/2020	0.1243%	0.000003405	\$8,789,825,717.47	1.000196	48	107
11/7/2020	0.1243%	0.000003405	\$8,789,825,717.47	1.000196	48	107
11/8/2020	0.1243%	0.000003405	\$8,789,825,717.47	1.000196	48	107
11/9/2020	0.1199%	0.000003286	\$8,729,370,729.64	1.000189	49	108
11/10/2020	0.1265%	0.000003465	\$8,734,604,092.66	1.000197	49	109
11/11/2020	0.1265%	0.000003465	\$8,734,604,092.66	1.000197	49	109
11/12/2020	0.1284%	0.000003519	\$8,705,043,457.23	1.000190	49	111
11/13/2020	0.1092%	0.000002991	\$8,785,783,203.84	1.000189	47	107
11/14/2020	0.1092%	0.000002991	\$8,785,783,203.84	1.000189	47	107
11/15/2020	0.1092%	0.000002991	\$8,785,783,203.84	1.000189	47	107
11/16/2020	0.0786%	0.000002154	\$8,929,585,461.20	1.000186	45	105
11/17/2020	0.0753%	0.000002063	\$8,977,542,117.41	1.000190	45	103
11/18/2020	0.0697%	0.000001909	\$9,275,177,897.97	1.000190	44	100
11/19/2020	0.0665%	0.000001821	\$9,160,938,338.50	1.000197	47	103
11/20/2020	0.0661%	0.000001810	\$9,005,220,180.58	1.000202	47	104
11/21/2020	0.0661%	0.000001810	\$9,005,220,180.58	1.000202	47	104
11/22/2020	0.0661%	0.000001810	\$9,005,220,180.58	1.000202	47	104
11/23/2020	0.0634%	0.000001737	\$8,946,862,220.26	1.000200	46	103
11/24/2020	0.0650%	0.000001780	\$8,908,941,101.30	1.000197	47	104
11/25/2020	0.0693%	0.000001899	\$8,814,060,864.11	1.000196	46	104
11/26/2020	0.0693%	0.000001899	\$8,814,060,864.11	1.000196	46	104
11/27/2020	0.0699%	0.000001915	\$8,794,967,513.27	1.000196	44	101
11/28/2020	0.0699%	0.000001915	\$8,794,967,513.27	1.000196	44	101
11/29/2020	0.0699%	0.000001915	\$8,794,967,513.27	1.000196	44	101
11/30/2020	0.0713%	0.000001954	\$8,910,228,194.78	1.000188	43	99
Average	0.0944%	0.000002586	<b>\$9</b> ,912,834,273.85		46	104



#### (continued from page 1)

This may have come as a surprise given the expectation that the Fed would extend the corporate credit facilities at least until March or when the pandemic was further in the rear-view. These facilities were really meant to restore market function, liquidity and more appropriate pricing of credit risk when it was dislocated earlier in the year. After months of steady improvement in market conditions, they are no longer needed at this point. Over the month, U.S. Treasury bill yields fell slightly, with the three-month T-bill yield ending down 1.5 basis points (bps) at 0.07% and the one-year T-bill yield down 1 bp ending at 0.11%. With a lack of a new fiscal package to fund, Treasury bill supply is down. In fact, as we enter December, the Treasury will issue fewer T-bills than are maturing; so, in the short term, yields will likely decline even further.

#### Outlook

Government and central bank support appears to have carried economies through the worst of the COVID-19 crisis. The outlook for 2021 has brightened as successful vaccine trials bolster confidence in an economic recovery and a post-pandemic world. The U.S. recovery has progressed well over the past few months, supported by generous fiscal transfers in the second and third quarter of the year. However, the winter COVID surge will weigh on the economy although the drag should be temporary. High frequency activity data coming into the holidays suggests some loss of momentum, but still decent consumer demand as the residual impulse from fiscal stimulus remains and the extent of lockdowns associated with the current wave of COVID cases is less stringent so far. If governments revisit more widespread or restrictive lockdown measures, the near-term risk is a negative spillover to economic activity until the economy can re-open on the back of a vaccine. Consumers have been drawing down on their excess savings to maintain spending. Currently the personal savings rate stand at 13.6% – significantly above the pre-COVID level of 8%. The expiration of CARES Act unemployment benefit programs may put more stress on the consumer in 2021 if additional support is not forthcoming or the vaccine rollout takes longer than expected. We expect the Fed to maintain its accommodative policy stance and continue its quantitative easing program well into the future as underlying inflation trends remain muted. With the very reflationary tail scenario of significant fiscal stimulus plus a strong recovery from the pandemic having faded (given the likely divided government outcome of the U.S. election), we believe it will be several years before the Fed and major central banks raise rates.

This information is an excerpt from an economic report dated November 2020 provided to TexSTAR by JP Morgan Asset Management, Inc., the investment manager of the TexSTAR pool.

### TEXSTAR BOARD MEMBERS

William Chapman	Central Texas Regional Mobility Authority	Governing Board President
Nell Lange	City of Frisco	Governing Board Vice President
Eric Cannon	City of Allen	Governing Board Treasurer
David Medanich	Hilltop Securities	Governing Board Secretary
Jennifer Novak	J.P. Morgan Asset Management	Governing Board Asst. Sec./Treas
Monte Mercer	North Central TX Council of Government	Advisory Board
Becky Brooks	City of Grand Prairie	Advisory Board
David Pate	Richardson ISD	Advisory Board
James Mauldin	DFW Airport/Non-Participant	Advisory Board
Sandra Newby	Tarrant Regional Water Dist/Non-Participant	Advisory Board
Ron Whitehead	Qualified Non-Participant	Advisory Board

The material provided to TexSTAR from J.P. Morgan Asset Management, Inc., the investment manager of the TexSTAR pool, is for informational and educational purposes only, as of the date of writing and may change at any time based on market or other conditions and may not come to pass. While we believe the information presented is reliable, we cannot guarantee its accuracy. HilltopSecurities is a wholly owned subsidiary of Hilltop Holdings, Inc. (NYSE: HTH) located at 1201 Elm Street, Suite 3500, Dallas, Texas 75270, (214) 859-1800. Member NYSE/FINRA/SIPC. Past performance is no guarantee of future results. Investment Management Services are offered through J.P. Morgan Asset Management Inc. and/or its affiliates. Marketing and Enrollment duties are offered through HilltopSecurities and/or its affiliates. HilltopSecurities and J.P. Morgan Asset Management Inc. are separate entities.





### <u>Exhibit B</u>

**Financial Statements for December 2020** 

	Budget			
	Amount FY	<b>Actual Year to</b>	Percent of	<b>Actual Prior</b>
	2021	Date	Budget	Year to Date
REVENUE				
Operating Revenue				
Toll Revenue - Tags	87,282,802	37,019,354	42.41%	47,197,134
Video Tolls	23,301,118	10,482,351	44.99%	11,776,464
Fee Revenue	8,342,080	4,835,337	57.96%	5,032,249
Total Operating Revenue	118,926,000	52,337,042	44.01%	64,005,847
Other Revenue				
Interest Income	2,500,000	292,937	11.72%	2,785,800
Grant Revenue	2,300,000	767,634	25.59%	2,783,800 268,391
Misc Revenue	3,000,000	34,590	1153.00%	4,111
Gain/Loss on Sale of Asset	3,000	54,590	1155.0070	4,111 11,117
Total Other Revenue	5,503,000	1,095,161	19.90%	3,069,419
	5,505,000	1,095,101	19.90%	3,009,419
TOTAL REVENUE	\$124,429,000	\$53,432,204	42.94%	67,075,266
EXPENSES				
Salaries and Benefits				
Salary Expense-Regular	4,773,694	2,187,457	45.82%	1,959,839
Salary Reserve	80,000	-	-	-
TCDRS	675,000	300,180	44.47%	264,241
FICA	221,877	81,036	36.52%	60,782
FICA MED	72,321	32,178	44.49%	28,537
Health Insurance Expense	513,812	239,077	46.53%	203,565
Life Insurance Expense	8,138	5,357	65.83%	5,142
Auto Allowance Expense	10,200	5,100	50.00%	4,675
Other Benefits	213,038	88,206	41.40%	50,670
Unemployment Taxes	4,608	2,722	59.08%	4
Total Salaries and Benefits	6,572,687	2,941,314	44.75%	2,577,454

2021         Date         Budget         Year to Date           Administrative Administrative and Office Expenses         State         State         State           Accounting         8,000         4,257         53.21%         4,222           Auditing         115,000         91,475         79.54%         97,736           Human Resources         52,000         1,695         3.26%         20,186           IT Services         242,000         127,607         52.73%         47,620           Internet         450         -         -         75           Software Licenses         24,185         10,120         41.84%         9,275           Local Telephone Service         95,000         30,211         31.80%         1,538           Overnight Delivery Services         350         31         8.78%         44,747           Local Delivery Services         50         12         24.56%         255           Copy Machine         15,264         6,360         41.67%         7,632           Repair & Maintenance-General         12,000         771         6.42%         4,064           Meeting Expense         3,050         900         29.51%         1,150           Parking /		Budget Amount FY	Actual Year to	Percent of	Actual Prior
Administrative and Office Expenses           Accounting         8,000         4,257         53.21%         4,222           Auditing         115,000         91,475         79.54%         97,736           Human Resources         52,000         1,695         3.26%         20,180           IT Services         242,000         127,607         52.73%         47,620           Internet         450         -         -         75           Software Licenses         347,000         213,585         61.55%         17,798           Cell Phones         24,185         10,120         41.84%         9,275           Local Telephone Service         95,000         30,211         31.80%         1,538           Overnight Delivery Services         350         31         8.78%         47           Local Delivery Services         50         12         24.56%         252           Copy Machine         15,264         6,360         41.67%         7,632           Repair & Maintenance-General         12,000         771         6.42%         4,064           Meeting Expense         3,050         900         29.51%         1,150           Parking / Local Ride Share         2,900         29		2021	Date	Budget	Year to Date
Administrative and Office Expenses           Accounting         8,000         4,257         53.21%         4,222           Auditing         115,000         91,475         79.54%         97,736           Human Resources         52,000         1,695         3.26%         20,180           IT Services         242,000         127,607         52.73%         47,620           Internet         450         -         -         75           Software Licenses         347,000         213,585         61.55%         17,798           Cell Phones         24,185         10,120         41.84%         9,275           Local Telephone Service         95,000         30,211         31.80%         1,538           Overnight Delivery Services         350         31         8.78%         47           Local Delivery Services         50         12         24.56%         252           Copy Machine         15,264         6,360         41.67%         7,632           Repair & Maintenance-General         12,000         771         6.42%         4,064           Meeting Expense         3,050         900         29.51%         1,150           Parking / Local Ride Share         2,900         29					
Accounting       8,000       4,257       53.21%       4,222         Auditing       115,000       91,475       79.54%       97,736         Human Resources       52,000       1,695       3.26%       20,180         IT Services       242,000       127,607       52.73%       47,620         Internet       450       -       -       75         Software Licenses       347,000       213,585       61.55%       17,798         Cell Phones       24,185       10,120       41.84%       9,275         Local Telephone Service       95,000       30,211       31.80%       1,538         Overnight Delivery Services       350       31       8.78%       4.77         Local Telephone Service       50       12       24.56%       255         Copy Machine       15,264       6,360       41.67%       7,632         Repair & Maintenance-General       12,000       771       6.42%       4,064         Meeting Facilities       5,000       -       -       -         Toll Tag Expense       3,050       900       29.51%       1,150         Parking / Local Ride Share       2,900       29       9.8%       1,015					
Auditing       115,000       91,475       79.54%       97,736         Human Resources       52,000       1,695       3.26%       20,180         IT Services       242,000       127,607       52.73%       47,620         Internet       450       -       -       75         Software Licenses       347,000       213,585       61.55%       17,798         Cell Phones       24,185       10,120       41.84%       9,275         Local Telephone Service       95,000       30,211       31.80%       1,538         Overnight Delivery Services       350       31       8.78%       47         Local Delivery Services       50       12       24.56%       25         Copy Machine       15,264       6,360       41.67%       7,632         Repair & Maintenance-General       12,000       771       6.42%       4,064         Meeting Facilities       5,000       -       -       -         Toll Tag Expense       14,750       1,296       8.78%       8,471         Toll Tag Expense       3,050       900       29.51%       1,502         Parking / Local Ride Share       2,900       29       0.98%       1,015	-	0.000	4 257	52 240/	4 2 2 2
Human Resources       52,000       1,695       3.26%       20,180         IT Services       242,000       127,607       52.73%       47,620         Internet       450       -       -       75         Software Licenses       347,000       213,585       61.55%       17,798         Cell Phones       24,185       10,120       41.84%       9,275         Local Telephone Service       95,000       30,211       31.80%       1,538         Overnight Delivery Services       350       31       8.78%       47         Local Delivery Services       50       12       24.56%       255         Copy Machine       15,264       6,360       41.67%       7,632         Repair & Maintenance-General       12,000       771       6.42%       4,064         Meeting Expense       14,750       1,296       8.78%       8,471         Toll Tag Expense       14,750       1,296       8.78%       8,471         Toll Tag Expense       14,750       1,296       8.78%       8,471         Toll Tag Expense       14,750       1,296       8.78%       1,150         Parking / Local Ride Share       2,900       29       0.98%       1,019	C C	-	-		
IT Services       242,000       127,607       52.73%       47,620         Internet       450       -       -       75         Software Licenses       347,000       213,585       61.55%       17,798         Cell Phones       24,185       10,120       41.84%       9,275         Local Telephone Service       95,000       30,211       31.80%       1,538         Overnight Delivery Services       350       31       8.78%       47         Local Delivery Services       50       12       24.56%       25         Copy Machine       15,264       6,360       41.67%       7,632         Repair & Maintenance-General       12,000       771       6.42%       4,064         Meeting Expense       14,750       1,296       8.78%       8,471         Toll Tag Expense       14,750       1,296       8.78%       1,150         Parking / Local Ride Share       2,900       29       0,98%       1,019	-		-		
Internet       450       -       -       75         Software Licenses       347,000       213,585       61.55%       17,798         Cell Phones       24,185       10,120       41.84%       9,275         Local Telephone Service       95,000       30,211       31.80%       1,538         Overnight Delivery Services       350       31       8.78%       47         Local Delivery Services       50       12       24.56%       25         Copy Machine       15,264       6,360       41.67%       7,632         Repair & Maintenance-General       12,000       771       6.42%       4,064         Meeting Facilities       5,000       -       -       -         Meeting Expense       14,750       1,296       8.78%       8,471         Toll Tag Expense       3,050       900       29.51%       1,150         Parking / Local Ride Share       2,900       29       0.98%       1,019         Mileage Reimbursement       6,800       87       1.28%       1,685         Insurance Expense       570,000       267,849       46.99%       196,075         Building Parking       11,000       118       1.07%       8,480					
Software Licenses       347,000       213,585       61.55%       17,798         Cell Phones       24,185       10,120       41.84%       9,275         Local Telephone Service       95,000       30,211       31.80%       1,538         Overnight Delivery Services       350       31       8.78%       47         Local Delivery Services       50       12       24.56%       25         Copy Machine       15,264       6,360       41.67%       7,632         Repair & Maintenance-General       12,000       771       6.42%       4,064         Meeting Facilities       5,000       -       -       -         Meeting Expense       14,750       1,296       8.78%       8,471         Toll Tag Expense       3,050       900       29.51%       1,150         Parking / Local Ride Share       2,900       29       0.98%       1,019         Mileage Reimbursement       6,800       87       1.28%       133,654         Rent Expense       570,000       267,849       46.99%       196,075         Building Parking       11,000       118       1.07%       8,480         Legal Services       591,000       106,447       18.01% <td< td=""><td></td><td></td><td>127,607</td><td>52.73%</td><td>-</td></td<>			127,607	52.73%	-
Cell Phones       24,185       10,120       41.84%       9,275         Local Telephone Service       95,000       30,211       31.80%       1,538         Overnight Delivery Services       350       31       8.78%       47         Local Delivery Services       50       12       24.56%       25         Copy Machine       15,264       6,360       41.67%       7,632         Repair & Maintenance-General       12,000       771       6.42%       4,064         Meeting Facilities       5,000       -       -       -         Meeting Expense       14,750       1,296       8.78%       8,471         Toll Tag Expense       3,050       900       29.51%       1,150         Parking / Local Ride Share       2,900       29       0.98%       1,019         Mileage Reimbursement       6,800       87       1.28%       1,685         Insurance Expense       450,998       240,314       53.28%       133,654         Rent Expense       570,000       267,849       46.99%       196,075         Building Parking       11,000       118       1.07%       8,480         Legal Services       591,000       106,447       18.01%			-		
Local Telephone Service       95,000       30,211       31.80%       1,538         Overnight Delivery Services       350       31       8.78%       47         Local Delivery Services       50       12       24.56%       25         Copy Machine       15,264       6,360       41.67%       7,632         Repair & Maintenance-General       12,000       771       6.42%       4,064         Meeting Facilities       5,000       -       -       -         Meeting Facilities       5,000       -       -       -         Meeting Expense       14,750       1,296       8.78%       8,471         Toll Tag Expense       3,050       900       29.51%       1,150         Parking / Local Ride Share       2,900       29       0.98%       1,019         Mileage Reimbursement       6,800       87       1.28%       1,3654         Insurance Expense       570,000       267,849       46.99%       196,075         Building Parking       11,000       118       1.07%       8,480         Legal Services       591,000       106,447       18.01%       226,463         Office Supplies         Books & Publications       4,750			-		-
Overnight Delivery Services         350         31         8.78%         47           Local Delivery Services         50         12         24.56%         25           Copy Machine         15,264         6,360         41.67%         7,632           Repair & Maintenance-General         12,000         771         6.42%         4,064           Meeting Facilities         5,000         -         -         -           Meeting Facilities         5,000         -         -         -           Meeting Expense         14,750         1,296         8.78%         8,471           Toll Tag Expense         3,050         900         29.51%         1,150           Parking / Local Ride Share         2,900         29         0.98%         1,019           Mileage Reimbursement         6,800         87         1.28%         1,685           Insurance Expense         570,000         267,849         46.99%         196,075           Building Parking         11,000         118         1.07%         8,480           Legal Services         591,000         106,447         18.01%         226,463           Office Supplies         2,566,797         1,103,162         42.98%         787,207		-	-		-
Local Delivery Services         50         12         24.56%         25           Copy Machine         15,264         6,360         41.67%         7,632           Repair & Maintenance-General         12,000         771         6.42%         4,064           Meeting Facilities         5,000         -         -         -           Meeting Expense         14,750         1,296         8.78%         8,471           Toll Tag Expense         3,050         900         29.51%         1,150           Parking / Local Ride Share         2,900         29         0.98%         1,019           Mileage Reimbursement         6,800         87         1.28%         1,685           Insurance Expense         450,998         240,314         53.28%         133,654           Rent Expense         570,000         267,849         46.99%         196,075           Building Parking         11,000         118         1.07%         8,480           Legal Services         591,000         106,447         18.01%         226,463           Motifice Expenses         2,566,797         1,103,162         42.98%         787,207	•	-			-
Copy Machine       15,264       6,360       41.67%       7,632         Repair & Maintenance-General       12,000       771       6.42%       4,064         Meeting Facilities       5,000       -       -       -         Meeting Expense       14,750       1,296       8.78%       8,471         Toll Tag Expense       3,050       900       29.51%       1,150         Parking / Local Ride Share       2,900       29       0.98%       1,019         Mileage Reimbursement       6,800       87       1.28%       1,685         Insurance Expense       450,998       240,314       53.28%       133,654         Rent Expense       570,000       267,849       46.99%       196,075         Building Parking       11,000       118       1.07%       8,480         Legal Services       591,000       106,447       18.01%       226,463         Moter Supplies       2,566,797       1,103,162       42.98%       787,207         Macting Supplies       4,750       2,266       47.71%       -	<b>C 1</b>				
Repair & Maintenance-General       12,000       771       6.42%       4,064         Meeting Facilities       5,000       -       -       -       -         Meeting Expense       14,750       1,296       8.78%       8,471         Toll Tag Expense       3,050       900       29.51%       1,150         Parking / Local Ride Share       2,900       29       0.98%       1,019         Mileage Reimbursement       6,800       87       1.28%       1,685         Insurance Expense       450,998       240,314       53.28%       133,654         Rent Expense       570,000       267,849       46.99%       196,075         Building Parking       11,000       118       1.07%       8,480         Legal Services       591,000       106,447       18.01%       226,463         Office Supplies         Books & Publications       4,750       2,266       47.71%       -	-				
Meeting Facilities         5,000         -         -         -           Meeting Expense         14,750         1,296         8.78%         8,471           Toll Tag Expense         3,050         900         29.51%         1,150           Parking / Local Ride Share         2,900         29         0.98%         1,019           Mileage Reimbursement         6,800         87         1.28%         1,685           Insurance Expense         450,998         240,314         53.28%         133,654           Rent Expense         570,000         267,849         46.99%         196,075           Building Parking         11,000         118         1.07%         8,480           Legal Services         591,000         106,447         18.01%         226,463           Meeting Supplies         2,566,797         1,103,162         42.98%         787,207					-
Meeting Expense       14,750       1,296       8.78%       8,471         Toll Tag Expense       3,050       900       29.51%       1,150         Parking / Local Ride Share       2,900       29       0.98%       1,019         Mileage Reimbursement       6,800       87       1.28%       1,685         Insurance Expense       450,998       240,314       53.28%       133,654         Rent Expense       570,000       267,849       46.99%       196,075         Building Parking       11,000       118       1.07%       8,480         Legal Services       591,000       106,447       18.01%       226,463         Office Supplies       2,566,797       1,103,162       42.98%       787,207	•	-		6.42%	-
Toll Tag Expense       3,050       900       29.51%       1,150         Parking / Local Ride Share       2,900       29       0.98%       1,019         Mileage Reimbursement       6,800       87       1.28%       1,685         Insurance Expense       450,998       240,314       53.28%       133,654         Rent Expense       570,000       267,849       46.99%       196,075         Building Parking       11,000       118       1.07%       8,480         Legal Services       591,000       106,447       18.01%       226,463         Office Supplies       2,566,797       1,103,162       42.98%       787,207	-			-	
Parking / Local Ride Share       2,900       29       0.98%       1,019         Mileage Reimbursement       6,800       87       1.28%       1,685         Insurance Expense       450,998       240,314       53.28%       133,654         Rent Expense       570,000       267,849       46.99%       196,075         Building Parking       11,000       118       1.07%       8,480         Legal Services       591,000       106,447       18.01%       226,463         Office Supplies       2,566,797       1,103,162       42.98%       787,207         Books & Publications       4,750       2,266       47.71%       -					-
Mileage Reimbursement       6,800       87       1.28%       1,685         Insurance Expense       450,998       240,314       53.28%       133,654         Rent Expense       570,000       267,849       46.99%       196,075         Building Parking       11,000       118       1.07%       8,480         Legal Services       591,000       106,447       18.01%       226,463         Total Administrative and Office Expenses       2,566,797       1,103,162       42.98%       787,207         Books & Publications       4,750       2,266       47.71%       -		-			-
Insurance Expense       450,998       240,314       53.28%       133,654         Rent Expense       570,000       267,849       46.99%       196,075         Building Parking       11,000       118       1.07%       8,480         Legal Services       591,000       106,447       18.01%       226,463         Total Administrative and Office Expenses       2,566,797       1,103,162       42.98%       787,207         Books & Publications       4,750       2,266       47.71%       -	-	-	_		-
Rent Expense       570,000       267,849       46.99%       196,075         Building Parking       11,000       118       1.07%       8,480         Legal Services       591,000       106,447       18.01%       226,463         Total Administrative and Office Expenses       2,566,797       1,103,162       42.98%       787,207         Office Supplies         Books & Publications       4,750       2,266       47.71%       -	-	-			
Building Parking       11,000       118       1.07%       8,480         Legal Services       591,000       106,447       18.01%       226,463         Total Administrative and Office Expenses       2,566,797       1,103,162       42.98%       787,207         Office Supplies         Books & Publications       4,750       2,266       47.71%       -					-
Legal Services         591,000         106,447         18.01%         226,463           Total Administrative and Office Expenses         2,566,797         1,103,162         42.98%         787,207           Office Supplies         4,750         2,266         47.71%         -					
Total Administrative and Office Expenses         2,566,797         1,103,162         42.98%         787,207           Office Supplies         4,750         2,266         47.71%         -		-			-
Office Supplies Books & Publications 4,750 2,266 47.71% -	0	-	-		<u> </u>
Books & Publications 4,750 2,266 47.71% -	Total Administrative and Office Expenses	2,566,797	1,103,162	42.98%	787,207
Books & Publications 4,750 2,266 47.71% -					
Books & Publications 4,750 2,266 47.71% -	Office Supplies				
		4,750	2,266	47.71%	-
					3 944
Misc Office Equipment 6,750 101 1.50% 2,783					2,783
					15,182
			-		1,043
Other Reports-Printing 8,000			-	-	-
			-	_	1,478
	••		127	11 02%	1,478
					24,559

	Budget			
	Amount FY	Actual Year to	Percent of	<b>Actual Prior</b>
	2021	Date	Budget	Year to Date
<b>Communications and Public Relations</b>				
Graphic Design Services	20,000	-	-	-
Website Maintenance	50,000	21,299	42.60%	7,690
Research Services	115,000	51,623	44.89%	41,368
Communications and Marketing	125,000	49,963	39.97%	118,178
Advertising Expense	150,000	131,843	87.90%	217,963
Direct Mail	5,000	-	-	-
Video Production	10,000	11,520	115.20%	21,623
Photography	5,000	-	-	180
Radio	-	-	-	3,480
Other Public Relations	55,000	-	-	3,918
Promotional Items	-	1,260	-	5,749
Annual Report printing	6,500	553	8.51%	-
Direct Mail Printing	30,000	285	0.95%	-
Other Communication Expenses	33,000	1,662	5.04%	12,271
Total Communications and Public Relations	604,500	270,007	44.67%	432,419
Employee Development				
Subscriptions	2,873	1,180	41.06%	677
Agency Memberships	60,980	35,286	57.87%	39,473
Continuing Education	9,200	275	2.99%	1,159
Professional Development	7,000	-	-	8,735
Other Licenses	1,250	636	50.84%	276
Seminars and Conferences	38,500	(6,694)	-17.39%	7,583
Travel	-	-	-	58,513
Total Employee Development	119,803	30,682	25.61%	116,415
Financing and Banking Fees				
Trustee Fees	48,000	30,100	62.71%	33,600
Bank Fee Expense	2,000	161	8.03%	1,026
Continuing Disclosure	4,000	-	-	134
Arbitrage Rebate Calculation	10,000	9,435	94.35%	9,250
Rating Agency Expense	24,000	7,500	34.35% 31.25%	64,000
- Total Financing and Banking Fees	88,000	47,196	<b>53.63%</b>	<b>108,010</b>
	33,000	47,150	55.05/0	100,010
Total Administrative	3,450,200	1,489,903	43.18%	1,468,610

	Budget			
	Amount FY	Actual Year to	Percent of	<b>Actual Prior</b>
	2021	Date	Budget	Year to Date
<b>Operations and Maintenance</b>				
<b>Operations and Maintenance Consulting</b>				
GEC-Trust Indenture Support	350,129	316,385	90.36%	188,124
GEC-Financial Planning Support	209,410	90,149	43.05%	21,606
GEC-Toll Ops Support	800,000	84,390	10.55%	123,078
GEC-Roadway Ops Support	682,969	336,705	49.30%	91,394
GEC-Technology Support	741,461	504,272	68.01%	353,300
GEC-Public Information Support	100,000	9,709	9.71%	62,515
GEC-General Support	1,158,085	278,191	24.02%	499,502
General System Consultant	1,082,515	223,843	20.68%	275,342
Traffic Modeling	50,000	33,333	66.67%	-
Traffic and Revenue Consultant	150,000	77,104	51.40%	176,043
Total Operations and Maintenance Consulting	5,324,569	1,954,079	36.70%	1,790,905
Roadway Operations and Maintenance			<b>00</b> 4 404	
Roadway Maintenance	3,963,810	1,511,623	38.14%	1,060,617
Landscape Maintenance	2,665,410	991,075	37.18%	-
Signal & Illumination Maint	50,000	-	-	-
Maintenance Supplies-Roadway	250,000	-	-	16,735
Tools & Equipment Expense	1,500	2,312	154.11%	459
Gasoline	30,500	4,705	15.43%	6,791
Repair & Maintenance - Vehicles	11,000	3,041	27.65%	3,003
Natural Gas	-	1,214	-	-
Electricity - Roadways	250,000	82,993	33.20%	86,220
Total Roadway Operations and Maintenance	7,222,220	2,596,964	35.96%	1,173,826
Toll Processing and Collection Expense	4 200 000	754 070		
Image Processing	1,200,000	751,870	62.66%	802,299
Tag Collection Fees	5,000,000	2,940,926	58.82%	2,726,814
Court Enforcement Costs	90,000	-	-	-
DMV Lookup Fees	1,000	-	-	319
Total Processing and Collection Expense	6,291,000	3,692,797	58.70%	3,529,432

	Budget			
	Amount FY	Actual Year to		Actual Prior
	2021	Date	Budget	Year to Date
Toll Operations Expense				
Generator Fuel	3,000	-	-	543
Fire and Burglar Alarm	500	247	49.35%	247
Refuse	2,400	719	29.94%	872
Telecommunications	_,	-	-	38,258
Water - Irrigation	7,500	2,235	29.79%	2,749
Electricity	500	374	74.85%	121
ETC spare parts expense	50,000	-	-	-
Law Enforcement	300,000	84,276	28.09%	-
ETC Maintenance Contract	4,191,000	1,403,713	33.49%	854,036
ETC Toll Management Center System Operation	534,000	183,058	34.28%	-
ETC Development	1,250,000	581,168	46.49%	401,164
ETC Testing	200,000	1,427	0.71%	-
Total Toll Operations Expense	6,538,900	2,257,216	34.52%	1,297,990
Total Operations and Maintenance	25,376,689	10,501,056	41.38%	7,792,153
Other Expenses				
Special Projects and Contingencies				
HERO	148,000	12,319	8.32%	61,595
Special Projects	-	28,662	-	11,563
71 Express Net Revenue Payment	2,300,000	1,753,776	76.25%	2,295,240
Technology Initiatives	125,000	94,790	75.83%	67,592
Other Contractual Svcs	220,000	101,000	45.91%	46,500
Contingency	750,000	-	-	-
Total Special Projects and Contingencies	3,543,000	1,990,547	56.18%	2,482,491

	Budget			
	Amount FY	Actual Year to	Percent of	<b>Actual Prior</b>
	2021	Date	Budget	Year to Date
Non Cash Expenses				
Amortization Expense	1,000,000	452,500	45.25%	458,520
Amort Expense - Refund Savings	1,050,000	895,618	45.20% 85.30%	524,983
Dep Exp - Furniture & Fixtures	2,620	1,307	49.88%	1,307
Dep Expense - Equipment	59,000	1,250	2.12%	43,440
Dep Expense - Autos & Trucks	30,000	21,586	71.95%	14,871
Dep Expense - Building & Toll Fac	176,800	88,374	49.99%	88,374
Dep Expense - Highways & Bridges	40,000,000	17,392,169	43.48%	15,941,494
Dep Expense - Toll Equipment	4,000,000	1,828,915	45.72%	1,760,348
Dep Expense - Signs	800,000	508,285	63.54%	338,045
Dep Expense - Land Improvements	985,000	442,467	44.92%	516,211
Depreciation Expense - Computers	75,000	96,670	128.89%	36,469
Undevelopable Projects	-	973,161	-	-
Total Non Cash Expenses	48,178,420	22,702,301	47.12%	19,724,063
Total Other Expenses	51,721,420	24,692,848	47.74%	22,206,553
Non Operating Expenses				
Bond Issuance Expense	2,000,000	313,737	15.69%	142,876
Loan Fee Expense	50,000	28,000	56.00%	27,000
Interest Expense	42,091,626	19,036,706	45.23%	19,223,800
CAMPO RIF Payment	-	-	-	3,000,000
Community Initiatives	65,000	57,050	87.77%	44,983
Total Non Operating Expenses	44,206,626	19,435,493	43.97%	22,438,659
TOTAL EXPENSES	\$131,327,621	\$59,060,614	44.97%	\$56,483,429
Net Income	(\$6,898,621)	(\$5,628,410)		10,591,837

# Central Texas Regional Mobility Authority Balance Sheet as of December 31, 2020

		/31/2020	as of 12	/31/2019
Current Assets	ASSETS			
ash				
Regions Operating Account	\$ 1,489,160		\$ 1,641,315	
Cash in TexStar	240,157		238,703	
Regions Payroll Account	195,787		667,556	
Restricted Cash				
Goldman Sachs FSGF 465	443,777,559		215,988,118	
Restricted Cash - TexSTAR	290,606,896		304,916,887	
Overpayments account	719,450		476,582	
Total Cash and Cash Equivalents		737,029,009		523,929,161
ccounts Receivable				
Accounts Receivable	2,770,089		2,776,451	
Due From Other Agencies	65,906		55,062	
Due From TTA	8,883,265		1,153,869	
Due From NTTA	759,548		862,081	
Due From HCTRA	1,917,338		1,122,785	
Due From TxDOT	133,191		1,061,541	
Interest Receivable	97,930		327,930	
Total Receivables	· · · · · · · · · · · · · · · · · · ·	14,627,266		7,359,718
hort Term Investments				
Treasuries	-		9,855,135	
Agencies	-		30,110,859	
Total Short Term Investments		-		39,965,994
otal Current Assets		751,656,275		571,254,873
otal Construction in Progress		665,772,733		540,989,129
ixed Assets (Net of Depreciation and Amortization)				
Computers	382,282		545,858	
Computer Software	2,943,422		3,860,568	
Furniture and Fixtures	6,099		8,712	
Equipment	3,374		6,082	
Autos and Trucks	51,833		52,283	
Buildings and Toll Facilities	4,682,140		4,858,888	
Highways and Bridges	1,176,094,296		1,185,476,654	
Toll Equipment	21,044,332		24,733,354	
Signs	13,720,823		13,485,364	
Land Improvements	7,526,670		8,411,604	
Right of way	88,149,606		88,149,606	
Leasehold Improvements	113,926		160,069	
Total Fixed Assets		1,314,718,803		1,329,749,040
other Assets				_,,
Intangible Assets-Net	136,950,371		101,889,542	
2005 Bond Insurance Costs	3,754,187		3,967,695	
Prepaid Insurance	409,658		415,116	
Deferred Outflows (pension related)	198,767		866,997	
Pension Asset	896,834		177,226	
Total Other Assets		142,209,817		107,316,576
Total Assets		\$ 2,874,357,628		\$ 2,549,309,618

# Central Texas Regional Mobility Authority Balance Sheet as of December 31, 2020

	as of 12/	31/2020 as o	f 12/31/2019
	LIABILITIES		
Current Liabilities			
Accounts Payable	\$ 6,643,409	\$ 477,9	
Construction Payable	17,972,436	24,203,5	
Overpayments	722,663	479,7	
Interest Payable	25,825,894	27,684,9	951
Due to other Funds	1,687,633		-
Deferred Compensation Payable	41,756		-
TCDRS Payable	93,895	74,2	124
Medical Reimbursement Payable	3,798		-
Due to other Agencies	3,749		216
Due to TTA	956,575	536,2	
Due to NTTA	55,799	58,7	
Due to HCTRA	69,067	83,5	
Due to Other Entities	1,963,111	922,2	288
71E TxDOT Obligation - ST	3,022,377	4,018,3	379
otal Current Liabilities		59,062,162	58,542,73
ong Term Liabilities			
Compensated Absences	543,329	541,4	125
Deferred Inflows (pension related)	164,402	206,6	575
Long Term Payables		707,731	748,10
Bonds Payable			
Senior Lien Revenue Bonds:			
Senior Lien Revenue Bonds 2010	78,330,332	79,941,3	350
Senior Lien Revenue Bonds 2011	18,000,462	16,920,4	110
Senior Refunding Bonds 2013	10,840,000	136,405,0	000
Senior Lien Revenue Bonds 2015	298,790,000	298,790,0	000
Senior Lien Put Bnd 2015	-	68,785,0	000
Senior Lien Refunding Revenue Bonds 2016	356,785,000	358,030,0	000
Senior Lien Revenue Bonds 2018	44,345,000	44,345,0	
Senior Lien Revenue Bonds 2020A	50,265,000		-
Senior Lien Refunding Bonds 2020B	57,120,000		-
Senior Lien Refunding Bonds 2020C	138,435,000		_
Senior Lien Revenue Bonds 2020E	167,160,000		-
Sn Lien Rev Bnd Prem/Disc 2013	3,876,421	5,371,0	)70
Sn Lien Revenue Bnd Prem 2015	17,786,086	18,982,5	
Sn Lien Put Bnd Prem 2015	-	931,2	
Senior lien premium 2016 revenue bonds	40,944,097	45,217,2	
Sn Lien Revenue Bond Premium 2018	3,549,651	3,816,2	
Senior Lien Revenue Bond Premium 2020A	11,629,428	5,510,2	· •
Senior Lien Refunding Bond Premium 2020B	12,574,269		-
Senior Lien Revenue Bonds Premium 2020E	28,284,689		_
Total Senior Lien Revenue Bonds	20,204,005	1,338,715,435	1,077,535,10
		1,000,710,100	1,077,000,10
Sub Lien Revenue Bonds:	7 700 000	00.205 /	200
Sub Lien Refunding Bonds 2013	7,790,000	98,295,0	
Sub Lien Refunding Bonds 2016	73,490,000	73,905,0	
Subordinated Lien BANs 2018	46,020,000	46,020,0	00
Sub Lien Refunding Bonds 2020D	99,705,000		-
Subordinated Lien BANs 2020F	110,875,000		-
Subordinate Lien Refunding Bonds 2020G	61,570,000		-
Sub Refunding 2013 Prem/Disc	827,120	1,165,3	
Sub Refunding 2016 Prem/Disc	7,033,357	7,872,7	
Sub Lien BANS 2018 Premium	529,133	1,058,2	266
Subordinated Lien BANs 2020F premium	16,011,459		-
Subordinated Lien Refunding Bonds Premium 2020G	7,774,177		
Total Sub Lien Revenue Bonds		431,625,246	228,316,38

# Central Texas Regional Mobility Authority Balance Sheet as of December 31, 2020

	as of 12/	/31/2020	as of 12	/31/2019
Other Obligations				
TIFIA Note 2015	301,638,800		292,537,916	
TIFIA Note 2019	52,692		51,164	
SIB Loan 2015	-		33,695,520	
State Highway Fund Loan 2015	-		33,695,550	
State 45SW Loan	-		63,668,777	
71E TxDOT Obligation - LT	60,728,211		60,728,211	
Regions 2017 MoPAC Note	24,990,900		24,990,900	
Total Other Obligations		387,410,602		509,368,038
Total Long Term Liabilities		2,158,459,014		1,815,967,629
Total Liabilities		2,217,521,176		1,874,510,359
	NET ASSETS			
Contributed Capital		121,462,104		121,202,391
Net Assets Beginning		547,915,821		543,574,433
Current Year Operations		(12,541,473)		10,022,434
Total Net Assets		656,836,452		674,799,259
Total Liabilities and Net Assets		\$ 2,874,357,628		\$ 2,549,309,618

Central Texas Regional Mobility Authority		
Statement of Cash Flow		
as of December 31, 2020		
Cash flows from operating activities:		
Receipts from toll revenues	\$	45,240,619
Receipts from interest income		162,937
Payments to vendors		(11,566,902)
Payments to employees		(3,000,927)
Net cash flows provided by (used in) operating activities		30,835,727
Cash flows from capital and related financing activities:		
Proceeds from notes payable		319,498,752
Receipts from Department of Transportation		-
Interest payments		(30,914,137)
Acquisitions of construction in progress		(41,645,917)
Net cash flows provided by (used in) capital and		246,938,699
related financing activities		
Cash flows from investing activities:		
Purchase of investments		(76,694,899)
Proceeds from sale or maturity of investments		98,925,560
Net cash flows provided by (used in) investing activities		21,465,043
Net increase (decrease) in cash and cash equivalents		299,239,469
Cash and cash equivalents at beginning of period		146,942,487
Cash and cash equivalents at end of period	\$	446,181,956
Reconciliation of change in net assets to net cash provided by operating activities:		
Operating income	\$	13,004,858
Adjustments to reconcile change in net assets to		
net cash provided by operating activities:		
Depreciation and amortization		22,303,679
Changes in assets and liabilities:		
(Increase) decrease in accounts receivable		(7,096,424)
(Increase) decrease in prepaid expenses and other assets		(140,467)
(Decrease) increase in accounts payable		(3,733,078)
Increase (decrease) in accrued expenses (Decrease) increase in Pension Asset		6,590,810 (719,608)
(Increase) in deferred outflows of resources		668,230
(Increase) in deferred inflows of resources		(42,273)
Total adjustments		17,830,869
Net cash flows provided by (used in) operating activities	\$	30,835,727
Reconciliation of cash and cash equivalents:		
Unrestricted cash and cash equivalents	\$	2,404,397
Restricted cash and cash equivalents		443,777,559
Total	\$	446,181,956
	+	-,,

#### INVESTMENTS by FUND

Balance December 31, 2020

TexSTAR Goldman Sachs Agencies & Treasury Notes

290,847,052.60 424,440,913.11 ۰.

\$ 715,287,965.71

		December 31, 2020
Renewal & Replacement Fund TexSTAR	403,255.20	
Goldman Sachs	14,109.61	447 964 94
Agencies/ Treasuries Grant Fund		417,364.81
TexSTAR Goldman Sachs	4,453,958.91 5,626,154.92	
Agencies/ Treasuries	-	10,080,113.83
Senior Debt Service Reserve Fund TexSTAR	78,579,006.05	
Goldman Sachs Agencies/ Treasuries	14,140,399.35 -	92,719,405.40
2010 Senior Lien DSF		
Goldman Sachs 2011 Debt Service Acct	60,632.54	60,632.54
Goldman Sachs 2013 Sr Debt Service Acct	789,191.00	789,191.00
Goldman Sachs	4,488,603.99	4,488,603.99
2013 Sub Debt Service Account Goldman Sachs	3,051,264.36	3,051,264.36
2013 Sub Debt Service Reserve Fund Goldman Sachs	59.70	780,687.28
TexSTAR	780,627.58	700,007.20
2015 Sr Capitalized Interest Goldman Sachs	3.75	10,326,126.82
TexSTAR 2015B Debt Service Account	10,326,123.07	
Goldman Sachs	-	-
2016 Sr Lien Rev Refunding Debt Service Account Goldman Sachs	17,183,547.53	17,183,547.53
2016 Sub Lien Rev Refunding Debt Service Account		
Goldman Sachs 2016 Sub Lien Rev Refunding DSR	2,098,252.10	2,098,252.10
Goldman Sachs Agencies/ Treasuries	6,992,362.01	6,992,362.01
Operating Fund		0,002,002101
TexSTAR TexSTAR-Trustee	240,156.68 2,701,998.18	
Goldman Sachs Revenue Fund	460,378.09	3,402,532.95
Goldman Sachs	651,821.80	651,821.80
General Fund TexSTAR	79,871,257.43	
Goldman Sachs Agencies/ Treasuries	8,671,139.03	88,542,396.46
71E Revenue Fund Goldman Sachs	15,506,663.25	15,506,663.25
MoPac Revenue Fund		
Goldman Sachs MoPac General Fund	572.08	572.08
Goldman Sachs MoPac Operating Fund	10,154,525.36	10,154,525.36
Goldman Sachs	2,108,484.35	2,108,484.35
MoPac Loan Repayment Fund Goldman Sachs	-	0.00
2015B Project Account Goldman Sachs	15,973,657.83	
TexSTAR	26,346,088.96	42,319,746.79
2015 TIFIA Project Account Goldman Sachs	33,289.81	
TexSTAR Agencies/ Treasuries	63,379,208.71	63,412,498.52
2015 TIFIA Debt Service Reserve Fund	0 550 707 04	
Goldman Sachs 2011 Sr Financial Assistance Fund	3,552,727.61	3,552,727.61
Goldman Sachs TexSTAR	10,835,438.93	10,835,438.93
2018 Sr Lien Project Cap I Goldman Sachs		
2018 Sr Lien Project Account	4,631,385.18	4,631,385.18
Goldman Sachs TexSTAR	2,467,374.33 12,929,932.90	15,397,307.23
2018 Sub Debt Service Account		
Goldman Sachs 2019 TIFIA Sub Lien Project Account	920,456.58	
Goldman Sachs 2020A Senior Lien Debt Service Acct	50,967.17	50,967.17
Goldman Sachs 2020 SH 45SW Project Account	1,256,702.03	1,256,702.03
Goldman Sachs	1,073,642.72	1,073,642.72
2020B Senior Lien Debt Service Account Goldman Sachs	1,668,521.17	1,668,521.17
2020C Senior Lien Debt Service Account Goldman Sachs	1,028,776.90	1,028,776.90
2020D Senior Lien Debt Service Account		
Goldman Sachs 2020D Sub Debt Service Reserve Fund	1,353,351.93	
Goldman Sachs 2020E Senior Lien Project Account	8,116,718.35	8,116,718.35
Goldman Sachs	151,445,917.83	151,445,917.83
2020E Senior Lien Project Cap Interest Goldman Sachs	33,716,391.36	33,716,391.36
2020F Sub Lien Project Account Goldman Sachs	103,386,337.05	103,386,337.05
2020F Sub Lien Deb Service Account Goldman Sachs	646,770.83	
2020G Sub Lien Debt Service Account		
Goldman Sachs 2020G Sub Lien Debt Service Reserve Account	389,509.59	389,509.59
Goldman Sachs	<sup>730,250.02</sup>	730,250.02 \$ 715,287,965.71

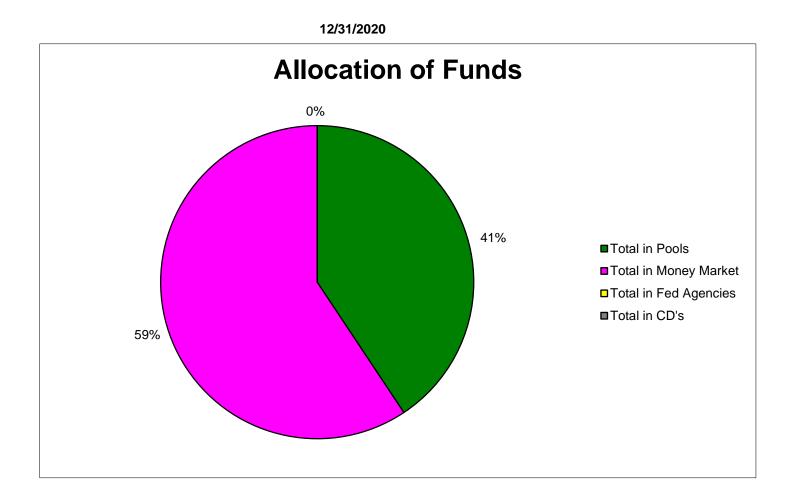
#### CTRMA INVESTMENT REPORT

Amount In Trainer Techtar         Municipation				Month End	ing 12/31/2020			l
Account in Truster Truster         17/10/20         Addition         Account in Truster         Numerical Association         1/2/10/20         Percenter           2011 Solution Envices Fund         10.55.418.53         10.55.418.53         10.55.418.53         0.0075%           2011 Solution Envices Fund         12.22.000,000.00         4.43.57         10.55.418.53         0.0075%           Control Fund         12.22.000,000.00         4.43.57         10.55.418.53         0.0075%           Control Fund         12.22.000,000.00         4.43.57         4.45.304.818         0.0075%           Control Fund         12.22.000,000.00         4.45.37         4.45.304.818         0.0075%           Control Fund         12.22.000,000.00         1.51.27         1.52.27		Balance			ing 12/31/2020		Balance	Rate
2011 Stuhn Franzel Asset Fund         103.54 July Stuhn Streich Sterver         103.54 July Streich Sterver         103.55 July Streich Sterver			Additions		Accrued Interest	Withdrawals		
2011 Stuhn Franzel Asset Fund         103.54 July Stuhn Streich Sterver         103.54 July Streich Sterver         103.55 July Streich Sterver	Amount in Tructor TouCtor							
2013 Sol Lan Debt Sevore Reseve General Full         776,827.5         2000,000.00         4,64.5         776,827.6         0.00779           General Full         3,000,000.00         4,67.5         2,000,000.00         4,67.7         3,007,000.00         1,07,7,7         0.00779           General Full         3,000,000.00         4,07.5         2,07,000.00         1,07,7,7         0.00779           State Full         1,07,000.00         1,07,700.00         1,07,000.00         1,07,000.00         1,07,000.00         0.00779           State Full         1,07,000.00         1,07,000.00         1,07,000.00         1,07,000.00         0,00779           2018 Stut Inspect Accurt         1,07,000.00         1,07,000.00         1,07,000.00         0,0779           2018 Stut Inspect Accurt         2,03,44,07,01         1,000.000.00         1,07,000.00         0,0779           2018 Stut Inspect Accurt         2,03,42,07,01         3,000,000.00         1,07,000.00         0,0779           2010 Stut Inspect Accurt         2,03,42,07,01         0,007,000.00         1,07,07,000         0,0779           2010 Stut Inspect Accurt         2,04,02,000         1,07,07,000         0,0079         1,02,07,070         0,0079           2010 Stut Inspect Accurt         2,04,02,000         1,02,07,077		10 834 816 75			622.18		10 835 /38 03	0.0676%
General Fund Traiter: Commitg Fund Commitg Fund								
Removal and Registrament         40.222.6         22.15         40.232.0         0.077%           Sent Fund De Droit of Land De Troit of Land De Land De Troit of Land De L		,	28,000,000.00					
Grant Fund         445.370.315         255.76         445.39.81         0.677%           Some Use Disk Sur Project         10.225.201         6.257.06.66         0.677%           20150 TER Project         523.20         10.225.201         6.377.08.71         0.677%           20150 TER Project         523.20         6.377.08.71         0.677%         0.677%           20150 TER Project         53.270.08.71         0.677%         0.677%         0.677%           20150 TER Project         53.000.00         1.373         250.000.00         2.077.337         7.044.081.50.00         0.677%           Coloranis Science         30.000.000.00         1.373         2.000.60.00         1.229.329.00         0.067%           Coloranis Science         30.000.000.00         1.370         2.000.60.00         1.229.20.16         4.03.20.00         0.067%           2000 Station Data Science         1.047.136.00         2.007.72.04         4.64         0.067%         0.000         0.000         0.007%         0.000         0.007%         0.000         0.000         0.000         0.000         0.000         0.000         0.000         0.000         0.000         0.000         0.000         0.000         0.000         0.000         0.000         0.000         0	Trustee Operating Fund	, ,			· · ·	3,500,000.00		
Series Lun Date Service Revere Fund         75,77,440.08         4,411.37         77,57,000.00         0.607%           2016 S. L. In Projet Cap Interest         20,321.53         1,521.23         1,74.811.66         0.232.15.20         0.607%           2018 S. L. In Projet Cap Interest         20,330.000.00         1,521.23         1,74.811.66         0.232.15.20         0.607%           2018 S. L. In Projet Cap Interest         20,300.000.00         1,521.23         1,223.35.23         0.667%           2018 S. L. In Projet Cap Interest         3,000.000.000         1,323.35.23         0.667%         200.058.05         0.667%           2019 S. L. In Projet Cap Interest         3,000.000.000         1,023.45.20         0.667%         200.058.06         0.667%           2000 Statistic Provide Cap Interest         1,000.412.34         1,007.300.000.00         1,002.247.21         0.225%           2000 Statistic Provide Cap Interest         1,007.300.000.00         200.377.42         1,052.21         0.025%           2000 Statistic Provide Cap Interest         1,007.340.00         200.377.43         1,025.200.00         0.025%           2000 Statistic Provide Cap Interest         1,007.340.00         200.377.44         1,033.31.00         0.025%           2000 Statistic Provide Cap Interest         1,007.340.00         200.377.44<							403,255.20	
20158 St. In Project Cap Interest         10.325,59.14         922,59.14         922,59.14         922,59.14         922,59.14         922,59.14         922,59.14         924,49.14         922,59.14         924,49.14         924,19.14 <t< td=""><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td></t<>								
20155 Lin Proper         2015         1, 1, 1, 1, 1, 2, 2, 2, 2, 2, 4, 4, 7, 1, 1, 1, 2, 2, 2, 2, 4, 4, 6, 8, 3, 1, 0, 0, 0, 0, 0, 0, 0, 1, 1, 2, 1, 1, 0, 0, 0, 0, 0, 0, 0, 0, 0, 0, 0, 0, 0,								
2015 THA Project         3,88.4 (1)         3,88.4 (6)         3,88.4 (6)         3,88.4 (6)         0,8975%         0,8975%           Anount in TexSiar Operating Fund         2016 St Lieb Project Account         2016 St Lieb Project Account         2017,720,4 (8),735         2000 201,10 (8),10 (	, ,							
2018 Sr Line Project Account         1,229,182.54         7763.64         1,300,000.01         1,229,282.90         00.0775           Amount in Tor.Star Operating Fund         240,142.28         3,500,000.00         13,70         3,500,000.00         13,70         3,500,000.00         13,70         3,500,000.00         14,372,377,454         0,007,950,000         0,007,950,000         0,007,950,000         0,007,950,000,000         12,70         3,500,000,000         2,002,951,000,000         0,007,950,000,000         0,007,950,000,000         2,002,951,000,000,000,000,000,000,000,000,000,0						4 764 084 65		
Amount in Testar Operating Fund         266 65.66.2 (2)         31000.000 (0)         16.77.37         7.664.66         20006,855.9           Goldman Sach         3000.000 (0)         13.79         3.600.000 (0)         20.295.9         0.0075%           Coldman Sach         1007.462.29         3.000.000 (0)         13.79         3.000.000 (0)         20.295.9         0.0075%           20203. Sprint Lenges Acount         1.067.300.8         285.103.4         1.28.7         0.025%           20203. Sprint Lenges Acount         1.007.300.8         285.103.4         2.025         1.007.300.8         0.025%           20205. Sprint Lenges Acount         1.007.300.8         285.103.4         2.025         1.007.300.8         0.025%           20205. Sprint Lenges Acount         1.007.300.8         2.025%         1.007.300.8         0.025%         0.025%           20205. Sprint Depts Acount         1.007.300.8         2.025%         1.007.300.8         0.025%         0.025%           20205. Sprint Depts Acount         1.007.300.8         2.025%         1.007.300.8         0.025%         0.025%           20206. Sprint Depts Acount         1.007.300.8         0.000         0.000         0.025%         0.025%           20207. Sprint Depts Acount         1.007.300.8         2.000.8								
Anount in TexStar Operating Fund         240,142,28         3,500,000,00         13,72         3,500,000,00         240,156,50         0.057%.           Coldman Sachs			31.000.000.00					0.007070
Columns Sachs         3067.728.04         4.84         3.062.728.01         4.84         3.062.728.01         4.84         3.062.728.01         4.84         3.062.728.01         4.84         3.062.728.01         4.84         3.062.728.01         4.84         3.062.728.01         4.84         3.062.728.01         4.84         3.062.728.01         4.84         3.062.728.01         4.84         3.062.728.01         4.84         3.062.728.01         4.84         3.062.728.01         4.84         3.062.728.01         4.84         3.062.728.01         4.84         3.062.728.01         4.84         3.062.728.01         4.84         3.062.728.01         4.85         1.062.878.778         0.0255%         4.85         1.062.878.778         0.0255%         4.85         1.062.878.778         0.0255%								
Openating Fund         394,84.37         3,07,728.04         44.30,02200,16         400,3776,09         0.0255%           2020,514,55W Project Account         1,047,309,08         208,374,53         1,55,2         7,7874         1,757,47         1,757,737,47         1,757,737         1,757,737	Amount in TexStar Operating Fund	240,142.89	3,500,000.00		13.79	3,500,000.00	240,156.68	0.0676%
Openating Fund         394,84.37         3,07,728.04         44.30,02200,16         400,3776,09         0.0255%           2020,514,55W Project Account         1,047,309,08         208,374,53         1,55,2         7,7874         1,757,47         1,757,737,47         1,757,737         1,757,737	Goldman Sachs							
2020 SH-458/W Project Account         1,031412.34         7,787.87         1,07342.72         0.0255%           2020 Bartor Lien Debt Service Account         1,407,980.66         289,377.43         15,52         7,787.87         1,637,620.61         0.0255%           2020 Samour Lien Debt Service Account         63,512.43         324,211.61         6.35         1,638,021.17         0.0255%           2020 Samour Lien Debt Service Reserve Fund         63,116,581.40         0.00         0.000         0.0025%           2020 Cost Into Debt Service Reserve Fund         6,116,981.40         0.00         0.000         0.000         0.0025%           2020 Cost Into Debt Service Reserve Fund         0,00         0.00         0.000		394.844.37	3.067.729.04		4.84	3.002.200.16	460.378.09	0.0255%
22020A Senior Lien Deth Service Account         1,07,7309.00         208,77.43         15.52         1,256,772.03         0.0255%           22020 E Senior Lien Deth Service Account         68,5477.44         342,821.61         0.06         1.028,776.30         0.0255%           22020 E Senior Lien Deth Service Account         68,147.72         342,821.61         0.06         0.0255%         0.0255%           22020 E Scheror Lien Deth Service Account         6,116,230         0.0255%         0.0255%         0.0255%           22020 E Scheror Lien Deth Service Account         16,1445,118.20         79,06.3         15,1445,073.78         0.0255%           22020 E Scheror Fund         0.0         0.00         0.00         0.00         0.00         0.00           22020 E Scheror Fund         104,787,925.29         33,850.41         0.00			-,,					
21202 Estric Lien Debt Service Account         665,547.24         342,821.61         8.05         1,028,778.00         0.0255%           2020D Sin Lebt Service Reserve Fund         8.116,581.40         132,055.5         6.35         1,33,351.33         0.0255%           2020D Sin Lebt Service Reserve Fund         0.00         0.00         0.00         0.000         0.0025%           2020E Sin Leb Dord Projects Clearance Fund         0.00         0.00         0.0025%         0.0225%           2020E Sin Leb Dord Projects Clearance Fund         0.00         0.00         0.000         0.000           2020F Sin Lien Dord Project Account         104,779,22         33,830.41         655.13         1,436,073.76         0.0025%           2020F Sin Lien Dord Project Account         104,779,22         33,830.41         655.13         1,436,073.76         0.0025%           2020F Sin Lien Derd Project Account         104,779,22         33,830.41         655.13         1,436,073.76         0.0025%           2020F Sin Lien Derd Project Account         104,779,22         33,830.41         655.13         1,436,073.76         0.0255%           2020G Sin Lien Def Since Account         104,666.37         98,580.31         3.34         709,171.00         0.0255%           2020G Sin Lien Def Since Account         773,1 <td>2020A Senior Lien Debt Service Account</td> <td>1,047,309.08</td> <td>209,377.43</td> <td></td> <td>15.52</td> <td></td> <td>1,256,702.03</td> <td>0.0255%</td>	2020A Senior Lien Debt Service Account	1,047,309.08	209,377.43		15.52		1,256,702.03	0.0255%
22202 Sub Lan Det Savics Reserve Fund         541,4413         912,0545         6.35         1,353,351.38         0.0255%           2202 Dis Ub End Proceeds Clearance Fund         0.00         0.00         0.0255%           2202 Dis Ub End Proceeds Clearance Fund         0.00         0.00         0.0255%           2202 Dis Ub En Project Cap Interest         33,716,913,43         151,445,112.0         798,63         151,445,112.0         0.00         0.000         0.0255%           2202 Dis Line Rody Proceeds Clearance Fund         0.00         0.00         0.00         0.0255%         0.000		, ,						
22202 Sub Dath Service Reserve Fund         8,116,514.0         136,85         8,116,718.35         0.0255%           2202 Good Path Deposit Account         0.00         0.00         0.0225%           2202 Si Len Bond Proceeds Clearance Fund         0.00         0.00         0.0225%           2202 FS Len Bond Proceeds Clearance Fund         0.00         0.00         0.0225%           2202 FS Len Bond Proceeds Clearance Fund         0.00         0.00         0.0235%           2202 FS Len Bond Proceeds Clearance Fund         0.00         0.00         0.000           2202 FS Lue In Bond Proceeds Clearance Fund         0.00         0.00         0.000         0.0235%           2202 FS Lue In Projet Account         10,4787,7252.29         33,830.41         655.13         1.436,073.76         10,386,337.6         0.00         0.0235%           2020 FS Lue Dett Service Account         0.00         646,770.83         0.00         0.00         0.0235%           2020 FS Lue Dett Service Account         91,944.91         297,944.24         0.44         93,959.03         0.00         0.00         0.005         0.00         0.0055%         0.00         0.0055%         0.00         0.0055%         0.00         0.00         0.00         0.00         0.00         0.00         0.00								
2202 Good Faith Deposit Account         0.00         0.00         0.005           2202 G St Lien Cost of Issuance Fund         0.00         0.00         0.0255%           2202 G St Lien Cost of Issuance Fund         33,716,713.4         778,623         151,445,117.80         0.00         0.0255%           2202 G St Lien Cost of Issuance Fund         33,716,713.4         778,023         33,716,713.4         0.00         0.0255%           2202 G St Lien Project Account         104,787,282,9         33,830,41         665,713         1,436,073.78         103,833,705         0.0255%           2202 G St Lien Dets Service Account         0.00         665,713         0.00         0.00         0.00         0.00         0.0255%           2202 G St Lien Dets Service Account         91,984,91         277,814,24         0.44         385,993,59         0.0255%           2202 G St Lien Dets Service Account         91,984,91         277,814,24         0.44         385,993,59         0.0255%           2010 S bench Evrice Reserve Fund         60,012         0.00         0.00         0.0255%           2011 S Financial Asistance Fund         0.00         0.00         0.00         0.00         0.00         0.00         0.00         0.00         0.00         0.00         0.00         0.00			812,005.45					
22020 Sr. Lien Bond Proceeds Clearance Fund         0.00         0.00         0.000         0.0255%           22020 Sr. Lien Bond Proceeds Clearance Fund         0.00         151,445,118.20         7798,63         151,445,118.30         0.0255%           22020 Sr. Lien Dond Proceeds Clearance Fund         0.00         0.00         0.000         0.0255%           22020 Sr. Lien Bond Proceeds Clearance Fund         0.00         0.00         0.000         0.0255%           22020 Sr. Lien Bond Proceeds Clearance Fund         0.00         0.00         0.000         0.0255%           22020 Sr. Lien Bond Proceeds Clearance Fund         0.00         0.000         0.0255%         0.0255%           22000 Sr. Lien Bond Proceeds Clearance Fund         0.00         0.000         0.0255%         0.0255%           22000 Sr. Lien Bond Proceeds Clearance Fund         0.00         0.000         0.000         0.000         0.000         0.000         0.000         0.000         0.0255%         0.000         0.								
2020E Sr Lian Cost of Issuance Fund         0.00         0.00         0.00525%           2020E Sr Lin Project Account         151,445,118.20         178,62         33,716,31.34         0.005           2020F Sub Len Bord Proceeds Clearance Fund         0.00         0.00         0.0255%         33,716,31.34         0.005           2020F Sub Len Bord Proceeds Clearance Fund         0.00         0.00         0.005         0.00         0.0255%           2020F Sub Len Bord Proceeds Clearance Fund         0.00         0.00         0.005         0.00         0.0255%           2020F Sub Len Bord Proceeds Clearance Fund         0.00         0.00         0.0255%         0.005         0.00         0.0255%           2020G Sub Len Bord Proceeds Clearance Fund         0.00         0.00         0.00         0.005         0.00         0.00525%           2020G Sub Len Bord Proceeds Clearance Fund         0.00         0.00         0.00         0.00         0.00         0.00         0.0255%           2010 Sab Deb Service Reserve Fund         60,813.52         1.02         0.0053.90         0.025%         0.005         0.005         0.005         0.005         0.005         0.025%         0.025%         0.015%         0.025%         0.025%         0.025%         0.025%         0.025%								
2020E Sr. Lien Project Cap Interest         151,445,118.20         799.63         151,445,917.38         0.0255%           2020F St. Lien Cost of Issuance Fund         0.00         0.00         0.0055%         0.00         0.0055%           2020F St. Lien Project Cap Interest         33,716,213.34         0.00         0.00         0.0255%           2020F St. Lien Project Account         104,787,925.29         33,830.41         655.13         1,436,073.78         10.388,337.05         0.0255%           2020F St. Lien Project Account         0.00         646,770.33         0.00         0.005         0.00         0.005           2020D St. Lien Dets Service Account         91,694.31         297,814.24         0.44         393,593.0         0.0255%           2020D St. Lien Dets Service Account         730,250.21         0.0255%         0.005         0.00         0.005         0.00         0.005         0.005         0.005         0.0255%         0.0255%         0.0255%         0.0255%         0.0255%         0.0255%         0.0255%         0.0255%         0.0255%         0.0255%         0.005         0.0256%         0.005         0.0256%         0.005         0.0256%         0.005         0.0256%         0.005         0.0256%         0.005         0.0256%         0.005         0.005 </td <td></td> <td></td> <td></td> <td></td> <td></td> <td></td> <td></td> <td></td>								
2020E Sr.L. Project Cap Interest         33,716,313.4         1778.02         33,716,331.36         0.0255%           2020F Sub Lien Bord Proceeds Clearance Fund         0.00         0.00         0.0255%           2020F Sub Lien Bord Proceeds Clearance Fund         0.00         0.00         0.0255%           2020F Sub Lien Bord Proceeds Clearance Fund         0.00         0.00         0.0255%           2020G Sub Lien Bord Proceeds Clearance Fund         0.00         0.00         0.0255%           2020G Sub Lien Bord Proceeds Clearance Fund         0.00         0.00         0.0255%           2020G Sub Lien Bord Proceeds Clearance Fund         0.00         0.00         0.0055%           2020G Sub Lien Bord Proceeds Clearance Fund         0.00         0.00         0.0055%           2010 Sence To DSF         60,313.25         1.02         60,633.26         0.0255%           2011 Sence DAb Service Account         759,717.68         13.32         778,110.00         0.0255%           2013 Sub Dab Service Account         3.051,212.88         51,44         3.051,224.86         0.025%           2013 Sub Dab Service Account         5,969,460         1,786,491.65         0.43         1.327,716,338,92.95%         0.025%           2015 Sub Lien Serb DSA         0.000         5,46         5,46								
2020F Sub Lien Bord Proceeds Clearance Fund         0.00         0.00         0.0255%           2020F Sub Lien Debt Service Account         0.00         64,770.83         0.00         646,770.83         0.00         0.0255%           2020G Sub Lien Debt Service Account         0.00         64,770.83         0.00         0.0255%           2020G Sub Lien Bord Proceeds Clearance Fund         0.00         0.00         0.0255%         0.00         0.0255%           2020G Sub Lien Bord Proceeds Clearance Fund         0.00         0.00         0.0255%         0.00         0.0255%           2020G Sub Lien Bord Service Account         91,694,91         297,814,24         0.44         389,059.91         0.0255%           2010 Senior DSF         60,631,52         1.02         60,632,44         0.0255%           2013 Senior Lien Debt Service Account         789,177,68         1.32         789,191.00         0.0255%           2013 Sib Deb Service Account         3.051,224.88         1.744,081.65         0.437         3.357,457.13         3.4488,603.89         0.0255%           2015 Sub Lien SBI DSA Keerve Fund         2.969,557         52,098.00         4.347         3.352,474         0.0255%           2015 Sub Lien SBI DSA Keerve Fund         2.969,50         0.00         2.0371         0.0255%<								
2020F Sub Lien Project Account         104,77,925.29         33,830.41         655.13         1,436,073.78         603,77.83         0.0255%           2020F Sub Lien Cost of Issuance Fund         0.00         646,770.83         0.00         646,770.83         0.00           2020G Sub Lien Cost of Issuance Fund         0.00         79,814.24         0.44         389,509.59         0.0255%           2020G Sub Lien Dott Service Account         91,694.91         297,814.24         0.44         389,509.59         0.0255%           2021G Sub Lien Dott Service Account         66,631.52         1.3.2         789,191.00         0.00         0.0255%           2011 Senior DSF         66,631.52         1.3.32         789,191.00         0.0255%         0.0255%           2013 Subcritine Lien Dett Service Account         3.051.243.80         0.0255%         0.0255%         0.0255%           2015 Sib Lien Dett Service Account         3.051.243.80         0.0255%         0.0255%         0.0255%           2015 Sib Lien Bit Service Account         15.973,883.31         269.527         15.371,657.83         0.0255%           2015 Sib Lien Sib DSA         0.00         5.46         5.46         0.00         0.0255%           2015 Sib Lien Sib DSAF         0.00         3.01         0.00         0.	2020F Sub Lien Cost of Issuance Fund				0.00		0.00	
Bit Die Deit Service Account         0.00         646,770.83         0.00         646,770.83         0.00           2020G Sub Lien Boen Proceeds Clearance Fund         0.00         0.0255%         0.00         0.0255%           2020G Sub Lien Boen Proceeds Clearance Fund         0.00         91,694,91         297,814,24         0.44         0.00         0.0255%           2020G Sub Debt Service Reserve Fund         631,666.37         93,580,50         0.0255%         0.0255%         0.0255%         0.0255%         0.0255%         0.0255%         0.0255%         0.00         0.00         0.00         0.00         0.00         0.00         0.00         0.00         0.00         0.00         0.00         0.00         0.00         0.00         0.00         0.00								
2020G Sub Lien Cost of Issuance Fund         0.00         0.00         0.0255%           2020G Sub Lien Bord Proceed Clearance Fund         91,694,91         297,814,24         0.44         339,590,59         0.0255%           2020G Sub Lien Debt Service Account         631,666,3152         1.02         60,632,52         0.00         0.00         0.00         0.0255%           2013 Sub Debt Service Account         789,177,66         13.32         789,191.00         0.0255%           2013 Sub Debt Service Account         789,177,66         13.32         789,191.00         0.0255%           2013 Sub Debt Service Reserve Fund         59,70         0.00         54,85         0.0255%           2015 Sub Lien Ost Marke Account         15,873,383,81         .764,081.65         0.43         1,736,761,73         33,289,81         0.0255%           2015 Sub Lien Sib DSA         0.00         5,46         5,44         0.00         5,522,727,61         0.0255%           2015 Sub Lien Sib DSA         0.00         5,46         5,44         0.00         0.0255%           2015 Sub Lien Sib DSA         0.00         3.01         3.01         0.00         0.0255%           2016 Sib Lien Sib DSRF         0.00         3.01         3.01         0.00         0.0255%			,			1,436,073.78		
2020C Sub Lien Bord Proceeds Clearance Fund         0.00         9.004         9.77,812,42         0.04         0.00         0.0255%, 0.0255%, 0.0255%,           2020C Sub Debt Service Reserve Fund         66,631,52         1.02         60,632,54         0.0255%, 0.000         0.00         0.00         0.00         0.00         0.0255%, 0.0255%,         0.025%, 0.0255%,         0.0255%, 0.0255%,         0.0255%, 0.0255%,         0.0255%, 0.0255%,         0.0255%, 0.0255%,         0.0255%, 0.0255%,         0.0255%, 0.000         0.0255%, 0.000         0.0255%, 0.000         0.0255%, 0.000         0.0255%, 0.000         0.0255%, 0.000         0.0255%, 0.000         0.025%, 0.000         0.0255%, 0.000         0.025%, 0.000			646,770.83		0.00		,	
2020C Sub Lien Debt Service Account         91,694.91         227,814.24         0.44         389,606.59         0.0255%, 0.0255%, 2011 Srinancial Assistance Fund         0.00         0.00         0.00         0.000         0.0255%, 0.0255%, 2011 Service Account         0.00         0.00         0.000         0.000         0.0255%, 0.0255%, 2011 Service Account         0.00         0.00         0.00         0.000         0.0255%, 0.0255%, 2013 Service Account         0.0255%, 2013 Service Account         0.0255%, 2015 Sine Account         0.0255%, 3.051,224         0.0255%, 3.051,224         0.0255%, 3.051,224         0.0255%, 3.051,224         0.0255%, 3.051,226         0.0255%, 3.051,226,100,225%, 2015 Sine Account         0.0255%, 3.051,276,173         0.00         0.00         0.0255%, 3.051,276,100,225%, 3.052,727,810,0255%, 2015 Sine Lien Site DaSA         0.00         3.75         0.375         0.0255%, 3.052,727,810,0255%, 2015 Sine Lien Site DSA         0.00         3.64         5.46         0.00         0.0255%, 3.052,727,810,0255%, 2016 Sine Lien Site DSA         0.00         5.46         5.46         0.00         0.0255%, 3.022,727,810,0255%, 2016 Sine Lien Site DSA         0.00         2.055         0.00         0.0255%, 3.022,727,810,0255%, 2016 Sine Lien Site DSA         0.00         2.055         0.00         0.0255%, 2.055,710,0255%, 2016 Sine Lien Site DSA         0.00         0.0255%, 2.000         0.00,0255%, 2.000         0.00         0.0255%, 2.0								
2020C Sub Debt Service Reserve Fund         631,66.37         98,580.31         3.34         730,250.02         0.0255%           2011 SF Innoidal Assistance Fund         60,631.52         1.02         60,632.54         0.0255%           2011 Senior DSF         60,631.52         1.02         60,632.54         0.0255%           2013 Sub oth Service Account         4.485,528.26         75.73         4.488,603.99         0.0255%           2013 Sub oth Service Account         3.051,212.88         51.48         3.051,274.86         0.0255%           2016 St Project Account         15,573,388.31         2265.52         15,973,657.83         0.0255%           2016 CTFIA Debt Service Reserve Fund         2,960,585.74         592,098.00         43.87         3.352,727.61         0.0255%           2016 St Die n Sile DSA         0.00         5.46         5.46         0.00         0.0255%           2016 St Die n Sile DSA         0.00         5.46         5.46         0.00         0.0255%           2016 St Die n Sile DSA         0.00         5.46         5.46         0.00         0.0255%           2016 St Die n Sile DSA         0.00         3.01         3.01         0.00         0.0255%           2016 St Die n Sile DSAF         0.00         3.01 <td< td=""><td></td><td></td><td>297 814 24</td><td></td><td>0.44</td><td></td><td></td><td></td></td<>			297 814 24		0.44			
2011 Sr. Financial Assistance Fund         0.00         0.00         0.0255%           2010 Senior DSF         60.631.52         1.02         60.632.54         0.0255%           2011 Senior Lien Deth Service Account         789.177.68         13.32         7789.191.00         0.0255%           2013 Sub Deth Service Reserve Fund         59.70         0.00         3.65.24         0.0255%           2013 Sub Deth Service Account         3.051.22.88         75.73         4.486.03.99         0.0255%           2015 Sub Len Stervice Account         15.97.388.31         266.52         1.756,761.73         3.3289.81         0.0255%           2015C TIFIA Project Account         15.97.388.31         266.52         1.756,761.73         3.3289.81         0.0255%           2015C Sub Lien SIB DSA         0.00         5.46         5.46         0.00         0.0255%           2015E Sub Lien SIB DSA         0.00         3.01         3.01         0.00         0.0255%           2015E Sub Lien SIB DSA         0.00         3.01         3.01         0.00         0.0255%           2015E Sub Lien SIB DSA         0.00         2.086,2574         0.00         2.086,2574         0.0255%           2016E Sub Lien SIB DSA         0.00         2.086,2574         0.00 <td< td=""><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td></td<>								
2011 Senior Lien Debt Service Account         789,177.68         13.22         789,191.00         0.0255%           2013 Sub Debt Service Reserve Fund         4,488,528.26         75.73         4,488,603.99         0.0255%           2013 Sub Debt Service Account         3,051,212.88         0.00         3.75         3.75,124.84         0.0255%           2015 Sub Debt Service Account         5,973,467.38         1,764,081.65         0.43,75         3.75,157.73         32,289.81         0.0255%           2015 CTIFIA Project Account         5,959,46         1,764,081.65         0.43,87         5,527.27.61         0.00         5.66         5.46         0.00         0.0255%           2015 CTIFIA Project Account         2,960,585.74         592,098.00         43.87         5,527.27.61         0.00         0.0255%           2015 E Sub Lien SIB DSA         0.00         5.66         5.46         0.00         0.0255%           2015 E Sub Lien SIB DSF         0.00         3.01         3.01         0.00         0.0255%           2016 S Lien Rev Refunding DEbt Service Account         15.277,166.65         1,912,248.85         2.36.0         0.0255%           2016 S Lien Rev Refunding DEbt         5.92,40.40         3.01         3.01         0.00         0.0255%           2016 S		,	00,000.01					
2013 Senior Lien Debt Service Account         4,488,523.26 59.70         75.73 0.00         4,488,603.99 59.70         0.0255% 59.70           2013 Subordinate Debt Service Account         3,051,212.88 0.00         51.48 3.75         3,051,246.36 3.75         0.0255% 0.0255%           2015B Project Account         15,973,383.31         268.52         15,973,383.31         268.52         15,973,383.81         0.0255%           2015G TIFIA Debt Service Reserve Fund         2,906,856.74         592,098.00         43.87         3,552,727.61         0.0255%           2015G Sub Lien SHF DSA         0.00         5.46         5.46         0.00         0.0255%           2015B Evice Reserve Fund         2,906,856.74         592,098.00         4.8.97         3,552,727.61         0.0255%           2015G Sub Lien SHF DSA         0.00         5.46         5.46         0.00         0.0255%           2015B Debt Service Account         15,271,060.65         1,912,248.85         228.03         17,183,547.51         0.0255%           2016 Sub Lien Rev Refunding Debt Service Account         17,785,140.87         313,084.33         26.90         2.299,238.21         0.0255%           2016 Sub Lien Rev Refunding Debt Service Account         767,232.44         173,13,74         78,144         4,431,335.16         0.0255%	2010 Senior DSF	60,631.52			1.02		60,632.54	0.0255%
2013 Sub Debt Service Account         59.70         0.0255%           2013 Sub Ordinate Debt Service Account         3,061,224.88         51.44         3,051,224.86         0.0255%           2015 Sub Circl Cap Interest         0.00         3.75         3.75         0.0255%           2015 Circl FIA Project Account         15,973,388.31         268.52         15,973,676.173         33,289.81         0.0255%           2015 Circl FIA Project Account         5,969.46         1,764,081.65         0.43         1,736,761.73         33,289.81         0.0255%           2015 Circl FIA Debt Service Reserve Fund         2,900,585.74         592,098.00         43.371         3,552,727.61         0.0255%           2015 Sub Lien SHF DSA         0.00         5.46         5.46         0.00         0.0255%           2015 Sub Lien SHF DSR         0.00         3.01         3.01         0.00         0.0255%           2015 Sub Lien SHF DSR         0.00         3.01         3.01         0.00         0.0255%           2016 Sub Lien Rev Refunding Debt Service Account         15,271,660.65         1,912,248.85         238.03         17,183,547.51         0.0255%           2016 Sub Lien Rev Refunding Dbt Service Account         16,792,042.84         153,1307.04         71,913,314,527.71         0.0255%	2011 Senior Lien Debt Service Account							
2013 Subordinate Debt Service Account         3,051,212,88         51,48         3,051,22,83         0,00           2015 B Project Account         15,973,388,31         269,52         15,973,657,83         0,0255%           2015 C TIFIA Project Account         5,666,46         1,764,081.65         0,43         1,736,761.73         3,32,29.81         0,0255%           2015 C TIFIA Project Account         2,960,585.74         920,956         0,43         1,736,761.73         3,32,29.81         0,0255%           2015 Sub Lien SIB DSA         0,00         5,46         5,46         0,00         0,005         0,255%         0,000         0,255%           2015 Sub Lien SIB DSRF         0,00         3,01         3,01         0,00         0,0255%           2016 Sub Lien SIP DSRF         0,00         3,01         3,01         0,00         0,0255%           2016 Sub Lien Rev Refunding Debt Service Account         15,271,060,55         1,912,248,85         238,03         17,183,547,53         0,0255%           2016 Sub Lien Rev Refunding DbSR         6,992,440,31         13,064,33         2,680         2,046,645,50         2,924,666,50         0,2455%           2018 Sub Lien Project Account         7,722,944         153,215,77         11,37         6,992,32,01         0,0255%								
2015A Sr Ln Project Account         0.00         3.75         3.75         3.75           2015B Project Account         15,973,388.31         2605.52         15,973,388.31         0.0255%,           2015C TIFIA Project Account         2,960,585.74         59,299.00         43.87         33,289.81         0.0255%,           2015C Sub Lien Sile DSA         0.00         5.46         5.46         0.00         0.0255%,           2015S Sub Lien Sile DSA         0.00         5.46         5.46         0.00         0.0255%,           2015S Sub Lien Sile DSAF         0.00         3.01         3.01         0.00         0.0255%,           2015S Sub Lien Sile DSAF         0.00         3.01         3.01         0.00         0.0255%,           2015S Dub Lien Rev Refunding Debt Service Account         15,271,060.65         1,912,248.85         238.03         2.098,252.10         0.00255%,           2016 Sub Lien Rev Refunding Debt Service Account         15,271,060.65         1,913,184.33         26.90         2.098,252.10         0.0255%,           2016 Sub Lien Rev Refunding Debt Service Account         17,785,40.87         313,084.33         117.98         6,992,362.01         0.0255%,           2018 Sr Lien Project Account         767,229.44         153,215.77         11.37         2.04								
2015B Project Áccount         15,973,388.31         2665.52         15,973,657.83         0.0255%           2015C TIFIA Project Account         5,969,46         1,764,081.65         0.43.87         3,552,727.61         0.0255%           2015E Sub Lien SIB DSA         0.00         5.46         5.46         0.00         0.255%           2015E Sub Lien SIB DSAF         0.00         5.46         5.46         0.00         0.0255%           2015E Sub Lien SIB DSAF         0.00         3.01         3.01         0.00         0.0255%           2015B Dub Lien SIF DSAF         0.00         3.01         3.01         0.00         0.0255%           2015B Dub Lien SIF DSAF         0.00         3.01         3.01         0.00         0.0255%           2016S Lue Rev Refunding Det Service Account         15,271,060.65         1,912,248.85         2238.03         17,183,547.53         0.0255%           2016S Lue Rev Refunding DBS         6,992,244.03         117.98         6,982,362.01         0.0255%           2016S Lue Project Account         762,902.28         4,025,331.86         4.69         2,340,864.50         2,467,374.33         0.0255%           2018 St Lien Project Account         762,924.44         153,215.77         11.37         9,841,121.43         651,821.00 <td></td> <td></td> <td></td> <td></td> <td></td> <td></td> <td></td> <td></td>								
2015C TIFÅ Project Account         5,969,46         1,764,081,65         0.43         1,736,761.73         33,289,81         0.0255%, 0.0255%,           2015C TIFÅ Dabt Service Reserve Fund         2,960,585,74         992,098,00         43,87         3,552,727,61         0.0255%,           2015 Sub Lien SIB DSA         0.00         5,46         5,46         0.00         0.255%,           2015 Sub Lien SIF DSA         0.00         3.01         3.01         0.00         0.0255%,           2015 Sub Lien SIF DSRF         0.00         3.01         3.01         0.00         0.0255%,           2016 Sub Lien RVE Refunding Debt Service Account         15,271,060,65         1,912,248,85         238,03         17,183,547,53         0.0255%,           2016 Sub Lien Rev Refunding DESR         6,992,244,03         11,738,140,87         31,308,433         26,30         2,098,252,10         0.0255%,           2016 Sub Lien Rev Refunding DESR         6,992,244,03         17,183,547,53         0.0255%,         0.0255%,           2018 Su Lien Project Account         7,782,902,284,403         11,738         6,992,246,01         0.0255%,           2018 Su Lien Project Account         767,229,44         153,215.77         11.37         9,246,216         0.0255%,           2018 Su Lien Project Account								
2015C TIFIA Defix Service Reserve Fund         2,960,585.74         592,098.00         43.87         3,552,727.61         0.0255%, 0.0255%, 0.00           2015E Sub Lien SIH DSA         0.00         5.46         5.46         0.00         0.0255%, 0.00           2015E Sub Lien SIH DSA         0.00         3.01         3.01         0.00         0.0255%, 0.00           2015E Sub Lien SIH DSRF         0.00         3.01         3.01         0.00         0.0255%, 0.00           2015B Debt Service Acct         20.95         0.00         20.95         0.00         0.0255%, 0.00         0.0255%, 0.00         0.0255%, 0.00         0.0255%, 2016 Sub Lien Rev Refunding Debt Service Account         15,271,060.65         1,912,248.85         238.03         17,183,547.53         0.0255%, 0.00255%, 2016 Sub Lien Rev Refunding DEbt Service Account         1,785,140.87,33         26.90         2,098,252.10         0.0255%, 2015 Sub Lien Project Account         6,992,362.01         0.0255%, 2016 Sub Lien Rev Refunding DEbt Service Account         767,229.44         153,215.77         11.37         9,843,138.618         0.0255%, 2016 Sub Lien Project Account         767,229.44         153,215.77         11.37         9,045.51         0.0255%, 2016 Sub Lien Project Account         5,626,154.92         0.0255%, 0.0255%, Grant Fund         5,626,053.99         9,433         5,626,154.92         0.0255%, 0.0255%, Grant Fund<			1.764.081.65			1.736.761.73		
2015E Sub Lien SIB DSA         0.00         5.46         5.46         0.00         0.0255%           2015E Sub Lien SIB DSRF         0.00         3.01         3.01         0.00         0.0255%           2015E Sub Lien SIB DSRF         0.00         3.01         3.01         0.00         0.0255%           2015B Sub Lien SHF DSRF         0.00         3.01         3.01         0.00         0.0255%           2016 St Lien Rev Refunding Debt Service Acct         2.095         0.00         2.035         0.00         0.0255%           2016 St Lien Rev Refunding Debt Service Account         1,785,140.87         31,3084.33         26.90         2.098,252.01         0.0255%           2016 St Lien Rev Refunding Debt Service Account         1,785,140.87         31,3084.33         26.90         2.246,373.33         0.0255%           2018 St Lien Project Cap I         4,631,307.04         781.40         781.40         4,31.385.18         0.0225%           2018 St Lien Project Account         767,229.44         153,215.77         11.37         920,465.58         0.0255%           2018 St Lien Project Account         5,626,059.99         94.93         5,626,154.92         0.0255%           2018 The Dabt Service Reserve Fund         14,109.37         0.24         14,109.61         0.0						.,		
2016E Sub Lien SIB DSRF         0.00         3.01         3.01         3.01         0.00           2015D Sub Lien SHF DSRF         0.00         3.01         3.01         3.01         0.00         0.0255%           2016 Sr Lien Rev Refunding Debt Service Account         15,271,060.65         1,912,248.85         228.03         17,183,547.53         0.0255%           2016 Sub Lien Rev Refunding Debt Service Account         1,785,140.87         313,084.33         26.90         2,098,252.10         0.0255%           2018 Sr Lien Project Cap I         4,631,307.04         78.14         4,631,385.18         0.0255%           2018 Sub Lien Rev Refunding DSR         6,992,342.01         0.0255%         0.0255%           2018 Sr Lien Project Cap I         4,631,307.04         78.14         4,631,385.18         0.0255%           2018 Sub Lien Revice Account         782,902.28         4,025,331.86         4.69         2,340,864.50         2,467,374.33         0.0255%           2019 TIFIA Sub Lien Project Account         50,966.31         0.86         4.025,31.86         0.0225%           2019 TIFIA Sub Lien Project Account         50,966,37.02         79,986.34         33,415,229.76         8,671,199.03         0.0225%           Renewal and Replacement         14,109.37         0.24         14,140,393.3		0.00	,		5.46	5.46	0.00	0.0255%
2015D Sub Lien SHF DSRF         0.00         3.01         3.01         0.00         0.0255%           2015B Debt Service Acct         20.95         0.00         20.95         0.00         0.0255%           2016 St Lien Rev Refunding Debt Service Account         17,713,547.53         0.0255%         20.0255%           2016 Sub Lien Rev Refunding Debt Service Account         1,775,140.87         313,084.33         26.90         2.098,252.10         0.0255%           2018 Sr Lien Project Cap I         4,651,307.04         78.14         4,651,385.18         0.0255%           2018 Sr Lien Project Account         782,902.28         4,025,331.86         4.69         2,340,864.50         2,467,374.33         0.0255%           2019 TIFIA Sub Lien Project Account         767,229.44         153,215.77         11.37         9246.58         0.0255%           2019 TIFIA Sub Lien Project Account         50,966.31         0.86         50,967.17         0.0255%           2019 TIFIA Sub Lien Project Account         1,627,919.97         8,864,949.51         73.75         9,841,121.43         651,821.80         0.0255%           General Fund         14,109.37         0.24         14,140,393.35         0.0255%         0.0255%           MoPac Revenue Fund         15,142,4496.67         52,400.63         2	2015 Sub Lien SHF DSA	0.00			5.46	5.46	0.00	0.0255%
2015B Debt Service Acct         20.95         0.00         20.95         0.00         20.95         0.00         20.95           2016 Sr Lien Rev Refunding Debt Service Account         15,271,060.65         1,912,248.85         238.03         17,183,547.53         0.0255%           2016 Sub Lien Rev Refunding DSR         6,992,244.03         131,084.33         26.90         2,098,252.10         0.0255%           2018 Sr Lien Project Cap I         4,631,307.04         78.14         4,631,307.04         78.14         4,631,300.255%           2018 Sr Lien Project Account         782,902.28         4,025,331.86         4.69         2,340,864.50         2,467,374.33         0.0255%           2018 Sub Debt Service Account         782,902.28         4,025,331.86         4.69         2,467,374.33         0.0255%           2018 Sub Debt Service Account         767,29.44         153,215.77         11.37         920,456.58         0.0255%           2018 TFLA Sub Lien Project Account         50,966.31         6,992,82.10         0.86         50,967.17         0.0255%           Grant Fund         42,006,337.02         79,986.34         345.43         33,415,529.76         8,671,139.03         0.0255%           General Fund         15,142,496.67         525,400.63         246.86         161,480.91								
2016 Sr Lien Rev Refunding Debt Service Account         15,271,060.65         1,912,248.85         238.03         17,183,547.53         0.0255%           2016 Sub Lien Rev Refunding Debt Service Account         1,785,140.87         313,084.33         26.90         2,098,252.10         0.0255%           2018 Sr Lien Project Cap I         4,631,307.04         78.14         4,631,385.18         0.0255%           2018 Sr Lien Project Account         782,902.28         4,025,331.86         4.69         2,340,864.50         2,467,374.33         0.0255%           2018 Sr Lien Project Account         767,229.44         153,215.77         11.37         920,456.58         0.0255%           2019 TIFIA Sub Lien Project Account         50,966.31         0.86         50,967.17         0.0255%           Grant Fund         5,626,059.99         94.93         5,626,154.92         0.0255%           Revenue Fund         1,627,919.97         8,864,949.51         73.75         9,841,121.43         651,821.80         0.0255%           General Fund         14,140,325.10         74,140,325.10         140,40.25         14,140,39.35         0.0255%           71E Revenue Fund         16,972.68         188,622.15         0.71         205,033.46         572.08         0.0255%           MoPac Revenue Fund								
2016 Sub Lien Rev Refunding Debt Service Account         1,785,140.87         313,084.33         26.90         2,098,252.10         0.0255%           2016 Sub Lien Rev Refunding DSR         6,992,244.03         117.98         6,992,362.01         0.0255%           2018 St Lien Project Account         782,902.28         4,025,331.86         4.69         2,340,864.50         2,467,374.33         0.0255%           2018 St Lien Project Account         767,229.44         153,215.77         11.37         920,456.58         0.0255%           2019 That Sub Lien Project Account         50,966.31         0.66         50,967.17         0.0255%           Grant Fund         1,627,919.97         8,864,949.51         73.75         9,841,121.43         65,821.80         0.0255%           General Fund         1,627,919.97         8,864,949.51         73.75         9,841,121.43         65,821.80         0.0255%           General Fund         1,627,919.97         8,864,949.51         73.75         9,841,121.43         65,821.80         0.0255%           General Fund         16,527,919.97         8,864,949.51         73.75         9,841,121.43         65,622.5         0.0255%           MoPac Cental Fund         16,972.68         188,622.15         0.71         205,023.46         572.08         0.0255%<			4 949 949 95			20.95		
2016 Sub Lien Rev Refunding DSR         6,992,244.03         117.98         6,992,362.01         0.0255%           2018 Sr Lien Project Cap I         4,631,307.04         78.14         4,631,385.18         0.0255%           2018 St Lien Project Account         782,902.28         4,025,331.86         4,631,385.18         0.0255%           2018 St Lien Project Account         767,229.44         153,215.77         11.37         920,456.58         0.0255%           2019 TIFIA Sub Lien Project Account         50,966.31         0.86         50,967.17         0.0255%           Grant Fund         14,109.37         0.24         14,109.61         0.0255%           Revenue Fund         1,627,919.97         8,864,949.51         73.75         9,841,121.43         651,821.80         0.0255%           General Fund         16,27,919.97         8,864,949.51         73.75         9,841,414,03,993.3         0.0255%           General Fund         14,140,259.10         140.25         14,140,393.3         0.0255%           71E Revenue Fund         15,142,496.67         525,400.63         246.86         161,480.91         15,506,663.25         0.0255%           MoPac Ceneral Fund         10,431,844.34         176.50         277,495.48         10,154,525.36         0.0255% <t< td=""><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td></t<>								
2018 Sr Lien Project Cap I       4,631,307.04       78.14       4,631,385.18       0.0255%         2018 Sr Lien Project Account       782,902.28       4,025,331.86       4.69       2,340,864.50       2,467,374.33       0.0255%         2018 Sub Debt Service Account       50,966.31       0.86       50,967.17       0.0255%         Grant Fund       5,626,059.99       94.93       5,626,154.92       0.0255%         Revenue Fund       1,627,919.97       8,864,949.51       73.75       9,841,121.43       651,821.80       0.0255%         General Fund       16,27,919.97       8,864,949.51       73.75       9,841,121.43       651,821.80       0.0255%         General Fund       15,42,066,37.02       79,986.34       345.43       33,415,529.76       8,671,139.03       0.0255%         Senior Lien Debt Service Reserve Fund       14,140,259.10       144,140,259.10       14,140,399.35       0.0255%         MoPac Revenue Fund       16,972.68       188,622.15       0.71       1205,023.46       572.686,63.25       0.0255%         MoPac Operating Fund       10,431,844.34       176.50       277,495.48       10,154,55.36       0.0255%         MoPac Coperating Fund       2,083,685.53       230,434.08       30.85       205,666.11       2,108,484.35			313,004.33					
2018 Sr Lien Project Account         782,902.28         4,025,331.86         4.69         2,340,864.50         2,467,374.33         0.0255%           2018 Sub Debt Service Account         767,229.44         153,215.77         11.37         920,456.58         0.0255%           2019 TIFIA Sub Lien Project Account         50,966.31         0.86         50,967.17         0.0255%           Grant Fund         5,626,059.99         94.93         5,626,154.92         0.0255%           Renewal and Replacement         1,627,919.97         8,864,949.51         73.75         9,841,121.43         651,821.80         0.0255%           General Fund         42,006,337.02         79,986.34         345.43         33,415,529.76         8,671,139.03         0.0255%           Senior Lien Debt Service Reserve Fund         14,140,259.10         14,140,259         14,140,399.35         0.0255%           MoPac Revenue Fund         16,972.68         188,622.15         0.71         205,023.46         572.08         0.0255%           MoPac General Fund         10,431,844.34         176.50         277,495.48         10,154,525.36         0.0255%           MoPac Ceneral Fund         10,431,844.34         176.50         277,495.48         10,154,525.36         0.0255%           MoPac Ceneral Fund         10	•							
2018 Sub Debt Service Account       767,229.44       153,215.77       11.37       920,456.58       0.0255%         2019 TIFIA Sub Lien Project Account       50,966.31       0.86       50,967.17       0.0255%         Grant Fund       5,626,059.99       94.93       5,626,149.92       0.0225%         Renewal and Replacement       14,109.37       0.24       14,109.61       0.0255%         General Fund       1,627,919.97       8,864,949.51       73.75       9,841,121.43       651,821.80       0.0255%         General Fund       12,006,337.02       79,986.34       345.43       33,415,529.76       8,671,139.03       0.0255%         Senior Lien Debt Service Reserve Fund       15,142,496.67       525,400.63       246.86       161,480.91       15,506,663.25       0.0255%         MoPac Revenue Fund       16,972.68       188,622.15       0.71       205,023.46       572.08       0.0255%         MoPac General Fund       10,431,844.34       176.50       277,495.48       10,154,525.36       0.0255%         MoPac Loan Repayment Fund       32,93.64       35,041.53       0.09       68,835.26       0.005         MoPac Loan Repayment Fund       266,894,747.09       34,500,000.00       16,387.16       10,564,081.65       290,847,052.60       0.0			4.025.331.86			2.340.864.50		
2019 TIFIA Sub Lien Project Account         50,966.31         0.86         50,967.17         0.0255%           Grant Fund         5,626,059.99         94.93         5,626,154.92         0.0255%           Renewal and Replacement         14,109.37         0.24         14,109.61         0.0255%           General Fund         1627,919.97         8,864,949.51         73.75         9,841,121.43         651,821.80         0.0255%           General Fund         42,006,337.02         79,986.34         334.54.3         33,415,529.76         8,671,130.03         0.0255%           Senior Lien Debt Service Reserve Fund         14,140,259.10         140.25         14,140,399.35         0.0255%           MoPac Revenue Fund         15,142,496.67         525,400.63         246.86         161,480.91         15,506,663.25         0.0255%           MoPac General Fund         10,431,844.34         176.50         277,495.48         10,154,525.36         0.0255%           MoPac Loan Repayment Fund         2,083,685.53         230,434.08         30.85         205,666.11         2,108,484.35         0.0255%           MoPac Loan Repayment Fund         452,674,252.99         24,461,627.42         3,911.04         52,698,878.34         424,440,913.11            266,894,747.09         3						_,		
Renewal and Replacement         14,109.37         0.24         14,109.61         0.0255%           Revenue Fund         1,627,919.97         8,864,949.51         73.75         9,841,121.43         651,821.80         0.0255%           General Fund         345.43         33,415,529.76         8,671,139.03         0.0255%           Senior Lien Debt Service Reserve Fund         14,140,259.10         140.25         14,140,399.35         0.0255%           MoPac Revenue Fund         15,142,496.67         525,400.63         246.86         161,480.91         15,506,663.25         0.0255%           MoPac Revenue Fund         16,972.68         188,622.15         0.71         205,023.46         572.08         0.0255%           MoPac Operating Fund         10,431,844.34         176.50         277,495.48         10,154,525.36         0.0255%           MoPac Loan Repayment Fund         2083,685.53         230,434.08         30.85         205,666.11         2,108,448.35         0.0255%           MoPac Loan Repayment Fund         246,674,252.99         24,461,627.42         3,911.04         52,698,878.34         424,440,913.11           Certificates of Deposit         266,894,747.09         34,500,000.00         16,387.16         10,564,081.65         290,847,052.60         290,847,052.60			,					
Revenue Fund         1,627,919.97         8,864,949.51         73.75         9,841,121.43         651,821.80         0.0255%           General Fund         42,006,337.02         79,986.34         345.43         33,415,529.76         8,671,139.03         0.0255%           Senior Lien Debt Service Reserve Fund         14,140,259.10         144,140,259         14,140,399.35         0.0255%           71E Revenue Fund         15,142,496.67         525,400.63         246.86         161,480.91         15,506,663.25         0.0255%           MoPac Revenue Fund         16,972.68         188,622.15         0.71         205,023.46         572.08         0.0255%           MoPac General Fund         10,431,844.34         176.50         277,495.48         10,154,525.36         0.0255%           MoPac Loan Repayment Fund         2,083,685.53         230,434.08         30.85         205,666.11         2,108,484.35         0.0255%           MoPac Loan Repayment Fund         33,793.64         35,041.53         0.09         68,835.26         0.00         0.0255%           Certificates of Deposit         266,894,747.09         34,500,000.00         16,387.16         10,564,081.65         290,847,052.60           Total in Pools         266,894,747.09         24,461,627.42         3,911.04         52,698	Grant Fund	5,626,059.99			94.93		5,626,154.92	0.0255%
General Fund         42,006,337.02         79,986.34         345.43         33,415,529.76         8,671,139.03         0.0255%           Senior Lien Debt Service Reserve Fund         14,140,259.10         140.25         14,140,399.35         0.0255%           71E Revenue Fund         15,142,496.67         525,400.63         246.86         161,480.91         15,506,663.25         0.0255%           MoPac Revenue Fund         16,972.68         188,622.15         0.71         205,023.46         572.08         0.0255%           MoPac General Fund         10,431,844.34         176.50         277,495.48         10,154,525.60         0.0255%           MoPac Operating Fund         2,083,685.53         230,434.08         30.85         205,666.11         2,108,484.35         0.0255%           MoPac Loan Repayment Fund         3,793.64         35,041.53         0.09         68,835.26         0.00         0.0255%           Vertificates of Deposit         0.09         452,674,252.99         24,461,627.42         3,911.04         52,698,878.34         424,440,913.11           Vertificates of Deposit         70els         34,500,000.00         16,387.16         10,564,081.65         290,847,052.60         424,440,913.11           Total in GS FSGF         266,894,747.09         34,500,000.00 <td< td=""><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td></td<>								
Senior Lien Debt Service Reserve Fund         14,140,259,10         140,25         14,140,399,35         0.0255%           71E Revenue Fund         15,142,496.67         525,400.63         246.86         161,480.91         15,506,663.25         0.0255%           MoPac Revenue Fund         16,972.68         188,622.15         0.71         205,023.46         572.08         0.0255%           MoPac General Fund         10,431,844.34         176.50         277,495.48         10,154,525.36         0.0255%           MoPac Operating Fund         2,083,685.53         230,434.08         30.85         205,666.11         2,108,484.35         0.0255%           MoPac Loan Repayment Fund         33,793.64         35,041.53         0.09         68,835.26         0.00         0.0255%           Certificates of Deposit         70tal in Pools         266,894,747.09         34,500,000.00         16,387.16         10,564,081.65         290,847,052.60         424,440,913.11								
71E Revenue Fund       15,142,496.67       525,400.63       246.86       161,480.91       15,506,663.25       0.0255%         MoPac Revenue Fund       16,972.68       188,622.15       0.71       205,023.46       572.08       0.0255%         MoPac General Fund       10,431,844.34       176.50       277,495.48       10,154,525.36       0.0255%         MoPac Operating Fund       2083,685.53       230,434.08       30.85       205,666.11       2,108,484.30       0.0255%         MoPac Loan Repayment Fund       452,674,252.99       24,461,627.42       3,911.04       52,698,878.34       424,440,913.11         Certificates of Deposit         Total in Pools       266,894,747.09       34,500,000.00       16,387.16       10,564,081.65       290,847,052.60         452,674,252.99       24,461,627.42       3,911.04       52,698,878.34       424,440,913.11			79,986.34			33,415,529.76		
MoPac Revenue Fund         16,972.68         188,622.15         0.71         205,023.46         572.08         0.0255%           MoPac General Fund         10,431,844.34         176.50         277,495.48         10,154,525.36         0.0255%           MoPac Operating Fund         2,083,685.53         230,434.08         30.85         205,666.11         2,108,484.35         0.0255%           MoPac Loan Repayment Fund         33,793.64         35,041.53         0.09         68,835.26         0.000         0.0255%           Certificates of Deposit         452,674,252.99         24,461,627.42         3,911.04         52,698,878.34         424,440,913.11           Total in Pools         266,894,747.09         34,500,000.00         16,387.16         10,564,081.65         290,847,052.60           452,674,252.99         24,461,627.42         3,911.04         52,698,878.34         424,440,913.11			505 400 60			464 400 04		
MoPac General Fund         10,431,844.34         176.50         277,495.48         10,154,525.36         0.0255%           MoPac Operating Fund         2,083,685.53         230,434.08         30.85         205,666.11         2,108,484.35         0.0255%           MoPac Loan Repayment Fund         33,793.64         35,041.53         0.09         68,835.26         0.00         0.0255%           Certificates of Deposit         452,674,252.99         24,461,627.42         3,911.04         52,698,878.34         424,440,913.11           Total in Pools         266,894,747.09         34,500,000.00         16,387.16         10,564,081.65         290,847,052.60           Total in GS FSGF         266,894,742.52.99         24,461,627.42         3,911.04         52,698,878.34         424,440,913.11								
MoPac Operating Fund MoPac Loan Repayment Fund         2,083,685.53         230,434.08         30.85         205,666.11         2,108,484.35         0.0255%           MoPac Loan Repayment Fund         33,793.64         35,041.53         0.09         68,835.26         0.00         0.0255%           Certificates of Deposit Total in Pools         266,894,747.09         34,500,000.00         16,387.16         10,564,081.65         290,847,052.60         424,440,913.11			100,022.15					
MoPac Loan Repayment Fund         33,793.64         35,041.53         0.09         68,835.26         0.00         0.0255%           452,674,252.99         24,461,627.42         3,911.04         52,698,878.34         424,440,913.11         0.0255%           Certificates of Deposit Total in Pools Total in GS FSGF         266,894,747.09         34,500,000.00         16,387.16         10,564,081.65         290,847,052.60         424,440,913.11			230 424 00					
452,674,252.99       24,461,627.42       3,911.04       52,698,878.34       424,440,913.11         Certificates of Deposit		, ,						
Certificates of Deposit           Total in Pools         266,894,747.09         34,500,000.00         16,387.16         10,564,081.65         290,847,052.60           Total in GS FSGF         452,674,252.99         24,461,627.42         3,911.04         52,698,878.34         424,440,913.11	no. do Lour ropaymont rand							0.0200/0
Total in Pools         266,894,747.09         34,500,000.00         16,387.16         10,564,081.65         290,847,052.60           Total in GS FSGF         452,674,252.99         24,461,627.42         3,911.04         52,698,878.34         424,440,913.11								
Total in Pools         266,894,747.09         34,500,000.00         16,387.16         10,564,081.65         290,847,052.60           Total in GS FSGF         452,674,252.99         24,461,627.42         3,911.04         52,698,878.34         424,440,913.11	Certificates of Deposit							
		266,894,747.09	34,500,000.00		16,387.16	10,564,081.65	290,847,052.60	
Total Invested         719,569,000.08         58,961,627.42         20,298.20         63,262,959.99         715,287,965.71	Total in GS FSGF	452,674,252.99	24,461,627.42		3,911.04	52,698,878.34	424,440,913.11	
i otal invested 719,569,000.08 58,961,627.42 20,298.20 63,262,959.99 715,287,965.71	Total Lucrate L	740 500 000	F0 004 007 1			00.000.000.00	745 005 005	
	i otal invested	/19,569,000.08	<b>38,961,627.42</b>		20,298.20	03,262,959.99	15,287,965.71	

All Investments in the portfollio are in compliance with the CTRMA's Investment policy and the relevent provisions of the Public Funds Investment Act Chapter 2256.023

 William Chapman, CFO

 Mary Temple, Controller



### **ESCROW FUNDS**

Travis County Escrow Fund - Elroy Road

	Travis County Escrow Fund	i - Elloy Roau			
	Balance		Accrued		Balance
	12/1/2020	Additions	Interest	Withdrawals	12/31/2020
Goldman Sachs	16,962,625.92		295.14	13,861.52	16,949,059.54
	Travis County Escrow Fund	l - Ross Road			
	Balance		Accrued		Balance
	12/1/2020	Additions	Interest	Withdrawals	12/31/2020
Goldman Sachs	300,595.01		5.07	47,833.18	252,766.90
	Berstrom Expressway 183S	Escrow Accour	ıt		
	Balance		Accrued		Balance
	12/1/2020	Additions	Interest	Withdrawals	12/31/2020
Goldman Sachs	3.75		-	3.75	-
	Travis County Escrow Fund	I - Old San Antor	nio Road		
	Balance		Accrued		Balance
	12/1/2020	Additions	Interest	Withdrawals	12/31/2020
Goldman Sachs	342,359.00		5.78		342,364.78
	Travis County Escrow Fund	I - Old Lockhart I	Road		
	Balance		Accrued		Balance
	12/1/2020	Additions	Interest	Withdrawals	12/31/2020
Goldman Sachs	457,458.64		7.72		457,466.36
	Travis County Escrow Fund	I - County Line R	load		
	Balance		Accrued		Balance
	12/1/2020	Additions	Interest	Withdrawals	12/31/2020
Goldman Sachs	701,914.03		11.84	5,569.14	696,356.73
	Travis County Escrow Fund	I - South Pleasar	nt Valley Road		
	Balance		Accrued		Balance
	12/1/2020	Additions	Interest	Withdrawals	12/31/2020
Goldman Sachs	399,773.35		6.75	5,515.78	394,264.32
	Travis County Escrow Fund	I - Thaxton Road			
	Balance		Accrued		Balance
	12/1/2020	Additions	Interest	Withdrawals	12/31/2020
Goldman Sachs	198,173.31		3.34	428.36	197,748.29
	Travis County Escrow Fund	I - Pearce Lane F	Road		
	Balance		Accrued		Balance
	12/1/2020	Additions	Interest	Withdrawals	12/31/2020
Goldman Sachs	407,265.67		6.87	6,908.22	400,364.32



**Contingency Status** December 31, 2020



# **Original Construction Contract Value: \$581,545,700**

Tot	al Proje	ct Contingency	\$47,860,000
	CO#1	City of Austin II A Adjustment	(\$2,770,024)
	CO#1	City of Austin ILA Adjustment	(\$2,779,934)
	CO#2	Addition of Coping to Soil Nail Walls	\$742,385
	CO#4	Greenroads Implementation	\$362,280
	CO#6	51st Street Parking Trailhead	\$477 <i>,</i> 583
	CO#9	Patton Interchange Revisions	\$3,488,230
	CO#10	City of Austin Utility (\$1,010,000 - no cost to RMA)	\$0
	CO#17	Boggy Creek Turnaround	\$2,365,876
suo	CO#21	Wall 125 Differing Site Condition - Part A	\$1,263,577
Obligations	CO#26	Roadway Paving Additions	\$1,302,696
lig	CO#28	Cable Barrier System	\$316,501
90	CO#21b	Wall 125 Differing Site Condition - Part B	\$1,292,264
		Others Less than \$300,000 (20)	\$2,508,333
	Executed	d Change Orders	\$11,339,791
	Change (	Orders Under Negotiation	\$1,210,000
	Potontia	I Contractual Obligations	\$13,710,000
			÷=5,7±0,000

(-) Total Obligations	\$26,259,791
Remaining Project Contingency	\$21,600,209





# Original Construction Contract Value: \$71,236,424

Total Mobility Authority Contingency	\$10,633,758
Total TxDOT Project Contingency	\$15,292,524

su	Others Less than \$300,000 (8)	\$152,949
igations	Executed Change Orders	\$152,949
ii.		
ldO	Change Orders Under Negotiation	\$420,000
	Potential Contractual Obligations	\$1,860,000

(-) Total Obligations	\$2,432,949
(-) Total Obligations	<b>२८,4</b> 3८,343

Remaining Mobility Authority Contingency	\$8,402,569
Remaining TxDOT Contingency	\$15,091,219



### PERFORMANCE

#### As of December 31, 2020

Current Invested Balance	\$8,682,050,804.34
Weighted Average Maturity (1)	45 Days
Weighted Average Maturity(2)	97 Days
Net Asset Value	1.000183
Total Number of Participants	933
Management Fee on Invested Balance	0.06%*
Interest Distributed	\$932,255.30
Management Fee Collected	\$437,736.27
% of Portfolio Invested Beyond 1 Year	6.63%
Standard & Poor's Current Rating	AAAm
Rates reflect historical information and are not an indication	of future performance.

#### **December Averages**

Average Invested Balance	\$8,612,649,681.18
Average Monthly Yield, on a simple basis	0.0676%
Average Weighted Maturity (1)*	42 Days
Average Weighted Life (2)*	96 Days

#### Definition of Weighted Average Maturity (1) & (2)

 (1) This weighted average maturity calculation uses the SEC Rule 2a-7 definition for stated maturity for any floating rate instrument held in the portfolio to determine the weighted average maturity for the pool. This Rule specifies that a variable rate instruction to be paid in 397 calendar days or less shall be deemed to have a maturity equal to the period remaining until the next readjustment of the interest rate.
 (2) This weighted average maturity calculation uses the final maturity of any floating rate instruments held in the portfolio to calculate the weighted average maturity for the pool.

The maximum management fee authorized for the TexSTAR Cash Reserve Fund is 12 basis points. This fee may be waved in full or in part in the discretion of the TexSTAR co-administrators at any time as provided for in the TexSTAR Information Statement.

### HOLIDAY REMINDER

In observance of Martin Luther King Jr. holiday, **TexSTAR will be closed Monday, January 18, 2021**. All ACH transactions initiated on Friday, January 15th will settle on Tuesday, January 19th.

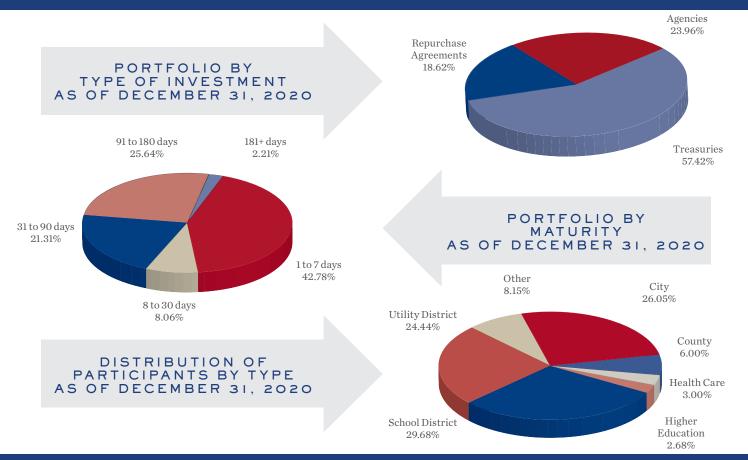
### ECONOMIC COMMENTARY

#### **Market review**

Despite a surge in COVID-19 cases in which new infection rates topped previous highs in both Europe and the U.S., with limits to intensive care capacity causing governments to impose new restrictions, risk assets continued to perform well in December to end what is likely the most unprecedented year in modern history. The anticipation of widely distributed vaccine rollouts, approval of an additional COVID relief package, and the end of U.S. election jitters lifted market sentiment. With the U.S. Presidential election over and President-elect Joe Biden set to take office this month, what still remains to be seen at the time of this writing, is the fate of the Senate. Two special run-off elections in the state of Georgia will determine which party holds the balance of power. Conversations of a blue wave are now dominating market narrative. The runoff races were very tight, with Democratic candidate Raphael Warnock defeating the incumbent Republican Kelly Loeffler, while the race between Democrat Jon Ossoff and Republican David Perdue is still too close to call. If Democrats control both the House and the Senate, this increases the likelihood for lawmakers to approve additional fiscal stimulus in 2021.

Despite the rebound in activity and expected further recovery as a vaccine allows for a fuller re-opening, rising virus cases have coincided with a slowdown in hiring. Nonfarm payrolls increased by 245,000 in November, their weakest pace since the start of the recovery, and the unemployment rate fell slightly to 6.7%. The labor force participation rate fell to 61.5%, with 4.1 million fewer people in the labor force than pre-pandemic in February. Wages grew 0.3% month over month (m/m) for all workers and for production and non-supervisory workers, up 4.4% and 4.5% year over year (y/y), respectively. Although 56% of the jobs lost between February and April have been regained, only about 7% of that has come since September, reflecting the enduring challenges of social distancing, health risks and the surging pandemic to businesses and job growth. Job gains are likely to continue to moderate in the months ahead. November inflation figures came in below the Fed's 2% average target. While low energy prices and slack in the economy continue to put downward pressure on inflation, price pressures appear stronger than what would have been expected in the wake of a downturn as severe as the 2020 COVID recession.

### INFORMATION AT A GLANCE



### HISTORICAL PROGRAM INFORMATION

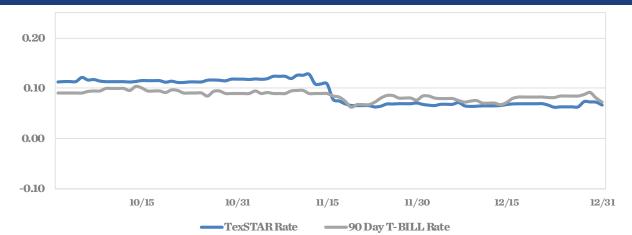
MONTH	AVERAGE RATE	BOOK VALUE	MARKET VALUE	NET ASSET VALUE	WAM (1)*	WAM (2)*	NUMBER OF PARTICIPANTS
Dec 20	0.0676%	\$8,682,050,804.34	\$8,683,648,113.09	1.000183	42	96	933
Nov 20	0.0944%	8,910,228,194.78	8,911,909,859.79	1.000188	46	104	933
Oct 20	0.1150%	9,083,922,054.96	9,085,783,748.92	1.000203	42	100	933
Sep 20	0.1339%	9,297,135,540.13	9,299,528,645.66	1.000257	39	101	932
Aug 20	0.1645%	9,465,008,033.71	9,466,814,693.25	1.000190	29	95	931
Jul 20	0.2003%	10,009,983,894.25	10,012,082,381.15	1.000209	27	101	930
Jun 20	0.1974%	9,671,601,669.74	9,674,049,521.47	1.000253	33	108	927
May 20	0.2444%	9,711,678,322.09	9,714,791,961.71	1.000320	29	103	924
Apr 20	0.4447%	9,402,508,666.82	9,406,011,209.34	1.000372	27	111	923
Mar 20	0.9570%	8,656,111,186.51	8,662,045,828.91	1.000685	27	108	922
Feb 20	1.5641%	9,669,676,298.74	9,671,875,580.06	1.000213	32	84	921
Jan 20	1.5514%	9,728,196,391.64	9,728,681,551.87	1.000027	33	96	920

### PORTFOLIO ASSET SUMMARY AS OF DECEMBER 31, 2020

	<b>BOOK VALUE</b>	MARKET VALUE
Uninvested Balance	\$ 990.24	\$ 990.24
Accrual of Interest Income	1,346,252.92	1,346,252.92
Interest and Management Fees Payable	(938,312.88)	(938,312.88)
Payable for Investment Purchased	0.00	0.00
Repurchase Agreement	1,615,828,999.87	1,615,828,999.87
Government Securities	7,065,812,874.19	7,067,410,182.94
TOTAL	\$ 8,682,050,804.34	\$ 8,683,648,113.09

Market value of collateral supporting the Repurchase Agreements is at least 102% of the Book Value. The portfolio is managed by J.P. Morgan Chase & Co. and the assets are safekept in a separate custodial account at the Federal Reserve Bank in the name of BexSTAR. The only source of payment to the Participants are the assets of TexSTAR. There is no secondary source of payment for the pool such as insurance or guarantee. Should you require a copy of the portfolio, please contact TexSTAR Participant Services.

#### TEXSTAR VERSUS 90-DAY TREASURY BILL



This material is for information purposes only. This information does not represent an offer to buy or sell a security. The above rate information is obtained from sources that are believed to be reliable; however, its accuracy or completeness may be subject to change. The TexSTAR management fee may be waived in full or in part at the discretion of the TexSTAR co-administrators and the TexSTAR rate for the period shown reflects waiver of fees. This table represents historical investment performance/return to the customer, net of fees, and is not an indication of future performance. An investment in the security is not insured or guaranteed by the Federal Deposit Insurance Corporation or any other government agency. Although the issuer seeks to preserve the value of an investment of \$1.00 per share, it is possible to lose money by investing in the security. Information about these and other program details are in the fund's Information Statement which should be read carefully before investing. The yield on the 90-Day Treasury Bill ("T-BIII Yield') is shown for comparative purposes only. When comparing the investment returns of the TexSTAR pool to the T-Bill Yield you should know that the TexSTAR pool consists of allocations of specific diversified securities as detailed in the respective Information Statements. The T-Bill Yield is taken from Bloomberg Finance L.P. and represents the daily closing yield on the 90-Day T-Bill. The TexSTAR yield is calculated in accordance with regulations governing the registration of open-end management investment companies under the Investment Company Act of 1940 as promulgated from time to time by the federal Securities and Exchange Commission.

#### DAILY SUMMARY FOR DECEMBER 2020

DATE	MNY MKT FUND EQUIV. [SEC Std.]	DAILY ALLOCATION FACTOR	INVESTED BALANCE	MARKET VALUE PER SHARE	WAM DAYS (1)*	WAL DAYS (2) <sup>,</sup>
12/1/2020	0.0685%	0.000001876	\$8,890,099,066.18	1.000187	42	98
12/2/2020	0.0670%	0.000001836	\$8,912,690,183.42	1.000200	42	97
12/3/2020	0.0662%	0.000001815	\$8,849,160,318.81	1.000202	41	97
12/4/2020	0.0687%	0.000001882	\$8,782,693,024.92	1.000197	40	96
12/5/2020	0.0687%	0.000001882	\$8,782,693,024.92	1.000197	40	96
12/6/2020	0.0687%	0.000001882	\$8,782,693,024.92	1.000197	40	96
12/7/2020	0.0721%	0.000001975	\$8,740,605,406.71	1.000195	40	95
12/8/2020	0.0657%	0.000001800	\$8,762,933,222.58	1.000193	39	94
12/9/2020	0.0645%	0.000001768	\$8,745,373,979.66	1.000200	39	94
12/10/2020	0.0649%	0.000001777	\$8,753,150,903.71	1.000200	38	93
12/11/2020	0.0656%	0.000001796	\$8,649,962,998.90	1.000202	37	92
12/12/2020	0.0656%	0.000001796	\$8,649,962,998.90	1.000202	37	92
12/13/2020	0.0656%	0.000001796	\$8,649,962,998.90	1.000202	37	92
12/14/2020	0.0663%	0.000001816	\$8,635,317,908.12	1.000197	38	91
12/15/2020	0.0681%	0.000001865	\$8,535,413,392.90	1.000199	40	92
12/16/2020	0.0694%	0.000001900	\$8,557,518,558.69	1.000193	40	91
12/17/2020	0.0697%	0.000001910	\$8,411,063,835.61	1.000189	44	101
12/18/2020	0.0698%	0.000001911	\$8,384,019,529.33	1.000189	43	99
12/19/2020	0.0698%	0.000001911	\$8,384,019,529.33	1.000189	43	99
12/20/2020	0.0698%	0.000001911	\$8,384,019,529.33	1.000189	43	99
12/21/2020	0.0699%	0.000001915	\$8,398,182,302.29	1.000186	44	99
12/22/2020	0.0670%	0.000001835	\$8,458,617,615.92	1.000188	44	98
12/23/2020	0.0628%	0.000001721	\$8,439,646,511.78	1.000192	45	97
12/24/2020	0.0636%	0.000001743	\$8,522,970,432.97	1.000180	44	97
12/25/2020	0.0636%	0.000001743	\$8,522,970,432.97	1.000180	44	97
12/26/2020	0.0636%	0.000001743	\$8,522,970,432.97	1.000180	44	97
12/27/2020	0.0636%	0.000001743	\$8,522,970,432.97	1.000180	44	97
12/28/2020	0.0740%	0.000002027	\$8,549,239,762.00	1.000171	47	98
12/29/2020	0.0734%	0.000002012	\$8,577,396,141.40	1.000174	48	100
12/30/2020	0.0729%	0.000001996	\$8,551,771,811.11	1.000188	47	100
12/31/2020	0.0672%	0.000001840	\$8,682,050,804.34	1.000183	45	97
			19			
Average	0.0676%	0.000001852	\$8,612,649,681.18		42	96



#### (continued from page 1)

After much deadlock in Washington, lawmakers approved an additional \$900 billion pandemic relief bill just before several aid programs in the CARES Act were set to expire. The new package includes \$300 per week in enhanced unemployment benefits through March and direct cash payments of \$600 for most Americans as well as \$284 billion for the Paycheck Protection Program. It also includes funding for the airlines, vaccine distribution, education and many other provisions. However, it does not include much needed assistance for state and local governments. On the monetary policy front, as expected, the Federal Open Market Committee (FOMC) maintained the fed funds target rate in a range of 0.00%-0.25% at its December meeting. The committee will also maintain its current pace of asset purchases of at least \$80 billion in Treasuries and \$40 billion in agency mortgage-backed securities per month until "substantial further progress" has been made toward its inflation and employment goals. While the "dot plot" of future rate projections implies no rate changes through 2023, a solid economic recovery in 2H21 and 2022 could result in tapering asset purchases well before rates are adjusted. Over the month, U.S. Treasury bill yields fell slightly, with the three-month T-bill yield ending down 1.3 basis points (bps) at 0.06% and the one-year T-bill yield down 0.3 bp ending at 0.10%.

#### Outlook

With new cases surging and only a small number of the global population vaccinated (e.g. 1.4% of the U.S. population at time of writing), we expect U.S. growth to average 3.5% annualized in the fourth quarter of 2020 and also the first half of 2021. 2021 will begin with a renewed conviction that the economic recovery is robust. As the year progresses, we expect growth to broaden out and "left behind" sectors like travel and leisure to show new signs of life – particularly as vaccine rollouts extend to the wider population. Certainly, the distortions to the labor market and to Main Street will take some time to heal, but in our view the extent of permanent scarring is surprisingly contained, leaving the supply side of the economy mostly intact. Nevertheless, we expect monetary policy to remain extremely accommodative. The Federal Reserve (Fed) will likely prefer a little more inflation risk rather than jeopardizing the recovery through premature withdrawal of policy support. We see only limited upside for inflation in the near term and fully expect the Fed to look through it were it to arise. But we also note that inflation is not well discounted in asset markets.

This information is an excerpt from an economic report dated December 2020 provided to TexSTAR by JP Morgan Asset Management, Inc., the investment manager of the TexSTAR pool.

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